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# Effect of Void Fraction on Transverse Shear Modulus of Advanced Unidirectional Composites 

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## Jui-He Tai

A thesis submitted in partial fulfillment
of the requirements for the degree of Master of Science in Materials Science and Engineering Department of Chemical and Biomedical Engineering

College of Engineering
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#### Abstract

In composite materials, transverse shear modulus is a critical moduli parameter for designing complex composite structures. For dependable mathematical modeling of mechanical behavior of composite materials, an accurate estimate of the moduli parameters is critically important as opposed to estimates of strength parameters where underestimation may lead to a non-optimal design but still would give one a safe one.

Although there are mechanical and empirical models available to find transverse shear modulus, they are based on many assumptions. In this work, the model is based on a threedimensional elastic finite element analysis with multiple cells. To find the shear modulus, appropriate boundary conditions are applied to a three-dimensional representative volume element (RVE). To improve the accuracy of the model, multiple cells of the RVE are used and the value of the transverse shear modulus is calculated by an extrapolation technique that represents a large number of cells.

Comparing the available analytical and empirical models to the finite element model from this work shows that for polymeric matrix composites, the estimate of the transverse shear modulus by Halpin-Tsai model had high credibility for lower fiber volume fractions; the Mori-Tanaka model was most accurate for the mid-range fiber volume fractions; and the Elasticity Approach model was most accurate for high fiber volume fractions.

Since real-life composites have voids, this study investigated the effect of void fraction on the transverse shear modulus through design of experiment (DOE) statistical analysis. Fiber volume fraction and fiber-to-matrix Young's moduli ratio were the other influencing parameters


used. The results indicate that the fiber volume fraction is the most dominating of the three variables, making up to $96 \%$ contribution to the transverse shear modulus. The void content and fiber-to-matrix Young's moduli ratio have negligible effects.

To find how voids themselves influence the shear modulus, the transverse shear modulus was normalized with the corresponding shear modulus with a perfect composite with no voids. As expected, the void content has the largest contribution to the normalized shear modulus of $80 \%$. The fiber volume fraction contributed $12 \%$, and the fiber-to-matrix Young's moduli ratio contribution was again low.

Based on the results of this work, the influences and sensitivities of void content have helped in the development of accurate models for transverse shear modulus, and let us confidently study the influence of fiber-to-matrix Young's moduli ratio, fiber volume fraction and void content on its value.

## CHAPTER 1 LITERATURE REVIEW

### 1.1 Introduction

Linear elasticity mathematical models are derived using equilibrium, stress-strain, and strain-displacement equations. To solve such mathematical models, one needs to have accurate estimates of stiffness parameters. For an ideal three-dimensional material following Hooke’s Law - the stress-strain relationship (Kaw, 2005) in the 1-2-3 orthogonal Cartesian coordination system is given by

$$
\left[\begin{array}{c}
\sigma_{1}  \tag{1}\\
\sigma_{2} \\
\sigma_{3} \\
\tau_{23} \\
\tau_{31} \\
\tau_{12}
\end{array}\right]=\left[\begin{array}{llllll}
C_{11} & C_{12} & C_{13} & C_{14} & C_{15} & C_{16} \\
C_{21} & C_{22} & C_{23} & C_{24} & C_{25} & C_{26} \\
C_{31} & C_{32} & C_{33} & C_{34} & C_{35} & C_{36} \\
C_{41} & C_{42} & C_{43} & C_{44} & C_{45} & C_{46} \\
C_{51} & C_{52} & C_{53} & C_{54} & C_{55} & C_{56} \\
C_{61} & C_{62} & C_{63} & C_{64} & C_{65} & C_{66}
\end{array}\right]\left[\begin{array}{c}
\varepsilon_{1} \\
\varepsilon_{2} \\
\varepsilon_{3} \\
\gamma_{23} \\
\gamma_{31} \\
\gamma_{12}
\end{array}\right]
$$

where

$$
\begin{aligned}
& \sigma_{i}=\text { normal stress in direction } i, i=1,2,3, \\
& \tau_{i j}=\text { shear stress in plane } i j, i=1,2,3, j=1,2,3, \\
& \varepsilon_{i}=\text { normal strain in direction } i, i=1,2,3 \\
& \gamma_{i j}=\text { shear strain in plane } i j, i=1,2,3, j=1,2,3 .
\end{aligned}
$$

Note that 1-axis is chosen as the direction along the fiber as shown in Figure 1.


Figure 1 Definition of axes for composite models.

The $6 \times 6[C]$ matrix is called the stiffness matrix. For instance, based on Equation (1), the shear stress $\tau_{23}$ can be calculated from the given formula

$$
\begin{equation*}
\tau_{23}=C_{41} \varepsilon_{1}+C_{42} \varepsilon_{2}+C_{43} \varepsilon_{3}+C_{44} \gamma_{23}+C_{45} \gamma_{31}+C_{46} \gamma_{12} \tag{2}
\end{equation*}
$$

Highly symmetrical geometric structure correlates to a strong similarity between mechanical behaviors in opposing directions. A typical unidirectional composite material with a matrix reinforced by long fibers can be classified as an orthotropic material. The stiffness matrix of an orthotropic material with three mutually perpendicular planes with geometric symmetry is written as (Kaw, 2005)

$$
[C]_{\text {orthotropic }}=\left[\begin{array}{cccccc}
C_{11} & C_{12} & C_{13} & 0 & 0 & 0  \tag{3}\\
C_{12} & C_{22} & C_{23} & 0 & 0 & 0 \\
C_{13} & C_{23} & C_{33} & 0 & 0 & 0 \\
0 & 0 & 0 & C_{44} & 0 & 0 \\
0 & 0 & 0 & 0 & C_{55} & 0 \\
0 & 0 & 0 & 0 & 0 & C_{66}
\end{array}\right]
$$

Equation (3) of the stiffness parameters can also be written in terms of elastic moduli as

$$
[C]=\left[\begin{array}{cccccc}
\frac{1-v_{23} v_{32}}{E_{2} E_{3} \Delta} & \frac{v_{21}+v_{23} v_{31}}{E_{2} E_{3} \Delta} & \frac{v_{31}+v_{21} v_{32}}{E_{2} E_{3} \Delta} & 0 & 0 & 0  \tag{4}\\
\frac{v_{21}+v_{23} v_{31}}{E_{2} E_{3} \Delta} & \frac{1-v_{13} v_{31}}{E_{1} E_{3} \Delta} & \frac{v_{32}+v_{12} v_{31}}{E_{1} E_{3} \Delta} & 0 & 0 & 0 \\
\frac{v_{31}+v_{21} v_{32}}{E_{2} E_{3} \Delta} & \frac{v_{32}+v_{12} v_{31}}{E_{1} E_{3} \Delta} & \frac{1-v_{12} v_{21}}{E_{1} E_{2} \Delta} & 0 & 0 & 0 \\
0 & 0 & 0 & G_{23} & 0 & 0 \\
0 & 0 & 0 & 0 & G_{31} & 0 \\
0 & 0 & 0 & 0 & 0 & G_{12}
\end{array}\right]
$$

where

$$
\begin{equation*}
\Delta=\frac{1-v_{12} v_{21}-v_{23} v_{32}-v_{13} v_{31}-2 v_{21} v_{32} v_{13}}{E_{1} E_{2} E_{3}} \tag{5}
\end{equation*}
$$

$E_{i}=$ Young's modulus in direction $i, i=1,2,3$,
$v_{i j}=$ Poisson's ratio in plane $i j, i=1,2,3, j=1,2,3$.
The stiffness matrix in Equation (4) implies that for orthotropic materials, the shear strain $\gamma_{23}$ is only influenced by the shear stress $\tau_{23}$, and the slope of the linear relationship is $C_{44}=G_{23}$.

Some unidirectional composite materials such as those with symmetric periodic distribution of fibers may act as transversely isotropic material with five independent constants and is given by

$$
[C]_{\text {transversely isotropic }}=\left[\begin{array}{ccccccc}
C_{11} & C_{12} & C_{12} & 0 & 0 & 0 &  \tag{6}\\
C_{12} & C_{22} & C_{23} & 0 & 0 & 0 & \\
C_{12} & C_{23} & C_{22} & 0 & 0 & 0 & \\
0 & 0 & 0 & \frac{C_{22}-C_{23}}{2} & 0 & 0 \\
0 & 0 & 0 & 0 & C_{55} & 0 \\
0 & 0 & 0 & 0 & 0 & C_{55}
\end{array}\right]
$$

where the transverse shear modulus

$$
\begin{align*}
G_{23} & =C_{44} \\
& =\frac{C_{22}-C_{23}}{2} \tag{7}
\end{align*}
$$

As an illustration, the stiffness matrix of an isotropic material, which has infinite symmetry planes is simplified as

$$
[C]_{\text {isotropic }}=\left[\begin{array}{cccccc}
C_{11} & C_{12} & C_{12} & 0 & 0 & 0  \tag{8}\\
C_{12} & C_{11} & C_{12} & 0 & 0 & 0 \\
C_{12} & C_{12} & C_{11} & 0 & 0 & 0 \\
0 & 0 & 0 & \frac{C_{11}-C_{12}}{2} & 0 & 0 \\
0 & 0 & 0 & 0 & \frac{C_{11}-C_{12}}{2} & 0 \\
0 & 0 & 0 & 0 & 0 & \frac{C_{11}-C_{12}}{2}
\end{array}\right]
$$

where the two independent constants $C_{11}$ and $C_{12}$ in terms of elastic moduli are given by

$$
\begin{align*}
& C_{11}=\frac{v E}{(1-2 v)(1+v)}  \tag{9}\\
& C_{12}=\frac{E(1-v)}{(1-2 v)(1+v)} \tag{10}
\end{align*}
$$

where
$E=$ Young's modulus,
$v=$ Poisson's ratio.
In this research, we are focusing on the elastic moduli of orthotropic composite materials with square periodic arrangement of cylindrical fibers and transverse random arrangement of voids (Figure 2). In particular, we focus on the property of the transverse shear modulus. The reason to do this is as follows.

Interlaminar shear strength (ILSS) is the shear strength between the laminae in the laminate. In most cases, the value of ILSS is lower than the other mechanical properties, resulting in low overall shear strength. Also, voids are one of the common defects during laminate composite manufacturing process that considerably decreases the shear strength (Huang and Talreja, 2005). This study is hence a good start to explore the significance and the mechanism of voids effect on
transverse shear modulus in composite materials to discover a better transverse shear modulus estimation method.

### 1.2 Predictive Models of Transverse Shear Modulus of Fiber Reinforced Composites

For a square periodic arrangement, fiber reinforced composite materials with no void fraction, various models are available to estimate the elastic moduli of composite materials. These are based on the elastic moduli and volume fractions of the fiber and matrix materials. Note that all the theories are based on the assumption that fiber and matrix materials individually are isotropic materials.

### 1.2.1 Voigt and Reuss Theoretical Model

Discussed by Selvadurai and Nikopour (2012), the Voigt model, also called Rule of Mixture (ROM) or iso-strain model, and the Reuss model, also called Inverse-Rule of Mixture (IROM) or iso-stress model, are the well-known simple models for evaluating elastic moduli of composite materials.

$$
\begin{align*}
& E_{1}=E_{f} V_{f}+E_{m} V_{m} \quad(\text { The Voigt model) }  \tag{11}\\
& v_{12}=v_{f} V_{f}+v_{m} V_{m} \quad \text { (The Voigt model) }  \tag{12}\\
& \frac{1}{E_{2}}=\frac{V_{f}}{E_{f}}+\frac{V_{m}}{E_{m}} \quad \text { (The Reuss model) }  \tag{13}\\
& \frac{1}{G_{12}}=\frac{V_{f}}{G_{f}}+\frac{V_{m}}{G_{m}} \quad \text { (The Reuss model) } \tag{14}
\end{align*}
$$

where
$E_{1}=$ Longitudinal Young's modulus,
$E_{2}=$ Transverse Young's modulus,
$v_{12}=$ Major Poisson's ratio,
$G_{12}=$ Axial shear modulus,

$$
\begin{aligned}
& E_{f}=\text { Young's modulus of fiber, } \\
& E_{m}=\text { Young's modulus of matrix, } \\
& V_{f}=\text { Volume fraction of fiber, } \\
& V_{m}=\text { Volume fraction of matrix, } \\
& v_{f}=\text { Poisson's ratio of fiber, } \\
& v_{m}=\text { Poisson's ratio of matrix, } \\
& G_{f}=\text { Shear modulus of fiber, } \\
& G_{m}=\text { Shear modulus of matrix. }
\end{aligned}
$$

Also, based on the Voigt and Reuss models, the transverse shear modulus $G_{23}$ is specified under the following inequality

$$
\begin{equation*}
\frac{1}{\frac{V_{f}}{G_{f}}+\frac{V_{m}}{G_{m}}} \leq G_{23} \leq G_{f} V_{f}+G_{m} V_{m} \tag{15}
\end{equation*}
$$

The $G_{23}$ calculations in this thesis would not include values obtained using Voigt and Reuss models because it only shows a range of values and not a specific value.

### 1.2.2 Halpin-Tsai Semi-Empirical Model

The Halpin-Tsai model is another popular model to predict elastic constants of fiber reinforced composite materials. The model is given by

$$
\begin{gather*}
\frac{M}{M_{m}}=\frac{1+\zeta \eta V_{f}}{1+\eta V_{f}}  \tag{16}\\
\eta=\frac{\frac{M_{f}}{M_{m}}-1}{\frac{M_{f}}{M_{m}}+\zeta} \tag{17}
\end{gather*}
$$

where

$$
M=\text { Composite property, }
$$

$M_{f}=$ Fiber property,
$M_{m}=$ Matrix property,
$\zeta=$ Reinforcing factor.
Table 1 shows the details of how Equations (16) and (17) work (Bhalchandra, et al., 2014 and Agboola, 2011).

Table 1 Halpin-Tsai equation parameters

| Composite <br> Property <br> $(M)$ | Fiber <br> Property $\left(M_{f}\right)$ | Matrix <br> Property <br> $\left(M_{m}\right)$ | Reinforcing <br> Factor <br> $(\zeta)$ |
| :---: | :---: | :---: | :---: |
| $E_{1}$ | $E_{f}$ | $E_{m}$ | $2\left(\frac{L}{d}\right)$ |
| $E_{2}$ | $E_{f}$ | $E_{m}$ | 2, when $V_{f}<0.65$ <br> $2+40 V_{f}^{10}$, when $V_{f} \geq 0.65$ |
| $v_{12}$ | $v_{f}$ | $v_{m}$ | $2\left(\frac{L}{d}\right)$ |
| $G_{12}$ | $G_{f}$ | $G_{m}$ | 1, when $V_{f}<0.65$ <br> $1+40 V_{f}^{10}$, when $V_{f} \geq 0.65$ |
| $G_{23}$ | $G_{f}$ | $G_{m}$ | $\frac{K_{m}}{G_{m}} \cong \frac{1}{4-3 v_{m}}$ |

where

$$
\begin{aligned}
& L=\text { the length of fiber, } \\
& d=\text { the diameter of fiber, } \\
& K_{m}=\text { the bulk modulus of matrix. }
\end{aligned}
$$

Note that when the length of fiber $L$ is far larger than the diameter of fiber $d$, which implies that $\zeta \rightarrow \infty$, the equations of $E_{1}$ and $v_{12}$ give the formulas of the Voigt model as given by Equations (11) and (12).

### 1.2.3 Elasticity Approach Theoretical Model

The elasticity approach theoretical (EAP) model is the most widely used for three dimensional elastic moduli of unidirectional fiber composite. According to the study of Selvadurai and Nikopour (2012), the method is based on the relationships of three factors: force equilibrium, compatibility and Hooke's Law. The model proposed by Hashin and Rosen (1964) was initially called the composite cylinder assemblage (CCA) model, where the fibers considered are cylindrical and are in continuous periodic arrangement.

$$
E_{1}=E_{f} V_{f}+E_{m} V_{m}+\frac{4 V_{f} V_{m}\left(v_{f}-v_{m}\right)^{2}}{\frac{V_{f}}{K_{m}}+\frac{V_{m}}{K_{f}}+\frac{1}{G_{m}}}
$$

(The Hashin and Rosen model)

$$
\begin{equation*}
v_{12}=v_{f} V_{f}+v_{m} V_{m}+\frac{V_{f} V_{m}\left(v_{f}-v_{m}\right)\left(\frac{1}{K_{m}}-\frac{1}{K_{f}}\right)}{\frac{V_{f}}{K_{m}}+\frac{V_{m}}{K_{f}}+\frac{1}{G_{m}}} \tag{18}
\end{equation*}
$$

(The Hashin and Rosen model)

$$
\begin{equation*}
G_{12}=\left(\frac{G_{f}\left(1+V_{f}\right)+G_{m} V_{m}}{G_{f} V_{m}+G_{m}\left(1+V_{f}\right)}\right) G_{m} \tag{19}
\end{equation*}
$$

(The Hashin and Rosen model)
where

$$
\begin{align*}
& K_{f}=\frac{E_{f}}{2\left(1+v_{f}\right)\left(1-2 v_{f}\right)}  \tag{21}\\
& K_{m}=\frac{E_{m}}{2\left(1+v_{m}\right)\left(1-2 v_{m}\right)} \tag{22}
\end{align*}
$$

Moreover, Christensen (1990) gives the equations of the elastic moduli $G_{23}, v_{23}$, and $E_{2}$, based on the generalized self-consistent model given below.

$$
\begin{align*}
& G_{23}=\left(\frac{-B \pm \sqrt{B^{2}-A C}}{A}\right) G_{m},(\text { The Christensen model })  \tag{23}\\
& v_{23}=\frac{K-m G_{23}}{K+m G_{23}},(\text { The Christensen model })  \tag{24}\\
& E_{2}=2\left(1+v_{23}\right) G_{23},(\text { The Christensen model }) \tag{25}
\end{align*}
$$

where

$$
\begin{align*}
& A=3 V_{f}\left(1+V_{f}\right)^{2}\left(\frac{G_{f}}{G_{m}}-1\right)\left(\frac{G_{f}}{G_{m}}+\eta_{f}\right)+\left[\left(\frac{G_{f}}{G_{m}}+\eta_{f}\right) \eta_{m}-\left(\frac{G_{f}}{G_{m}} \eta_{m}-\eta_{f}\right) V_{f}^{3}\right] \\
&  \tag{26}\\
& \quad\left[V_{f} \eta_{m}\left(\frac{G_{f}}{G_{m}}-1\right)-\left(\frac{G_{f}}{G_{m}} \eta_{m}+1\right)\right] \\
& B=-3 V_{f}\left(1+V_{f}\right)^{2}\left(\frac{G_{f}}{G_{m}}-1\right)\left(\frac{G_{f}}{G_{m}}+\eta_{f}\right)+\frac{1}{2}\left[\frac{G_{f}}{G_{m}} \eta_{m}+\left(\frac{G_{f}}{G_{m}}-1\right) V_{f}+1\right] \\
&  \tag{27}\\
& \quad\left[\left(\eta_{m}-1\right)\left(\frac{G_{f}}{G_{m}}+\eta_{f}\right)-2\left(\frac{G_{f}}{G_{m}} \eta_{m}-\eta_{f}\right) V_{f}^{3}\right]+\frac{V_{f}}{2}\left(\eta_{m}+1\right)\left(\frac{G_{f}}{G_{m}}-1\right) \\
& C=3 V_{f}\left(1+V_{f}\right)^{2}\left(\frac{G_{f}}{G_{m}}-1\right)\left(\frac{G_{f}}{G_{m}}+\eta_{f}\right)+\left[\frac{G_{f}}{G_{m}} \eta_{m}+\left(\frac{G_{f}}{G_{m}}-1\right) V_{f}+1\right]  \tag{28}\\
& \quad\left[\frac{G_{f}}{G_{m}}+\eta_{f}+\left(\frac{G_{f}}{G_{m}} \eta_{m}-\eta_{f}\right) V_{f}^{3}\right]  \tag{29}\\
& K=\frac{\left.K_{m}\left(K_{f}+G_{m}\right) V_{f}^{3}\right]}{\left(K_{f}+G_{m}\right) V_{m}+\left(K_{m}+G_{m}\right) V_{f}}  \tag{30}\\
& \eta_{f}=3-4 v_{f}  \tag{31}\\
& \eta_{m}=3-4 v_{m}  \tag{32}\\
& m=1+\frac{4 K v_{12}^{2}}{E_{1}}
\end{align*}
$$

### 1.2.4 Saravanos-Chamis Theoretical Model

Saravanos and Chamis (1990) proposed a micromechanical model used commonly in aerospace industries. Based on the research from Chandra, et al. (2002), the formulas for the elastic moduli $E_{1}$ and $v_{12}$ are same as the Voigt model. Also, the formulas for the elastic moduli $E_{2}$ and $G_{12}$ use $\sqrt{V_{f}}$ instead of $V_{f}$, and are modified. The five independent elastic moduli are rewritten as follows

$$
\begin{align*}
& E_{1}=E_{f} V_{f}+E_{m} V_{m}  \tag{33}\\
& v_{12}=v_{f} V_{f}+v_{m} V_{m}  \tag{34}\\
& E_{2}=\left(1-\sqrt{V_{f}}\right) E_{m}+\frac{\sqrt{V_{f}} E_{m}}{1-\sqrt{V_{m}\left(1-\frac{E_{m}}{E_{f}}\right)}}  \tag{35}\\
& v_{23}=\frac{v_{m}}{1-V_{f} v_{m}}+V_{f}\left[v_{f}-\frac{\left(1-V_{f}\right) v_{m}}{1-V_{f} v_{m}}\right]  \tag{36}\\
& G_{12}=\left(1-\sqrt{V_{f}}\right) G_{m}+\frac{\sqrt{V_{f}} G_{m}}{1-\sqrt{V_{m}}\left(1-\frac{G_{m}}{G_{f}}\right)} \tag{37}
\end{align*}
$$

and

$$
\begin{equation*}
G_{23}=\frac{E_{2}}{2\left(1+v_{23}\right)} \tag{38}
\end{equation*}
$$

### 1.2.5 Mori-Tanaka's Theoretical Model

Mori-Tanaka's Theoretical Model is the micromechanical model based on Eshelby's elasticity solution for unidirectional composite (Benveniste, 1987). This model assumes that there is a bridging matrix $\left[A_{i j}\right]$ which satisfies the following equation:

$$
\begin{equation*}
\left[\sigma_{i}^{m}\right]=\left[A_{i j}\right]\left[\sigma_{j}^{f}\right] \tag{39}
\end{equation*}
$$

where

$$
\left[A_{i j}\right]=\left[\begin{array}{cccccc}
A_{11} & A_{12} & A_{13} & 0 & 0 & 0  \tag{40}\\
A_{21} & A_{22} & A_{23} & 0 & 0 & 0 \\
A_{31} & A_{32} & A_{33} & 0 & 0 & 0 \\
0 & 0 & 0 & A_{44} & 0 & 0 \\
0 & 0 & 0 & 0 & A_{55} & 0 \\
0 & 0 & 0 & 0 & 0 & A_{66}
\end{array}\right]
$$

$\left[\sigma_{i}^{f}\right]=$ the volume averaged stress tensors of the fiber,
$\left[\sigma_{i}^{m}\right]=$ volume averaged stress tensors of the matrix.
In the bridging matrix $\left[A_{i j}\right]$, the formula of all the entries are derived as

$$
\begin{align*}
A_{11} & =\frac{E_{m}}{E_{f}}\left[1+\frac{\left(v_{f}-v_{m}\right) v_{m}}{\left(v_{m}+1\right)\left(v_{m}-1\right)}\right]  \tag{41}\\
A_{12} & =A_{13} \\
& =\frac{E_{m}}{E_{f}}\left(\frac{\left(v_{f}-1\right) v_{m}}{2\left(v_{m}+1\right)\left(v_{m}-1\right)}+\frac{v_{f}}{\left(v_{m}+1\right)\left(v_{m}-1\right)}\right)-\frac{v_{m}}{2\left(v_{m}-1\right)}  \tag{42}\\
A_{21} & =A_{31} \\
& =\frac{E_{m}}{E_{f}} \frac{v_{f}-v_{m}}{2\left(v_{m}+1\right)\left(v_{m}-1\right)}  \tag{43}\\
A_{22} & =A_{33} \\
& =\frac{E_{m}}{E_{f}}\left[\frac{v_{f}-3}{8\left(v_{m}+1\right)\left(v_{m}-1\right)}+\frac{v_{f} v_{m}}{2\left(v_{m}+1\right)\left(v_{m}-1\right)}\right] \\
& +\frac{\left(v_{m}+1\right)\left(4 v_{m}-5\right)}{8\left(v_{m}+1\right)\left(v_{m}-1\right)}  \tag{44}\\
A_{23} & =A_{32} \\
& =\frac{E_{m}}{E_{f}}\left[\frac{3 v_{f}-1}{8\left(v_{m}-1\right)\left(v_{m}+1\right)}+\frac{v_{f} v_{m}}{2\left(v_{m}-1\right)\left(v_{m}+1\right)}\right] \\
& -\frac{\left(v_{m}+1\right)\left(4 v_{m}-1\right)}{8\left(v_{m}+1\right)\left(v_{m}-1\right)} \tag{45}
\end{align*}
$$

$$
\begin{align*}
A_{44} & =\frac{G_{m}}{G_{f}} \frac{-1}{4\left(v_{m}-1\right)}+\frac{4 v_{m}-3}{4\left(v_{m}-1\right)}  \tag{46}\\
A_{55} & =A_{66} \\
& =\frac{G_{f}+G_{m}}{2 G_{f}} \tag{47}
\end{align*}
$$

Mori-Tanaka's model results in the following formulae

$$
\begin{align*}
& E_{1}=\frac{k_{1}+E_{m} k_{2}+E_{f} E_{m} V_{f}^{2}}{k_{2}+k_{3}+E_{m} V_{f}^{2}}  \tag{48}\\
& E_{2}=\frac{k_{1}\left[V_{f}+V_{m}\left(A_{22}+A_{32}\right)\right]+E_{m} k_{2}+E_{f} E_{m} V_{f}^{2}}{k_{5}+\left(E_{f} E_{m} b_{5}+E_{f} V_{m}^{2} A_{22}^{2}\right)\left(V_{f}+V_{m} A_{11}\right)}  \tag{49}\\
& v_{12}=\frac{k_{2} v_{m}+k_{4}+E_{m} v_{f} V_{f}^{2}}{k_{2}+k_{3}+E_{m} V_{f}^{2}}  \tag{50}\\
& G_{12}=\frac{G_{f} G_{m}\left(V_{f}+V_{m} A_{66}\right)}{G_{m} V_{f}+G_{f} V_{m} A_{66}}  \tag{51}\\
& G_{23}=\frac{G_{f} G_{m}\left(V_{f}+V_{m} A_{44}\right)}{G_{m} V_{f}+G_{f} V_{m} A_{44}} \tag{52}
\end{align*}
$$

where

$$
\begin{align*}
& k_{1}=E_{f} E_{m} V_{f} V_{m}\left(A_{11}+A_{22}+A_{32}\right)  \tag{53}\\
& k_{2}=E_{f} V_{m}^{2}\left[A_{11}\left(A_{22}+A_{32}\right)-2 A_{12} A_{21}\right]  \tag{54}\\
& k_{3}=V_{f} V_{m}\left[2 A_{21}\left(E_{m} v_{f}-E_{f} v_{m}\right)+E_{m}\left(A_{22}+A_{32}\right)+E_{f} A_{11}\right]  \tag{55}\\
& k_{4}=V_{f} V_{m}\left[A_{12}\left(E_{m}-E_{f}\right)+E_{f} v_{m}\left(A_{22}+A_{32}\right)+A_{11} E_{m} v_{f}\right]  \tag{56}\\
& k_{5}=E_{f} E_{m} V_{m}\left[A_{22}\left(b_{1}+b_{2}\right)+A_{12}\left(b_{3}+b_{4}\right)\right] \tag{57}
\end{align*}
$$

### 1.2.6 Bridging Theoretical Model

The bridging micromechanical model was proposed by Huang (2000, 2001). According to Liu and Huang (2014), similar to Mori-Tanaka's model, Bridging Theoretical Model also assumes
that there is a bridging matrix $\left[A_{i j}\right]$ which satisfies the following equation:

$$
\begin{equation*}
\left[\sigma_{i}^{m}\right]=\left[A_{i j}\right]\left[\sigma_{j}^{f}\right] \tag{39}
\end{equation*}
$$

where

$$
\begin{aligned}
& {\left[\sigma_{i}^{f}\right]=\text { the volume averaged stress tensors of the fiber, }} \\
& {\left[\sigma_{i}^{m}\right]=\text { volume averaged stress tensors of the matrix. }}
\end{aligned}
$$

However, the difference between the two theories is that they have different opinions on the symmetry of their model and numbers of independent elastic constants, deriving different bridging matrix $\left[A_{i j}\right]$ on the calculation. Since the $\left[A_{i j}\right]$ matrix is different from the bridging model, the formulas of elastic moduli are different (Zhou and Huang, 2012).

$$
\left[A_{i j}\right]=\left[\begin{array}{cccccc}
a_{11} & a_{12} & a_{13} & a_{14} & a_{15} & a_{16}  \tag{58}\\
0 & a_{22} & a_{23} & a_{24} & a_{25} & a_{26} \\
0 & 0 & a_{33} & a_{34} & a_{35} & a_{36} \\
0 & 0 & 0 & a_{44} & a_{45} & a_{46} \\
0 & 0 & 0 & 0 & a_{55} & a_{56} \\
0 & 0 & 0 & 0 & 0 & a_{66}
\end{array}\right]
$$

With the bridging matrix $\left[A_{i j}\right]$, the elastic moduli are given by

$$
\begin{align*}
E_{1} & =E_{f} V_{f}+E_{m} V_{m}  \tag{59}\\
v_{12} & =v_{f} V_{f}+v_{m} V_{m}  \tag{60}\\
E_{2} & =\frac{\left(V_{f}+V_{m} a_{11}\right)\left(V_{f}+V_{m} a_{22}\right)}{\left(V_{f}+V_{m} a_{11}\right)\left(\frac{V_{f}}{E_{f}}+\frac{V_{m}}{E_{m}} a_{22}\right)+V_{f} V_{m}\left(\frac{1}{E_{m}}-\frac{1}{E_{f}}\right) a_{12}} \\
& =\left(V_{f}+V_{m} a_{11}\right)\left(V_{f}+V_{m} a_{22}\right)^{2} d_{3}  \tag{61}\\
G_{12} & =\frac{\left(V_{f}+V_{m} a_{66}\right) G_{f} G_{m}}{V_{f} G_{m}+V_{m} G_{f} a_{66}} \\
& =\frac{\left(G_{f}+G_{m}\right)+V_{f}\left(G_{f}-G_{m}\right)}{\left(G_{f}+G_{m}\right)-V_{f}\left(G_{f}-G_{m}\right)} G_{m} \tag{62}
\end{align*}
$$

$$
\begin{align*}
v_{23} & =\frac{d_{4}}{d_{3}}  \tag{63}\\
G_{23} & =\frac{1}{2} \frac{E_{2}}{1+v_{23}} \\
& =\frac{1}{2} \frac{V_{f}+V_{m} a_{44}}{V_{f}\left(\frac{1+v_{f}}{E_{f}}\right)+V_{m}\left(\frac{1+v_{m}}{E_{m}}\right) a_{44}} \tag{64}
\end{align*}
$$

where the entries in the bridging matrix are derived as

$$
\begin{align*}
& a_{11}=\frac{E_{m}}{E_{f}}  \tag{65}\\
& \begin{aligned}
a_{22} & =a_{33}=a_{44} \\
& =\beta+(1-\beta) \frac{E_{m}}{E_{f}}, \\
a_{12} & =\frac{\left(E_{m} v_{m}-E_{f} v_{f}\right)\left(a_{11}-a_{22}\right)}{E_{m}-E_{f}} \\
a_{55} & =a_{66}=\alpha+(1-\alpha) \frac{G_{m}}{G_{f}},
\end{aligned}
\end{align*}
$$

where

$$
\begin{align*}
& 0<\alpha<1(\alpha=0.3 \sim 0.5 \text { in most cases }) \\
& 0<\beta<1(\beta=0.35 \sim 0.5 \text { in most cases }) \\
& d_{3}=\left(\frac{V_{f}}{E_{f}}+\frac{V_{m} a_{22}}{E_{m}}\right)\left[V_{f}^{2}+V_{f} V_{m}\left(a_{11}+a_{22}\right)+V_{m}^{2}\left(a_{11} a_{22}\right)\right] \\
&+V_{f} V_{m} a_{12}\left(V_{f}+V_{m} a_{22}\right)\left(\frac{v_{f}}{E_{f}}-\frac{v_{m}}{E_{m}}\right)  \tag{69}\\
& d_{4}=V_{f} V_{m} a_{12}\left(V_{f}+V_{m} a_{22}\right)\left(\frac{v_{m}}{E_{m}}-\frac{v_{f}}{E_{f}}\right)+\frac{v_{f}}{E_{f}}\left[V_{f}^{3}+V_{f} V_{m} a_{22}\left(V_{f}+\frac{E_{m} V_{m}}{E_{f}}\right)\right] \\
&+\frac{v_{m} V_{f} V_{m} a_{22}}{E_{m}}\left[V_{f}+V_{m}\left(a_{11}+a_{22}\right)\right]+\frac{E_{m} V_{m}}{E_{f}}\left(V_{f}^{2}+V_{m}^{2} a_{22}^{2}\right) \tag{70}
\end{align*}
$$

### 1.2.7 Whitney and Riley Theoretical Model

The Whitney and Riley Theoretical Model (Seiler, et al. 1966 and Selvadurai and Nikopour, 2012), is based on energy weighting methods, and is different from most of other theories that are based on elasticity models.

$$
\begin{align*}
& E_{1}=V_{f}\left(E_{f}-E_{m}\right)+V_{m} E_{m}  \tag{71}\\
& v_{12}=v_{m}-\frac{2\left(v_{m}-v_{f}\right)\left(1-v_{m}\right)^{2} E_{f} V_{f}}{E_{m}\left(1-v_{f}\right) L_{f}+E_{f}\left(V_{f} L_{m}+v_{m}+1\right)}  \tag{72}\\
& v_{23}=V_{f} v_{f}+V_{m} v_{m}  \tag{73}\\
& G_{23}=\frac{\left(G_{f}+G_{m}\right)+\left(G_{f}-G_{m}\right) G_{m} V_{f}}{\left(G_{f}+G_{m}\right)-\left(G_{f}-G_{m}\right) V_{f}} \tag{74}
\end{align*}
$$

where

$$
\begin{align*}
& L_{f}=1-v_{f}-v_{f}^{2}  \tag{75}\\
& L_{m}=1-v_{m}-v_{m}^{2} \tag{76}
\end{align*}
$$

Note that this theory gives equations for four out of the five independent elastic moduli.

### 1.3 Scale Effects of Finite Domain Models

A unit cell, or so-called a representative volume element (RVE) of composite model is described as a cylindrical fiber embedded into the center of a volumetrically proportionate matrix of specific geometric shape, such as a cuboid matrix with a square cross-sectional area. Based on the RVE model, Finite Element Analysis method (FEA) is a credible numerical method to study mechanical properties of composite materials.

Jiang, et al. (2001) defines window size $\delta$ to standardize the domain size of FEM models by the following equation

$$
\begin{equation*}
\delta=\frac{L}{d_{f}} \geq 1 \tag{77}
\end{equation*}
$$

where

$$
\begin{aligned}
& L=\text { the length of unit cell, } \\
& d_{f}=\text { the diameter of fiber in the cell. }
\end{aligned}
$$

Also, the relationship window size $\delta$ between domain size $D$ or the so-called number of cells can be written by

$$
\begin{equation*}
D=\delta^{2} \tag{78}
\end{equation*}
$$



Figure 2 Window parameter $\delta$ subject to varying scales.
In this research, the impact of domain size on $G_{23}$ value is observed, but would be normalized by the following equation

$$
\begin{equation*}
\frac{G_{23}}{G_{m}}=\alpha+\frac{\beta}{(D)^{\gamma}} \tag{79}
\end{equation*}
$$

where $\alpha, \beta$, and $\gamma$ are constants.
Considering reality, composite products in the scale used in daily application, the value of $D$ is large, which means the value of $\frac{\beta}{(D)^{\gamma}}$ would be close to zero for positive $\gamma$, resulting in the value of $G_{23} / G_{m}$ converge to $\alpha$, and hence call it transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$.

### 1.4 Voids

### 1.4.1 Nucleation

There is no exact and unified mechanism for voids formation. However, the most accepted and frequently mentioned mechanism for glass/epoxy and graphite/epoxy is defects induced in manufacturing processes (Hamidi, et al. 2004, 2005, and Bowles and Frimpong, 1992).

Little, et al. (2012) point out that void content is not the only factor that affects composite mechanical properties, but that size, shape and distribution of voids are significant factors that influence the mechanical response. Influenced by so many factors, gas-entraining voids produced in the mechanical mixing process result in inconsistent size, shape, and content of void.

To simplify the situation, the shape of voids are considered as spherical or cylindrical in many of theories (Bowles and Frimpong, 1992). Jena and Chaturvedi, (1992) and Porter, et al. (2009), which are two examples under cylindrical void shape assumption, have discussion of kinetics theories of nucleation. The first boundary condition of homogeneous nucleation is that it is an energy balance process between surface energy $\gamma$ and volume free energy change $\Delta G_{v}$. Therefore the equation of total Gibbs free energy $\Delta G$ is written as

$$
\begin{equation*}
\Delta G=\frac{4}{3} \pi r^{3} \Delta G_{v}+4 \pi r^{2} \gamma \tag{80}
\end{equation*}
$$

where
$r=$ the radius of voids.
Also, we know that the reaction will be stopped when the system reaches steady state, where $\Delta G$ would stay at its minimum.

$$
\begin{align*}
\frac{\partial \Delta G}{\partial r} & =0 \\
& =\frac{4}{3} \pi r^{2} \Delta G_{v}+8 \pi r \gamma \tag{81}
\end{align*}
$$

In thermodynamics, the Gibbs free energy is defined as

$$
\begin{equation*}
\Delta G=\Delta H-T \Delta S \tag{82}
\end{equation*}
$$

where
$\Delta H=$ enthalpy change of reactions,
$T=$ current temperature of the system,
$\Delta S=$ entropy change of reactions.
Also, when $T=T_{0}$, where $T_{0}$ is the equilibrium transition temperature of voids, and $\Delta H_{v}$ is the enthalpy difference between the two phases.

$$
\begin{align*}
& \Delta G=\Delta H_{v}-T_{0} \Delta S=0  \tag{83}\\
& \Delta S=\frac{\Delta H_{v}}{T_{0}} \tag{84}
\end{align*}
$$

Assuming that $\Delta H \cong \Delta H_{v}$ for any temperature, we have

$$
\begin{equation*}
\Delta G=\Delta H_{v}\left(\frac{T_{0}-T}{T_{0}}\right) \tag{85}
\end{equation*}
$$

Therefore

$$
\begin{align*}
& r_{c}=-\frac{2 \gamma}{\Delta G_{v}} \\
& =-\frac{2 \gamma}{\Delta H_{v}\left(\frac{T_{0}-T}{T_{0}}\right)}  \tag{86}\\
& \Delta G_{c, \text { homo }}=\frac{16 \pi \gamma^{3}}{3\left(\Delta G_{v}\right)^{2}} \\
& =\frac{16 \pi \gamma^{3}}{3\left[\Delta H_{v}\left(\frac{T_{0}-T}{T_{0}}\right)\right]^{2}} \tag{87}
\end{align*}
$$

where

$$
r_{c}=\text { critical radius of void clusters, }
$$

$\Delta G_{c, \text { homo }}=$ critical free energy barrier of void clusters through homogeneous nucleation.

The total Gibbs free energy curve is shown in Figure 3, where $r_{c}$ is equal to $r^{*}$ in the figure. For those clusters where $r<r_{c}$, the surface energy is larger than the volume free energy, resulting in that the clusters are unstable, and will shrink after reaction. On the other side, for those clusters where $r>r_{c}$, the surface energy is smaller than the volume free energy, resulting in that the clusters are stable and have a chance to become voids.


Figure 3 The free energy change associated with homogeneous nucleation of a sphere of radius (Porter, 2009).

Secondly, the Boltzmann distribution is an assumption for void distribution based on thermodynamic equilibrium, considering the void clusters are of same radius resulting from under the uniformity of the thermal environments. Because of the total free energy $\Delta G_{c}$ is limited, the equation is

$$
\begin{equation*}
N_{r_{c}}=N_{0} \exp \left(-\frac{\Delta G_{c}}{R T}\right) \tag{88}
\end{equation*}
$$

where
$N_{r_{c}}=$ the number of clusters with radius $r_{c}$ per unit volume,
$N_{0}=$ the number of clusters in the system per unit volume.
Therefore, the voids volume fraction $f_{v}$ can be written as

$$
\begin{align*}
f_{v} & =N_{r_{c}}\left(\frac{4}{3} \pi r_{c}^{3}\right) \\
& =N_{0}\left[\frac{4}{3} \pi\left(r_{c}^{3}\right)\right] \exp \left(-\frac{\Delta G_{c}}{R T}\right) \\
& =-\frac{4}{3} \pi N_{0}\left(\frac{2 \gamma}{\Delta H_{v}\left(\frac{T_{0}-T}{T_{0}}\right)}\right)^{3} \exp \left\{-\frac{16 \pi \gamma^{3}}{3 R T\left[\Delta H_{v}\left(\frac{T_{0}-T}{T_{0}}\right)\right]^{2}}\right\} \tag{89}
\end{align*}
$$

Furthermore, the homogeneous nucleation rate $I$ can be rewritten as

$$
\begin{align*}
& q_{0}=\frac{\alpha P}{\sqrt{2 \pi M k T}}  \tag{90}\\
& O_{c}=4 \pi r_{c}^{2}  \tag{91}\\
& Z_{c}=N_{r_{c}}  \tag{92}\\
& I=q_{0} O_{c} Z_{c} \tag{93}
\end{align*}
$$

where
$q_{0}=$ jump frequency,
$\alpha=$ accommodation or sticking coefficient,
$P=$ vapor pressure of voids,
$M=$ average molecular mass of voids,
$k=$ Boltzmann constant,
$O_{c}=$ surface contact area of critical clusters,
$Z_{c}=$ number of critical clusters.

Therefore

$$
\begin{align*}
I & =\left(\frac{\alpha P}{\sqrt{2 \pi M k T}}\right)\left(4 \pi r_{c}^{2}\right)\left[N_{0} \exp \left(-\frac{\Delta G_{c}}{R T}\right)\right] \\
& =\frac{4 \sqrt{\pi} \alpha r_{c}^{2} N_{0} P}{\sqrt{2 M k T}} \exp \left\{-\frac{16 \pi \gamma^{3}}{3 R T\left[\Delta H_{v}\left(\frac{T_{0}-T}{T_{0}}\right)\right]^{2}}\right\} \tag{94}
\end{align*}
$$

Therefore, the radius, number of voids and rate of voids nucleation can be controlled by governing pressure and temperature in the manufacturing processes.

Heterogeneous nucleation occurs on impurities particles, strained regions, interface, surface defects, and broken structure, which enable clusters becoming voids with smaller free energy of activation in the same radius than homogeneous nucleation. The critical free energy of heterogeneous nucleation is given by

$$
\begin{align*}
\Delta G_{c, \text { hetro }} & =\Delta G_{c, \text { homo }}\left(\frac{2-3 \cos \theta+\cos ^{3} \theta}{4}\right) \\
& =\frac{16 \pi \gamma^{3}}{3\left(\Delta G_{v}\right)^{2}}\left(\frac{2-3 \cos \theta+\cos ^{3} \theta}{4}\right) \\
& =\frac{4 \pi \gamma^{3} T_{0}^{2}\left(2-3 \cos \theta+\cos ^{3} \theta\right)}{3 \Delta H_{v}^{2}\left(T_{0}-T\right)^{2}} \tag{95}
\end{align*}
$$

where
$\Delta G_{c, \text { hetro }}=$ critical free energy barrier of void clusters through heterogeneous nucleation, $\theta=$ contact angle of surface defect and interface between fibers and matrix.

However, the situation of homogeneous nucleation would not be considered in this research, because all the voids would be formed on the interface between fibers and matrix. To focus on the characteristic and effect of different void content, the simple model in this research is square packed arrangement fiber in matrix with cylindrical voids at random positions.

### 1.4.2 Volume Content

There are two possible methods to represent void content. The first method considers voids as a kind of defect structure on the matrix. In other words, it is part of the matrix. Therefore the void content $f_{v}$ is volume percentage of the void volume. The equation can be written as

$$
\begin{align*}
& V_{f}+V_{m}^{*}=1  \tag{96}\\
& V_{m}^{*}=f_{v}+f_{m} \tag{97}
\end{align*}
$$

where
$V_{f}=$ Fiber volume fraction,
$V_{m}^{*}=$ Total matrix volume fraction,
$f_{m}=$ Matrix volume fraction except the void content.
Indeed, this method seems reasonable because the method is a good way on reflecting the density of void in the matrix.

The other method is considering voids as a third material as fibers or particulates embedded into the matrix. Then

$$
\begin{equation*}
V_{f}+V_{m}+V_{v}=1 \tag{98}
\end{equation*}
$$

where
$V_{f}=$ Fiber volume fraction,
$V_{m}=$ Matrix volume fraction,
$V_{v}=$ Voids volume fraction.
This method also seems reasonable because the method gives more specific description on voids, which is conducive on further studies of void properties.

Therefore, the research adopts the latter method to define void content as $V_{v}$, which satisfies the following relationship

$$
\begin{align*}
& V_{f}+V_{m}+V_{v}=1  \tag{98}\\
& V_{v}=\left(1-V_{f}\right) \times f_{v} \tag{99}
\end{align*}
$$

### 1.4.3 Size, Shape and Distribution

Based on the derivation of nucleation by kinetic theories in Section 1.4.1, we know that void content, radius of voids, and the rate of nucleation are determined when the pressure and temperature of system are known. In fact, the relationship between voids content and radius of voids has been further discussed by Huang and Talreja (2005). Based on their work, all the models in this research are adopting a unified cylinder void shape through its length and of radius (Figure 4):

$$
\begin{equation*}
r_{v}=\frac{d_{v}}{2}=\frac{1}{2}\left[\left(1.93 \times 10^{-2}\right)-\left(1.2 \times 10^{-2}\right) \times e^{\left(-87 \times f_{v}\right)}\right] \tag{100}
\end{equation*}
$$

where

$$
\begin{aligned}
r_{v}= & \text { the radius of voids }(\mathrm{mm}) \\
f_{v}= & \text { the void contents, defined as the ratio of volume of voids to volume of matrix and } \\
& \text { voids. }
\end{aligned}
$$



Figure 4 The average void height vs. void content (Huang and Talreja, 2009).

Although size, shape and distribution of voids are significant factors that influence the mechanical response, we are not considering the impact of voids distribution. The reason is that although different voids distribution would result in decrease of $G_{23}$ value by different amounts, the voids positions are not controllable during manufacturing processes.

## CHAPTER 2 FORMULATION

### 2.1 Finite Element Modeling

To determine the impact of voids on the transverse shear modulus $G_{23}$, matrix laboratory (MATLAB ${ }^{\circledR}$, 2012) and ANSYS Parametric Design Language (ANSYS ${ }^{\circledR}$ APDL, 2016) programs were selected to simulate the effects of geometrical configurations, boundary conditions, fiber-tomatrix Young's moduli ratios, and fiber and void volume fractions on the model.

MATLAB, a powerful programming language capable of numerical computing, played an important role in providing randomly-generated two-dimensional coordinate points and of programming APDL codes into *.dbs files. The significant benefit of producing APDL code files via the MATLAB platform is that highly developed looping application functions make the code shorter and more logical. In other words, MATLAB simplifies the modification processes and lowers the risks of typographical errors, resulting in saving more time on testing and debugging processes.

The ANSYS APDL program is used for computing numerical simulations with finite element analysis because of its powerful capability to solve mechanical problems. In addition to being able to create models through selecting options on the user interface, users of the APDL program are also able to build models by entering custom codes. By loading the code files produced from MATLAB, we can save time and redundancy from manually entering those commands for each model.

### 2.2 Geometrical Design

The RVE composite model was previously discussed in Section 1.3. In this research, the local coordinate system axes of the composite model are defined by the coordinate system of $(1,2,3)$, which corresponds to the global coordinate system $(z, x, y)$. The local system is defined such that the origin is located at the bottom left corner of the back face of the RVE.


Figure 5 The model in the global coordinate system axes.
To proceed, some assumptions of mechanical behaviors have been made in order to simplify the study of the composite material. For all models, each section of RVE cells, parallel to
the $x-y$ plane, are square with side lengths of 1 mm . The cylindrical fibers are embedded within the center of each cell and are extruded along the $z$-axis. In addition, the thickness of all models is same as their $x-y$ face edges, therefore all models are cubic bodies.

### 2.2.1 Material Properties of Fibers and Matrix

Summarized from the theories discussed in Chapter 1, it has been shown that the elastic moduli of fiber and matrix play an important role in affecting the $G_{23}$ modulus. To understand the impact of the void fraction on values of $G_{23}$ with different material properties, we design three fiber materials with different fiber to matrix elastic moduli ratio $E_{f} / E_{m}(20,50$, and 80$)$. These values for the different models are listed in Table 2. Therefore, the selected materials range between a low elastic moduli ratio $E_{f} / E_{m}$ of 20 (glass/epoxy composites) to a high elastic moduli ratio of 80 (graphite/epoxy composites).

Table 2 Material properties of fibers and matrix

| Material | Fiber-to-matrix Young's <br> modulus ratio, $E_{f} / E_{m}$ | Poisson's Ratio, $v$ |
| :---: | :---: | :---: |
| Fiber \#20 | 20 | 0.2 |
| Fiber \#50 | 50 | 0.2 |
| Fiber \#80 | 80 | 0.2 |
| Matrix | - | 0.3 |

### 2.2.2 Variable Fiber Volume Fraction of Square Packed Array Composite

In addition to material properties, the fiber volume fraction also serves a primary role in determining the value of $G_{23}$. For square-packed array fiber-reinforced composites, the fiber volume fraction $V_{f}$ is denoted here as a term to describe the relationship between the diameter of the fiber $d$ and the distance between two fibers $s$. Formally, their relationship is defined by the following formula (Kaw, 2005)

$$
\begin{equation*}
\frac{d}{s}=\left(\frac{V_{f}}{\pi}\right)^{1 / 2} \tag{101}
\end{equation*}
$$

Limited by geometry, this formula yields the maximum value of

$$
\begin{align*}
V_{f} & =\frac{\pi}{4} \\
& =78.540 \% \tag{102}
\end{align*}
$$

Therefore, to portray the effects on $G_{23}$ based on different fiber volume fractions, different percent compositions were studied. Namely, fiber volume fractions of $40 \%, 55 \%$ and $70 \%$ are investigated. Furthermore, because this research assumes that the edge of a unit cell $s$ is 1 mm in length, the radius of the fibers, $r_{f}=\frac{d}{2}$, have been calculated and are listed in Table 3.

Table 3 Radius of fibers for different fiber volume fraction ( $s=1 \mathrm{~mm}$ )

| Fiber Volume Fraction, $V_{f}(\%)$ | Radius of Fiber, $r_{f}(\mathrm{~mm})$ |
| :---: | :---: |
| 40 | 0.3568 |
| 55 | 0.4184 |
| 70 | 0.4720 |

### 2.2.3 Variable Domain Size of Square Packed Array Composite

The effect of the domain size of composite models was briefly discussed in Section 1.4. This study allows us to speculate the mechanical behavior of composites by observing the tendency of the dimensionless shear modulus ratio $G_{23} / G_{m}$ value as the domain size increases. In common situations, the composite materials often used in real-world applications are far too complex, that is, they contain considerable amounts of cells. These materials are too complicated for the finite element analysis program to simulate directly. In this study, the correlation between $G_{23} / G_{m}$ values and domain sizes are calculated from the following formula

$$
\frac{G_{23}}{G_{m}}=\alpha+\frac{\beta}{(D)^{\gamma}}
$$

$$
\begin{equation*}
=\alpha+\frac{\beta}{(\delta)^{2 \gamma}} \tag{103}
\end{equation*}
$$

where $\alpha, \beta$, and $\gamma$ are constants solved by substituting $G_{23} / G_{m}$ values of the models with domain size $\delta$ from 1 to 4 into the Curve Fitting tool in MATLAB, where the geometry is shown in Figure 5. Upon inspection of the formula, it becomes apparent that the value of $G_{23} / G_{m}$ in models containing a large number of cells will eventually converge to $\alpha$ as the second term of Equation (103) tends to zero, and hence call $\alpha$ as $\left(G_{23}\right)_{\infty} / G_{m}$.

Additionally, it should be noted that the interface between fibers and the matrix is assumed to be perfectly bonded.

### 2.2.4 Void Design of Square Packed Array Composites

To simplify the model, some boundary conditions for voids are established. Just as the shape of the fiber is cylindrical, so too is the shape of the void, being formed from a circular section on the $x$ - $y$ plane which is extruded along the $z$-axis. According to the research done by Huang (2005), the radius of voids $r_{v}$ in models can be derived by the following formula

$$
\begin{align*}
& V_{v}=\left(1-V_{f}\right) \times f_{v}  \tag{104}\\
& r_{v}=\left(9.65 \times 10^{-6}\right)-\left(6 \times 10^{-6}\right) \times e^{\left(-87 \times f_{v}\right)} \tag{105}
\end{align*}
$$

The calculated values are shown in Table 4. The selected void content range in this study is between $0 \%$ and $3 \%$. The research from Liu, et al. (2006) has indicated that the void content is critical on dynamic aerospace composite application, where $1 \%$ void content above is intolerable. Moreover, Ghiorse (1991) mentions that the void content of advanced dynamic aerospace structures, such as helicopters, should not be more than $1.5 \%$. On the other side, for the applications which are not critically dependent on low void volume, high-level void content such as 5\% and higher, is still acceptable (Ghiorse 1991 and Liu, et al. 2006). Examples include ground vehicle components.

Table 4 Void fraction transfer, void radius, and number of voids for different fiber volume fractions

| $V_{f}(\%)$ |  | 40 |  | 55 |  | 70 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $V_{v}(\%)$ | 1 | 2 | 3 | 1 | 2 | 3 | 1 | 2 | 3 |
| $f_{v}(\%)$ | 1.667 | 3.333 | 5 | 2.222 | 4.444 | 6.667 | 3.333 | 6.667 | 10 |
| $r_{v}(\mu m)$ | 8.2430 | 9.3198 | 9.5726 | 8.7818 | 9.5244 | 9.6318 | 9.3198 | 9.6318 | 9.6490 |
| $\# v o i d)$ |  |  |  |  |  |  |  |  |  |
|  | 1 | 59 | 73 | 104 | 41 | 70 | 103 | 37 | 69 |
| $\delta^{2}$ | 4 | 235 | 293 | 417 | 165 | 281 | 412 | 147 | 274 |
|  | 528 | 660 | 938 | 371 | 632 | 926 | 330 | 618 | 923 |
|  | 16 | 938 | 1173 | 1667 | 660 | 1123 | 1647 | 586 | 1098 |

The position of voids are randomly-generated, but they must also adhere to the following stipulations. Firstly, we presume that the voids should maintain cylindrical structure in the matrix. Therefore, the distance between the void and the interface of the nearest fiber should be larger than the radius of void. This is expressed by the following inequality

$$
\begin{equation*}
D_{f-v}>r_{f}+r_{v} \tag{106}
\end{equation*}
$$

where
$D_{f-v}=$ distance between the void center point and the nearest fiber,
$r_{f}=$ the radius of the fiber,
$r_{v}=$ the radius of void.
Secondly, we assume that the voids are completely in the matrix. This means that the distance between the edge of the matrix and the center of the voids should be larger than the radius of the voids. The parametric inequalities of the center coordinates of the voids on the $x-y$ plane are expressed by

$$
\begin{align*}
& r_{v}<x_{v}<L_{m} \delta-r_{v} \text { for the range of possible } x \text {-coordinate }  \tag{107}\\
& r_{v}<y_{v}<L_{m} \delta-r_{v} \text { for the range of possible } y \text {-coordinate } \tag{108}
\end{align*}
$$

where
$x_{v}$ and $y_{v}=$ the $x$ and $y$ coordinates of the void center,
$L_{m}=$ length of the edge of the matrix,
$\delta=$ domain size of the model.
Finally, we specify that the voids are separate from one another, meaning that the voids will never overlap nor combine into larger voids. This condition is expressed as the inequality below

$$
\begin{equation*}
D_{v-v}>2 r_{v} \tag{109}
\end{equation*}
$$

where
$D_{v-v}=$ the distance between any two void centers.
Note that before a new void is generated, the minimum distance between its coordinates and all other previous points coordinates should be examined.

To produce void coordinates which satisfy these three boundary conditions above, the first step is to create two series of uniformly distributed random numbers which both range from $r_{f}$ to $L_{m} \delta-r_{f}$ expressed as $x$ and $y$ coordinates. Following this, the next step is to classify the points based on their distance to the nearest central coordinates of a fiber. Once this is done, the newly-generated points must be filtered by the conditions of the inequality

$$
\begin{equation*}
D_{f-v}>r_{f}+r_{v} \tag{110}
\end{equation*}
$$

The final step is checking the distance between a probable new point and the previously plotted points.

### 2.3 Meshing Elements of Geometric Models

### 2.3.1 Bulk Elements

We use ANSYS Solid185 elements to simulate the problem. Solid185 is an 8-node, 3D element for structural or layered solids. This element type, which is shown in Figure 6, is
comprised of a node on each of the eight corners which are connected by twelve straight lines. These lines, which serve as the edges of the element, can be described by linear equations. This provides a substantial improvement in the solving of these equations when compared with higher order expressions, such as quadratics. The selection of Solid185 in this research is made because this element type is commonly used due to the ease of deducing its mechanical properties concerning plasticity, stress stiffening, large deflections, and high amounts of strain.

Tetrahedral Option -
not recommended


Pyramid Option not recommended

Figure 6 Solid185 element in Ansys ${ }^{\circledR}$ program.

### 2.3.2 Contact Surfaces

The contact surfaces between the fibers and matrices in all models are bonded. However, it is to be noted that we adopted GLUE command rather than NUMMRG command in this research. Both of these commands achieve the effect of bonding when simulating in the Ansys program. The difference between these commands is that GLUE command makes the elements sharing the same position, such as contact areas, bond to each other, while NUMMRG command actually merges the elements with same positions into a singular element. NUMMRG command occasionally produces problems. For instance, in this research, it became difficult to define which
contact surface belongs to which material. For this reason, the GLUE command was chosen over NUMMRG command.

### 2.3.3 Meshing Elements Shapes and Sizes

Normally, the structural systems used in actual practice contain complicated geometries and displacement applied methods. The concept of finite element analysis is to break down the complicated geometries of these materials into small and simple shapes called elements. For example, in 2D geometry three and four sided elements, triangles and rectangles respectively, are considered finite elements. This can be extended to higher dimensions such as the tetrahedron and hexahedron in 3D geometry. These simple geometrical elements require far less work needed to solve problems that arise under an applied displacement defined by a handful of equations. Moreover, approximate solutions can be obtained by combining the individual results of the effects of an applied displacement on all elements as piecewise functions.

To produce highly stable and qualitative results, two methods can be considered to improve the solving processes. One, the so-called p-method, involves satisfying the boundary conditions and behaviors by making use of higher ordered equations. The other, the so-called h-method, is performed by refining the geometries into a larger number of basic elements. In general, both the p-method and h-method improve the precision of the results but require more time on their solving processes.

To determine the most appropriate element size that will save time without losing too much accuracy, different element sizes were tested to produce $G_{23}$ values. The models that were tested needed to satisfy two conditions: firstly the models must be without voids, and secondly the model must be subjected to a shear displacement. After these conditions are satisfied, a convergence curve plot is generated with the element number defined along the $x$-axis and the corresponding
$G_{23}$ values as plotted along the $y$-axis. In addition, the convergence curve must be satisfied by the equation below

$$
\begin{equation*}
G_{23}=\alpha_{2}+\frac{\beta_{2}}{N^{\gamma_{2}}} \tag{111}
\end{equation*}
$$

where $\alpha_{2}, \beta_{2}$, and $\gamma_{2}$ are constants solved by supplementing $G_{23}$ values of the models with finite number of elements $N$ into Curve Fitting tool in MATLAB. Note that the command we use to control the element size and number is LESIZE command. LESIZE command is used for defining how many line segments are contained within the model as well as constructing the elements based on these line segments. In this research, each edge of the unit cell matrix was comprised of ten equal line segments whose total combined length, the length of one edge, is defined as $L_{m}$. This resulted in a percent difference which remained under $0.5 \%$, which can be defined by the following formula the percent difference $P$ is given by

$$
\begin{equation*}
P=\frac{G_{23}-\alpha_{2}}{G_{23}} \times 100 \% \tag{112}
\end{equation*}
$$

where $\alpha_{2}$ is an indication for the expectation of the exact solution.

### 2.4 Boundary Conditions

### 2.4.1 Displacement Conditions

Considering that all elements of the models behave as ideal elastic solids, one can have confidence that their mechanical behaviors can be described by Hooke's law. To calculate the $G_{23}$ value of all models, both load application conditions and displacements applied can be considered. Studying applied displacement conditions is a less intuitive but more powerful methodology in this research. The reasoning behind using this method is that it yields more measurably accurate results when compared to the load application method.

Therefore, homogeneous displacement boundary conditions are imposed. These equations, which are listed below, govern the displacement of the $x$ and $y$ edges of the model when viewed from along the $z$-axis (depicted in Figure 7).

$$
\begin{align*}
& \left\{\begin{array}{l}
u_{x}=\varepsilon_{23}^{0} y \\
u_{y}=0
\end{array} \text { for all elements on } x=0\right.  \tag{113}\\
& \left\{\begin{array}{l}
u_{x}=0 \\
u_{y}=\varepsilon_{23}^{0} x
\end{array} \text { for all elements on } y=0\right.  \tag{114}\\
& \left\{\begin{array}{l}
u_{x}=\varepsilon_{23}^{0} y \\
u_{y}=\varepsilon_{23}^{0} L_{m} \delta
\end{array} \text { for all elements on } x=L_{m} \delta\right.  \tag{115}\\
& \left\{\begin{array}{l}
u_{x}=\varepsilon_{23}^{0} L_{m} \delta \\
u_{y}=\varepsilon_{23}^{0} x
\end{array} \text { for all elements on } y=L_{m} \delta\right. \tag{116}
\end{align*}
$$

where
$L_{m}=$ length of the edge of the unit cell matrix,
$\delta=$ domain size of the model,
$\varepsilon_{23}^{0}=$ a dimensionless constant applied for uniform shear strain.


Figure 7 Strain applied on a model in Ansys ${ }^{\circledR}$ program.

### 2.4.2 Volumetric Weighing Average and Void Strain Rectification

To estimate the transverse shear modulus $G_{23}$ of each model, a proper calculation method should be derived for the numerical results from the stress and strain produced by the simulation. According to Huang (2005), one concept derived from the Mori-Tanaka solution formula provided a way for the void effect on composite materials to be quantified. The formula used in calculating volumetric average stress and strain for the $G_{23}$ calculation can be written as

$$
\begin{align*}
& \bar{\tau}=\frac{1}{V_{t}} \int_{V_{t}} \tau_{23, e l e} d v_{\text {ele }}=\frac{\sum v_{e l e} \tau_{23, \text { ele }}}{V_{t}}  \tag{117}\\
& \bar{\gamma}=\frac{1}{V_{t}} \int_{V_{t}} \gamma_{23, e l e} d v_{\text {ele }}=\frac{\sum v_{\text {ele }} \gamma_{23, \text { ele }}}{V_{t}} \tag{118}
\end{align*}
$$

where
$\bar{\tau}_{23}=$ the average of shear stress applied in the x-y direction in the models,
$\bar{\gamma}_{23}=$ the average of shear strain in the x-y direction in the models,
$V_{t}=\left(L_{m} \delta\right)^{3}$ the total volume of the composite model,
$\tau_{23, e l e}=$ the average of shear stress applied on a singular element,
$\gamma_{23, e l e}=$ the average of shear strain applied on a singular element,
$v_{\text {ele }}=$ the volume of a singular element.

Therefore the value of $G_{23}$ can be determined by following equations

$$
\begin{align*}
& \tau_{23, t}=\sum v_{\text {ele }} \tau_{23, e l e}  \tag{119}\\
& \gamma_{23, t}=\sum v_{\text {ele }} \gamma_{23, e l e}  \tag{120}\\
& G_{23}=\frac{\bar{\tau}_{23}}{\bar{\gamma}_{23}}=\frac{\tau_{23, t}}{\gamma_{23, t}}=\frac{\sum v_{e l e} \tau_{23, e l e}}{\sum v_{e l e} \gamma_{23, e l e}} \tag{121}
\end{align*}
$$

where
$\tau_{23, t}=$ the total value of shear stress applied on the model,
$\gamma_{23, t}=$ the total value of shear strain applied on the model.
Note that the equation from the Mori-Tanaka solution can only be used to calculate the result of models without voids. For models containing voids, the equation should be modified.

The primary reason that the aforementioned equation should be modified is that although the voids have not taken the forces, they have provided various amounts of deformation. In other words, $\gamma_{23, t}$ is no longer equal to $\sum v_{\text {ele }} \gamma_{23, e l e}$ for the models containing voids. It should now be rewritten as

$$
\begin{equation*}
\gamma_{23, t}=\sum v_{e l e} \gamma_{23, e l e}+\sum v_{v o i d} \gamma_{23, v o i d} \tag{122}
\end{equation*}
$$

Therefore, the equation of shear modulus $G_{23}$ for models containing voids should be written as

$$
\begin{equation*}
G_{23}=\frac{\bar{\tau}_{23}}{\bar{\gamma}_{23}}=\frac{\sum v_{\text {ele }} \tau_{23, \text { ele }}}{\sum v_{\text {ele }} \gamma_{23, \text { ele }}+\sum v_{\text {void }} \gamma_{23, \text { void }}} \tag{123}
\end{equation*}
$$

However, a problem arises in that it is difficult to measure the strain caused by the deformation of the voids directly from elements $\sum v_{\text {void }} \gamma_{23, v o i d}$. This is due to the fact that the voids have not been defined by elements because their material properties cannot be specifically defined. The solution to this difficulty is to calculate the average strain produced by elemental volume weighting $\left(\frac{\sum v_{s} \gamma_{23, s}}{\sum v_{s}}\right)$ on the matrix elements surrounding the voids. Therefore, it can be concluded that the equation to determine the $G_{23}$ value of composite models with voids can be rewritten as follows

$$
\begin{align*}
& \sum v_{v o i d} \gamma_{23, v o i d}=\left(\frac{\sum v_{s} \gamma_{23, s}}{\sum v_{s}}\right) \sum v_{\text {void }}=\left(\frac{\sum v_{s} \gamma_{23, s}}{\sum v_{s}}\right) V_{v}\left(L_{m} \delta\right)^{3}  \tag{124}\\
& G_{23}=\frac{\bar{\tau}_{23}}{\bar{\gamma}_{23}}=\frac{\tau_{23, t}}{\gamma_{23, t}}=\frac{\sum v_{\text {ele }} \tau_{e l e, 23}}{\sum v_{e l e} \gamma_{e l e, 23}+\left(\frac{\sum v_{s} \gamma_{s, 23}}{\sum v_{s}}\right) V_{v}\left(L_{m} \delta\right)^{3}} \tag{125}
\end{align*}
$$

where
$v_{s}=$ the volume of one element which is surrounding a void,
$\gamma_{23, s}=$ the average of shear strain applied on one of the elements which are surrounding the void.

### 2.5 Design of Experiments and Analysis of Variance

Design of experiments (DOE) is a mathematical statistics method that is based on numerical analysis of existing data, systematically arranging the change of independent variables, as well as observing the change of dependent variables (Montgomery, 2008). The concept of DOE method is to first examine and make a preliminary hypothesis based on existing information and then to create a series of new experiments dependent upon the conclusions of the examinations and hypothesis. Those subsequences of experiments should confirm or overthrow the hypothesis. The function of DOE is to not only minimize the costs and number of experiments, but also to achieve the desired results and conclusions.

Analysis of variance (ANOVA) is a common statistical method for models that involves dependent variables being influenced by two or more independent variables (Montgomery, 2008). Utilizing the concept of standard deviation, the ANOVA method can not only measure and differentiate the factors that have the greatest influence on the system from random noise but also determine the mixed-effect of multiple factors.

Combined with ANOVA, the DOE method utilized in this research helps us to understand the impact of void prevalence, fiber-to-matrix Young's moduli ratio, and fiber volume fraction on $G_{23}$. For example, these methods, when used in conjuncture, can show the importance and percent influence of the dominating factors as well as the maximum and minimum effect of void prevalence under different conditions from other variables.

Minitab ${ }^{\circledR} 15$ Statistical Software (Minitab Inc., 2008) is statistical analysis software that provides ANOVA and DOE analysis. In this study, main effect plots and interaction plots are used for establishing the influence of each independent variable (fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$, fiber volume fraction $V_{f}$, and void content $V_{v}$ ) on the transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$. Pareto chart plots in the Minitab software are employed for defining the importance of individual factors and combinations of factors (Montgomery, 2008).

The two-level factorial design could be displayed as cube plot shown in Figure 8. The eight vertices represent the eight extreme situations for all considered conditions in this research.


Figure 8 The cube plot for two-level three factorial design.

Based on the plot, the values on the eight extremes are

$$
\begin{aligned}
G_{23, o} / G_{m}= & \text { the average transverse shear modulus ratio }\left(G_{23}\right)_{\infty} / G_{m} \text { at point } o \text { is } \\
& E_{f} / E_{m}=20, V_{f}=40 \%, V_{v}=0 \%, \\
G_{23, a} / G_{m}= & \text { the average transverse shear modulus ratio }\left(G_{23}\right)_{\infty} / G_{m} \text { at point } a \text { is } \\
& E_{f} / E_{m}=80, V_{f}=40 \%, V_{v}=0 \%,
\end{aligned}
$$

$G_{23, b} / G_{m}=$ the average transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ at point $b$ is

$$
E_{f} / E_{m}=20, V_{f}=70 \%, V_{v}=0 \%
$$

$G_{23, c} / G_{m}=$ the average transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ at point $c$ is

$$
E_{f} / E_{m}=20, V_{f}=40 \%, V_{v}=3 \%,
$$

$G_{23, a b} / G_{m}=$ the average transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ at point $a b$ is

$$
E_{f} / E_{m}=80, V_{f}=70 \%, V_{v}=0 \%,
$$

$G_{23, a c} / G_{m}=$ the average transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ at point $a c$ is

$$
E_{f} / E_{m}=80, V_{f}=40 \%, V_{v}=3 \%,
$$

$G_{23, b c} / G_{m}=$ the average transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ at point $b c$ is

$$
E_{f} / E_{m}=20, V_{f}=70 \%, V_{v}=3 \%,
$$

$G_{23, a b c} / G_{m}=$ the average transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ at point $a b c$ is

$$
E_{f} / E_{m}=80, V_{f}=70 \%, V_{v}=3 \%
$$

Therefore, the effects of all factors are calculated by the following equations (Montgomery, 2008):

$$
\begin{align*}
& A=\frac{1}{4 n}\left(\frac{G_{23, a}}{G_{m}}+\frac{G_{23, a b}}{G_{m}}+\frac{G_{23, a c}}{G_{m}}+\frac{G_{23, a b c}}{G_{m}}-\frac{G_{23, o}}{G_{m}}-\frac{G_{23, b}}{G_{m}}-\frac{G_{23, c}}{G_{m}}-\frac{G_{23, b c}}{G_{m}}\right)  \tag{126}\\
& B=\frac{1}{4 n}\left(\frac{G_{23, b}}{G_{m}}+\frac{G_{23, a b}}{G_{m}}+\frac{G_{23, b c}}{G_{m}}+\frac{G_{23, a b c}}{G_{m}}-\frac{G_{23, o}}{G_{m}}-\frac{G_{23, a}}{G_{m}}-\frac{G_{23, c}}{G_{m}}-\frac{G_{23, a c}}{G_{m}}\right)  \tag{127}\\
& C=\frac{1}{4 n}\left(\frac{G_{23, c}}{G_{m}}+\frac{G_{23, a c}}{G_{m}}+\frac{G_{23, b c}}{G_{m}}+\frac{G_{23, a b c}}{G_{m}}-\frac{G_{23, o}}{G_{m}}-\frac{G_{23, a}}{G_{m}}-\frac{G_{23, b}}{G_{m}}-\frac{G_{23, a b}}{G_{m}}\right)  \tag{128}\\
& A B=\frac{1}{4 n}\left(\frac{G_{23, o}}{G_{m}}+\frac{G_{23, c}}{G_{m}}+\frac{G_{23, a b}}{G_{m}}+\frac{G_{23, a b c}}{G_{m}}-\frac{G_{23, a}}{G_{m}}-\frac{G_{23, b}}{G_{m}}-\frac{G_{23, a c}}{G_{m}}-\frac{G_{23, b c}}{G_{m}}\right)  \tag{129}\\
& A C=\frac{1}{4 n}\left(\frac{G_{23, o}}{G_{m}}+\frac{G_{23, b}}{G_{m}}+\frac{G_{23, a c}}{G_{m}}+\frac{G_{23, a b c}}{G_{m}}-\frac{G_{23, a}}{G_{m}}-\frac{G_{23, c}}{G_{m}}-\frac{G_{23, a b}}{G_{m}}-\frac{G_{23, b c}}{G_{m}}\right)  \tag{130}\\
& B C=\frac{1}{4 n}\left(\frac{G_{23, o}}{G_{m}}+\frac{G_{23, a}}{G_{m}}+\frac{G_{23, b c}}{G_{m}}+\frac{G_{23, a b c}}{G_{m}}-\frac{G_{23, b}}{G_{m}}-\frac{G_{23, c}}{G_{m}}-\frac{G_{23, a b}}{G_{m}}-\frac{G_{23, a c}}{G_{m}}\right)  \tag{131}\\
& A B C=\frac{1}{4 n}\left(\frac{G_{23, a}}{G_{m}}+\frac{G_{23, b}}{G_{m}}+\frac{G_{23, c}}{G_{m}}+\frac{G_{23, a b c}}{G_{m}}-\frac{G_{23, o}}{G_{m}}-\frac{G_{23, a b}^{G_{m}}}{G_{m}}-\frac{G_{23, a c}}{G_{m}}-\frac{G_{23, b c}}{G_{m}}\right) \tag{132}
\end{align*}
$$

where $A, B$, and $C$ are variables depending on specified factors only. To clarify, $A$ is dependent only upon the fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}, B$ is only affected by the fiber
volume fraction $V_{f}$, and $C$ is influenced solely by the void content, $V_{v}$. The variables $A B, A C$, and $B C$ are governed by their individual factors. $A B C$ is the variable which is affected by all three factors.

To specifically describe the importance of all factors, comparing percentage contribution of these factors simplifies the analysis. According to Montgomery (2008), the percentage contributions of these factors are able to be simply calculated by their sum of square $S S$. The sum of square $S S$ of each factors are simply the square of their effect values. For instance, the sum of square of $A$ factor could be written as

$$
\begin{equation*}
S S_{A}=A^{2} \tag{133}
\end{equation*}
$$

Note that the effect values are derived from the average $G_{23}$ value of all extreme conditions. Also, we can define the total sum of square $S S_{T}$ for percentage contribution calculation

$$
\begin{equation*}
S S_{T}=S S_{A}+S S_{B}+S S_{C}+S S_{A B}+S S_{A C}+S S_{B C}+S S_{A B C} \tag{134}
\end{equation*}
$$

Therefore, each of the percentage contribution $P$ could be written as each of their sum of square $S S$ divided by the total sum of square $S S_{T}$. For instance, the percentage contribution of $A$ factor $P_{A}$ could be written as

$$
\begin{equation*}
P_{A}=\frac{S S_{A}}{S S_{T}} \tag{135}
\end{equation*}
$$

There are two common ways to define the importance of factors through two-level factorial design: default-generators method and specified-generators method. However, the assumption of the analysis is that the dependent variable, dimensionless shear modulus ratio $G_{23} / G_{m}$ in this study, has linear relationship between the maximum and minimum of independent variables, which are fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$, fiber volume fraction $V_{f}$, and void content $V_{v}$.

The specify-generators method, on the other hand, allows user inputting adequate experimental data and processes, however would not produce Pareto Chart of the Effects. The
reason is that the degree of freedom for the error term is larger than zero. Therefore, Minitab would produce Pareto Chart plot of the Standardized Effects.

Note that the $x$-axis of the Pareto Chart plot of the Standardized Effects is called student t -value in statistics. The $t$-value in Minitab is defined as

$$
\begin{equation*}
t=\frac{\text { Coef }}{S E \operatorname{Coef}} \tag{136}
\end{equation*}
$$

where
Coef $=$ the coefficient of each terms of regression equation, where the equation is:

$$
\begin{align*}
& \frac{G_{23}}{G_{m}}=\text { constant }+C_{A}\left(\frac{E_{f}}{E_{m}}\right)+C_{B}\left(V_{f}\right)+C_{C}\left(V_{v}\right) \\
& \quad+C_{A B}\left(\frac{E_{f}}{E_{m}} V_{f}\right)+C_{A C}\left(\frac{E_{f}}{E_{m}} V_{v}\right)+C_{B C}\left(V_{f} V_{v}\right)+C_{A B C}\left(\frac{E_{f}}{E_{m}} V_{f} V_{v}\right) \tag{137}
\end{align*}
$$

$S E C o e f=$ the standard error of each regression coefficient terms.
Same as the processes in the default-generators method, after we have the standardized effect of each factors, specify-generators method in two-level factorial design calculate the percentage contribution $P$ from their sum of square $S S$.

Moreover, the two-level factorial design would help us further explore on the decreasing of normalized transverse shear modulus $N G_{23}$ responded from the increase of void content. In this research, two analysis methods in two-level factorial designs (default-generators and specified-generators) are adopted for this requirement but for inputting normalized transverse shear modulus $N G_{23}$ instead of $G_{23} / G_{m}$ values. The normalized transverse shear modulus $N G_{23}$ is given by

$$
\begin{equation*}
N G_{23}=\frac{G_{23 / m, v o i d}}{G_{23 / m, 0 \%}} \tag{138}
\end{equation*}
$$

where

$$
\begin{aligned}
& G_{23 / m, 0 \%}=\left(G_{23}\right)_{\infty} / G_{m} \text { value of composite models with no voids, } \\
& G_{23 / m, v o i d}=\left(G_{23}\right)_{\infty} / G_{m} \text { value of composite models with void, } \\
& \left(G_{23}\right)_{\infty} / G_{m}=\text { the estimated transverse shear modulus ratio. }
\end{aligned}
$$

Based on the definition, the effect formulas of these factors are written as

$$
\begin{align*}
& A=\frac{1}{4 n}\left[\frac{G_{23, a c}}{G_{23, a}}+\frac{G_{23, a b c}}{G_{23, a b}}-\frac{G_{23, c}}{G_{23, o}}-\frac{G_{23, b c}}{G_{23, b}}\right]  \tag{139}\\
& B=\frac{1}{4 n}\left[\frac{G_{23, b c}}{G_{23, b}}+\frac{G_{23, a b c}}{G_{23, a b}}-\frac{G_{23, c}}{G_{23, o}}-\frac{G_{23, a c}}{G_{23, a}}\right]  \tag{140}\\
& C=\frac{1}{4 n}\left[\frac{G_{23, c}}{G_{23, o}}+\frac{G_{23, a c}}{G_{23, a}}+\frac{G_{23, b c}}{G_{23, b}}+\frac{G_{23, a b c}}{G_{23, a b}}\right]  \tag{141}\\
& A B=\frac{1}{4 n}\left[\frac{G_{23, c}}{G_{23, o}}+\frac{G_{23, a b c}}{G_{23, a b}}-\frac{G_{23, a c}}{G_{23, a}}-\frac{G_{23, b c}}{G_{23, b}}\right]  \tag{142}\\
& A C=\frac{1}{4 n}\left[\frac{G_{23, a c}}{G_{23, a}}+\frac{G_{23, a b c}}{G_{23, a b}}-\frac{G_{23, c}}{G_{23, o}}-\frac{G_{23, b c}}{G_{23, b}}\right]  \tag{143}\\
& B C=\frac{1}{4 n}\left[\frac{G_{23, b c}}{G_{23, b}}+\frac{G_{23, a b c}}{G_{23, a b}}-\frac{G_{23, c}}{G_{23, o}}-\frac{G_{23, a c}}{G_{23, a}}\right]  \tag{144}\\
& A B C=\frac{1}{4 n}\left[\frac{G_{23, c}}{G_{23, o}}+\frac{G_{23, a b c}}{G_{23, a b}}-\frac{G_{23, a c}}{G_{23, a}}-\frac{G_{23, b c}}{G_{23, b}}+2\right] \tag{145}
\end{align*}
$$

The results in this study from implementations will be discussed later in Chapter 3 (Montgomery, 2008).

## CHAPTER 3 RESULTS AND DISCUSSIONS

In this research, we consider the effect of voids on the transverse shear modulus of a unidirectional composite. Before analyzing the effect of the voids, we present the model for transverse shear modulus without voids as a baseline and for comparing it with currently available analytical and empirical models. The effect on the transverse shear modulus ratio is studied as a function of the fiber-to-matrix Young's moduli, fiber volume fraction and void fraction.

To ensure pragmatic research results, this research uses the combination of three different fiber-to-matrix Young's moduli ratio $\left(E_{f} / E_{m}=20,50,80\right)$, three different fiber volume fractions $\left(V_{f}=40 \%, 55 \%, 70 \%\right)$, and four different void contents ( $\left.V_{v}=0 \%, 1 \%, 2 \%, 3 \%\right)$. The Young's moduli ratios encompasses polymer matrix composites ranging from glass/epoxy to graphite/epoxy. The fiber volume fractions are typical ones used in the industry. Acceptable void fractions can range from $1 \%$ to $6 \%$, but we concentrate on $1 \%$ to $3 \%$ range that is typically acceptable for high performance structures such as those used in aerospace.

### 3.1 Transverse Shear Modulus Ratio of Models without Voids

In this section, we discuss the dimensionless shear modulus ratio $G_{23} / G_{m}$ without the voids. Since we are limited by domain size and computational time increases as the size is increased, we use extrapolation techniques to get a limiting value of the transverse shear modulus ratio.

Fitting dimensionless shear modulus ratio $G_{23} / G_{m}$ results of simplified simulation models without voids (domain size $D 1$ cell, 4 cells, 9 cells, and 16 cells) on the following equation

$$
\begin{equation*}
\frac{G_{23}}{G_{m}}=\alpha+\frac{\beta}{(D)^{\gamma}} \tag{79}
\end{equation*}
$$

where $\alpha, \beta$, and $\gamma$ are constants, we predicted that the $G_{23} / G_{m}$ values of the macroscopic composite materials in practical situations which contain a large number of cells. In the case of macroscopic composite materials, the cell size $D$ of void-free models will increase in size until it reaches infinity and the curve will converge to the $\alpha$ value, as indicated by $\left(G_{23}\right)_{\infty} / G_{m}$, called transverse shear modulus ratio. The subsequent numerical analysis results are shown in Table 5 and are plotted in Figure 9.

Table 5 Dimensionless shear modulus ratio $G_{23} / G_{m}$ for different cell sizes in finite element simulation $\left(v_{f}=0.2, v_{m}=0.3\right)$

| $E_{f} / E_{m}$ | $V_{f}(\%)$ | Cell Size D |  |  |  | Estimated $\left(G_{23}\right)_{\infty} / G_{m}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $1 \times 1$ | $2 \times 2$ | $3 \times 3$ | $4 \times 4$ |  |
| 20 | 40 | 1.9953 | 1.8405 | 1.8078 | 1.7941 | 1.7748 |
|  | 55 | 2.6453 | 2.4864 | 2.4433 | 2.4255 | 2.3873 |
|  | 70 | 3.5754 | 3.8798 | 3.9740 | 4.0176 | 4.1314 |
| 50 | 40 | 2.0522 | 1.8839 | 1.8487 | 1.8341 | 1.8138 |
|  | 55 | 2.7652 | 2.5953 | 2.5484 | 2.5292 | 2.4869 |
|  | 70 | 3.8314 | 4.2720 | 4.4148 | 4.4804 | 4.6670 |
| 80 | 40 | 2.0670 | 1.8950 | 1.8592 | 1.8444 | 1.8236 |
|  | 55 | 2.7970 | 2.6244 | 2.5766 | 2.5570 | 2.5132 |
|  | 70 | 3.9016 | 4.3870 | 4.5469 | 4.6204 | 4.8386 |

The results shown in Table 5 indicate a decreasing tendency in the transverse shear modulus ratio as the cell sizes increases in the models where $V_{f}=40 \%$ and $55 \%$; yet, there is an increasing tendency in the transverse shear modulus ratio with increasing cell sizes for the models with $V_{f}=70 \%$.


Figure 9 Dimensionless shear modulus ratio $G_{23} / G_{m}$ with cell size $D$ for $V_{f}=55 \%$.
The estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ of macroscopic composite materials relating to fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$ and to fiber volume fraction $V_{f}$ are reproduced in Figures 10 and 11 respectively. Both fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$ and fiber volume fraction $V_{f}$ have a positive correlation that contributes to the increase of $\left(G_{23}\right)_{\infty} / G_{m}$ ratio value. Furthermore, it is obvious that the fiber volume fraction $V_{f}$ factor has a more significant effect on the estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$, when compared to the fiber-to-matrix Young's moduli ratio factor $E_{f} / E_{m}$. Also, the high value of the $E_{f} / E_{m}$ ratio amplifies the effect of $V_{f}$ factor on the value of $G_{23} / G_{m}$ ratio.


Figure 10 Estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ of macroscopic composite materials for fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$.


Figure 11 Estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ of macroscopic composite materials for fiber volume fraction $V_{f}$.

The theories for the composite models without voids discussed in Section 1.2 produced their own results for dimensionless shear modulus ratio $G_{23} / G_{m}$ prediction. Based on the various theories, the results of $G_{23} / G_{m}$ calculation for the combinations of three different fiber-to-matrix

Young's moduli ratio ( $E_{f} / E_{m}=20,50,80$ ), and three different fiber volume fractions ( $V_{f}=$ $40 \%, 55 \%, 70 \%$ ) are shown in Table 6. Moreover, the percentage difference between each $G_{23} / G_{m}$ theoretical value and the estimated $\left(G_{23}\right)_{\infty} / G_{m}$ values are given in parentheses in Table 6, where the equation is given by

$$
\begin{equation*}
\text { \%difference(\%) }=\frac{\left[\frac{\left(G_{23}\right)_{\infty}}{G_{m}}\right]-\left(\frac{G_{23, \text { theo }}}{G_{m}}\right)}{\left[\frac{\left(G_{23}\right)_{\infty}}{G_{m}}\right]} \times 100 \tag{146}
\end{equation*}
$$

where

$$
G_{23, \text { theo }}=\text { theoretical } G_{23} \text { value based on the theory. }
$$

Table 6 Estimated transverse shear modulus ratio from different theories ( $v_{f}=0.2, v_{m}=0.3$ ) and the percentage difference (given in parenthesis) with estimated $\left(G_{23}\right)_{\infty} / G_{m}$

| $E_{f} / E_{m} \begin{gathered} V_{f} \\ (\%) \end{gathered}$ |  | Different Theories |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Current <br> Model | Halpin - <br> Tsai | Elasticity Approach | Saravanos <br> - Chamis | Mori - <br> Tanaka's | Bridging | Whitney and Riley |
| 20 | 40 | 1.7748 | $\begin{array}{r} 1.9032 \\ (-7.23 \%) \end{array}$ | $\begin{array}{r} 1.9994 \\ (-12.65 \%) \end{array}$ | $\begin{array}{r} 2.8626 \\ (-61.29 \%) \end{array}$ | $\begin{array}{r} 2.3686 \\ (-33.46 \%) \end{array}$ | $\begin{array}{r} 2.9068 \\ (-63.78 \%) \end{array}$ | $\begin{array}{r} 0.5746 \\ (67.62 \%) \end{array}$ |
|  | 55 | 2.3873 | $\begin{array}{r} 2.5974 \\ (-8.80 \%) \end{array}$ | $\begin{array}{r} 2.8418 \\ (-19.04 \%) \end{array}$ | $\begin{array}{r} 2.2620 \\ (5.25 \%) \end{array}$ | $\begin{array}{r} 2.3686 \\ (0.78 \%) \end{array}$ | $\begin{array}{r} 2.9068 \\ (-21.76 \%) \end{array}$ | $\begin{array}{r} 1.0062 \\ (57.85 \%) \\ \hline \end{array}$ |
|  | 70 | 4.1314 | $\begin{array}{r} 3.8480 \\ (6.86 \%) \end{array}$ | $\begin{array}{r} 4.3446 \\ (-5.16 \%) \end{array}$ | $\begin{array}{r} 1.7680 \\ (57.21 \%) \end{array}$ | $\begin{array}{r} 2.3686 \\ (42.67 \%) \end{array}$ | $\begin{array}{r} 2.9068 \\ (29.64 \%) \end{array}$ | $\begin{array}{r} 1.7654 \\ (57.27 \%) \end{array}$ |
| 50 | 40 | 1.8138 | $\begin{array}{r} 1.9682 \\ (-8.51 \%) \end{array}$ | $\begin{array}{r} 2.0852 \\ (-14.96 \%) \end{array}$ | $\begin{array}{r} 2.9900 \\ (-64.85 \%) \end{array}$ | $\begin{array}{r} 2.4778 \\ (-36.61 \%) \end{array}$ | $\begin{array}{r} 3.1564 \\ (-74.02 \%) \end{array}$ | $\begin{array}{r} 0.6266 \\ (65.45 \%) \end{array}$ |
|  | 55 | 2.4869 | $\begin{array}{r} 2.7456 \\ (-10.40 \%) \end{array}$ | $\begin{array}{r} 3.0628 \\ (-23.16 \%) \end{array}$ | $\begin{array}{r} 2.3218 \\ (6.64 \%) \end{array}$ | $\begin{array}{r} 2.4778 \\ (0.37 \%) \\ \hline \end{array}$ | $\begin{array}{r} 3.1564 \\ (-26.92 \%) \\ \hline \end{array}$ | $\begin{array}{r} 1.1284 \\ (54.63 \%) \end{array}$ |
|  | 70 | 4.6670 | $\begin{array}{r} 4.2380 \\ (9.19 \%) \end{array}$ | $\begin{array}{r} 4.9634 \\ (-6.35 \%) \end{array}$ | $\begin{array}{r} 1.7966 \\ (61.50 \%) \end{array}$ | $\begin{array}{r} 2.4778 \\ (46.91 \%) \end{array}$ | $\begin{array}{r} 3.1564 \\ (32.37 \%) \end{array}$ | $\begin{array}{r} 2.0722 \\ (55.60 \%) \end{array}$ |
| 80 | 40 | 1.8236 | $\begin{array}{r} 1.9838 \\ (-8.78 \%) \end{array}$ | $\begin{array}{r} 2.1086 \\ (-15.63 \%) \end{array}$ | $\begin{array}{r} 3.0238 \\ (-65.81 \%) \end{array}$ | $\begin{array}{r} 2.5064 \\ (-37.44 \%) \end{array}$ | $\begin{array}{r} 3.2266 \\ (-76.94 \%) \end{array}$ | $\begin{array}{r} 0.6422 \\ (64.78 \%) \end{array}$ |
|  | 55 | 2.5132 | $\begin{array}{r} 2.7872 \\ (-10.90 \%) \end{array}$ | $\begin{array}{r} 3.1252 \\ (-24.35 \%) \end{array}$ | $\begin{array}{r} 2.3374 \\ (7.00 \%) \end{array}$ | $\begin{array}{r} 2.5064 \\ (0.27 \%) \end{array}$ | $\begin{array}{r} 3.2266 \\ (-28.39 \%) \end{array}$ | $\begin{array}{r} 1.1622 \\ (53.76 \%) \end{array}$ |
|  | 70 | 4.8386 | $\begin{array}{r} 4.3498 \\ (10.10 \%) \\ \hline \end{array}$ | $\begin{array}{r} 5.1506 \\ (-6.45 \%) \\ \hline \end{array}$ | $\begin{array}{r} 1.8044 \\ (62.71 \%) \\ \hline \end{array}$ | $\begin{array}{r} 2.5064 \\ (48.20 \%) \\ \hline \end{array}$ | $\begin{array}{r} 3.2266 \\ (33.32 \%) \end{array}$ | $\begin{array}{r} 2.1658 \\ (55.24 \%) \\ \hline \end{array}$ |

The results and the percentage differences shown in Table 6 indicate that the Halpin - Tsai model has high credibility for lower fiber volume fraction ( $V_{f}=40$ ) cases, though it considerably underestimates the value for higher fiber volume fraction ( $V_{f}=70 \%$ ) cases; the Mori-Tanaka's model is most accurate for mid-range fiber volume fraction ( $V_{f}=55 \%$ ), but has a large difference in other cases; the Elasticity Approach model is able to more accurately estimate $G_{23} / G_{m}$ value for higher fiber volume fraction $\left(V_{f}=70 \%\right)$ cases, but not for other cases.

### 3.2 Effect of Voids on Transverse Shear Modulus Ratio

Huang and Talreja (2005) mentioned that "For instance, for every $1 \%$ increase of void volume fraction, the reported inter-laminar shear strength reduction of $5-15 \%$ was reported in different works." In this research, we find out that the tendency of $G_{23} / G_{m}$ values, as expected, decreases with the increase in void content.

As mentioned in Section 1.4, voids distribution is not going to be considered in this research, because the voids positions are not controllable during manufacturing processes. To minimize the deviation of voids distribution, we take the average from the $G_{23} / G_{m}$ results of a model with three random distribution of voids under same fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$, fiber volume fractions $V_{f}$ and void contents $V_{v}$.

After the same curve fitting process as given by Equation (79), the subsequent estimated $\left(G_{23}\right)_{\infty} / G_{m}$ values with different void contents ( $\left.V_{v}=0 \%, 1 \%, 2 \%, 3 \%\right)$ are calculated and shown in Tables 7-9 for three void fractions of $1 \%, 2 \%$ and $3 \%$, respectively.

Table 7 Dimensionless shear modulus ratio $G_{23} / G_{m}$ for different cell sizes for $1 \%$ void content in finite element simulation $\left(v_{f}=0.2, v_{m}=0.3\right)$

| $E_{f} / E_{m}$ | $V_{f}(\%)$ | Cell Size |  |  |  | Estimated $\left(G_{23}\right)_{\infty} / G_{m}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $1 \times 1$ | $2 \times 2$ | $3 \times 3$ | $4 \times 4$ |  |
| 20 | 40 | 1.9530 | 1.8207 | 1.7873 | 1.7735 | 1.7469 |
|  | 55 | 2.5355 | 2.4120 | 2.3787 | 2.3628 | 2.3301 |
|  | 70 | 3.4450 | 3.6909 | 3.7916 | 3.8202 | 3.9624 |
| 50 | 40 | 1.9995 | 1.8632 | 1.8255 | 1.8138 | 1.7841 |
|  | 55 | 2.6548 | 2.5097 | 2.4793 | 2.4595 | 2.4352 |
|  | 70 | 3.6818 | 4.0579 | 4.1965 | 4.2308 | 4.3836 |
| 80 | 40 | 2.0216 | 1.8760 | 1.8381 | 1.8210 | 1.7875 |
|  | 55 | 2.6749 | 2.5496 | 2.5056 | 2.4918 | 2.4414 |
|  | 70 | 3.7376 | 4.1594 | 4.2693 | 4.3973 | 4.7216 |

Table 8 Dimensionless shear modulus ratio $G_{23} / G_{m}$ for different cell sizes for $2 \%$ void content in finite element simulation ( $v_{f}=0.2, v_{m}=0.3$ )

| $E_{f} / E_{m}$ | $V_{f}(\%)$ | Cell Size |  |  |  | Estimated $\left(G_{23}\right)_{\infty} / G_{m}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $1 \times 1$ | $2 \times 2$ | $3 \times 3$ | $4 \times 4$ |  |
| 20 | 40 | 1.9123 | 1.7950 | 1.7621 | 1.7427 | 1.7009 |
|  | 55 | 2.4930 | 2.3701 | 2.3270 | 2.3118 | 2.2586 |
|  | 70 | 3.3456 | 3.6289 | 3.7076 | 3.7308 | 3.7908 |
| 50 | 40 | 1.9674 | 1.8337 | 1.8038 | 1.7821 | 1.7516 |
|  | 55 | 2.5897 | 2.4634 | 2.4216 | 2.4163 | 2.3847 |
|  | 70 | 3.5704 | 3.9688 | 4.0517 | 4.1076 | 4.1756 |
| 80 | 40 | 1.9759 | 1.8466 | 1.8111 | 1.7937 | 1.7573 |
|  | 55 | 2.6177 | 2.4821 | 2.4427 | 2.4434 | 2.4227 |
|  | 70 | 3.6330 | 4.0793 | 4.1649 | 4.2102 | 4.2588 |

Table 9 Dimensionless shear modulus ratio $G_{23} / G_{m}$ for different cell sizes for $3 \%$ void content in finite element simulation ( $v_{f}=0.2, v_{m}=0.3$ )

| $E_{f} / E_{m}$ | $V_{f}(\%)$ | Cell Size |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $1 \times 1$ | $2 \times 2$ | $3 \times 3$ | $4 \times 4$ | Estimated <br> $\left(G_{23}\right)_{\infty} / G_{m}$ |
| 20 | 40 | 1.8849 | 1.7698 | 1.7411 | 1.7157 | 1.6692 |
|  | 55 | 2.4254 | 2.3337 | 2.2923 | 2.2648 | 2.0501 |
| 50 | 70 | 3.2475 | 3.5941 | 3.6363 | 3.6620 | 3.6738 |
|  | 40 | 1.9248 | 1.8117 | 1.7766 | 1.7514 | 1.6814 |

Table 9 (Continued)

| 50 | 70 | 3.4607 | 3.9090 | 3.9712 | 4.0367 | 4.0716 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 40 | 1.9370 | 1.8213 | 1.7839 | 1.7646 | 1.7100 |
| 80 | 55 | 2.5490 | 2.4419 | 2.4050 | 2.3682 | 2.1791 |
|  | 70 | 3.5283 | 3.9885 | 4.0882 | 4.0841 | 4.1236 |

Similar to the results shown in Table 5, the dimensionless shear modulus ratio $G_{23} / G_{m}$ decreases as cell size is increased in the models where $V_{f}=40 \%$ and $55 \%$, and yet show an opposite tendency in the models where $V_{f}=70 \%$.

After reorganizing the estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ from Tables 5-9, the relationship of various void contents and their effect on undermining the values of transverse shear modulus listed in Table 10 would be conducive to this observation. The percentage difference shown in Table 10 for $\left(G_{23}\right)_{\infty} / G_{m}$ value is given by

$$
\begin{equation*}
\% d i f f=\frac{G_{23 / m, 0 \%}-G_{23 / m, v o i d}}{G_{23 / m, 0 \%}} \times 100 \% \tag{147}
\end{equation*}
$$

where

$$
\begin{aligned}
& G_{23 / m, 0 \%}=\text { the }\left(G_{23}\right)_{\infty} / G_{m} \text { value of composite models with no voids, } \\
& G_{23 / m, v o i d}=\text { the }\left(G_{23}\right)_{\infty} / G_{m} \text { value of composite models with following void contents. }
\end{aligned}
$$

Table 10 Estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ in finite element simulation for different void contents and their percentage difference with void-free models

| $E_{f} / E_{m}$ | $V_{f}(\%)$ | Void content $V_{v}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 0\% | 1\% | 2\% | 3\% |
| 20 | 40 | 1.7748 | 1.7469 | 1.7009 | 1.6692 |
|  |  | (-) | (1.57\%) | (4.16\%) | (5.95\%) |
|  | 55 | 2.3873 | 2.3301 | 2.2586 | 2.0501 |
|  |  | $(-)$ | (2.40\%) | (5.39\%) | (14.13\%) |
|  | 70 | 4.1314 | 3.9624 | 3.7908 | 3.6738 |
|  |  | (-) | (4.09\%) | (8.24\%) | (11.08\%) |

Table 10 (Continued)

| 50 | 40 | $\begin{gathered} 1.8138 \\ (-) \end{gathered}$ | $\begin{gathered} 1.7841 \\ (1.63 \%) \end{gathered}$ | $\begin{gathered} 1.7516 \\ (3.43 \%) \end{gathered}$ | $\begin{gathered} 1.6814 \\ (7.30 \%) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 55 | $\begin{gathered} 2.4869 \\ (-) \end{gathered}$ | $\begin{gathered} 2.4352 \\ (2.08 \%) \end{gathered}$ | $\begin{gathered} 2.3847 \\ (4.11 \%) \end{gathered}$ | $\begin{gathered} 2.1528 \\ (13.43 \%) \end{gathered}$ |
|  | 70 | $\begin{gathered} 4.6670 \\ (-) \end{gathered}$ | $\begin{gathered} 4.3836 \\ (6.07 \%) \end{gathered}$ | $\begin{gathered} 4.1756 \\ (10.53 \%) \end{gathered}$ | $\begin{gathered} 4.0716 \\ (12.76 \%) \end{gathered}$ |
| 80 | 40 | $\begin{gathered} 1.8236 \\ (-) \end{gathered}$ | $\begin{gathered} 1.7875 \\ (1.98 \%) \end{gathered}$ | $\begin{gathered} 1.7573 \\ (3.64 \%) \end{gathered}$ | $\begin{gathered} 1.7100 \\ (6.23 \%) \end{gathered}$ |
|  | 55 | $\begin{gathered} 2.5132 \\ (-) \end{gathered}$ | $\begin{gathered} 2.4414 \\ (2.86 \%) \end{gathered}$ | $\begin{gathered} 2.4227 \\ (3.60 \%) \end{gathered}$ | $\begin{gathered} 2.1791 \\ (13.29 \%) \end{gathered}$ |
|  | 70 | $\begin{gathered} 4.8386 \\ (-) \\ \hline \end{gathered}$ | $\begin{gathered} 4.7216 \\ (2.42 \%) \\ \hline \end{gathered}$ | $\begin{gathered} 4.2588 \\ (11.98 \%) \\ \hline \end{gathered}$ | $\begin{gathered} 4.1236 \\ (14.78 \%) \\ \hline \end{gathered}$ |

Some conclusions could be drawn from the Table 10. For all of the cases, void contents $V_{v}$ bring negative effect on transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ values. The $1 \%$ void content reflects $1 \%$ to $4 \%$ decreasing tendency on estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$; the $2 \%$ void contents reflect $3 \%$ to $7 \%$ decreasing tendency on estimated $\left(G_{23}\right)_{\infty} / G_{m}$; the $3 \%$ void contents reflect $5 \%$ to $14 \%$ decreasing tendency on $\left(G_{23}\right)_{\infty} / G_{m}$. Furthermore, for most of the cases, the increasing tendency along fiber volume fractions $V_{f}$ aggravates the sensitivity of the negative effect of void contents, especially when $V_{f}=70 \%$.

Based on the Table 10, plotting the decreasing tendency of $\left(G_{23}\right)_{\infty} / G_{m}$ as void content increases are shown in Figures 12 and 13. The figures compare it for the various fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$ (shown on Figure 12, for $V_{f}=55 \%$ ) and the various fiber volume fractions $V_{f}$ (shown on Figure 13, for $E_{f} / E_{m}=50$ ).

The findings indicate that the most powerful factor of the three is fiber volume fraction $V_{f}$, the second most influencing factor is the void fraction $V_{v}$, while the fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$ has the smallest effect.


Figure 12 Estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ as a function of void contents $V_{v}$ for fiber volume fraction $V_{f}=55 \%$.


Figure 13 Estimated transverse shear modulus $\left(G_{23}\right)_{\infty} / G_{m}$ as a function of void contents $V_{v}$ for fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}=50$.

### 3.3 Design of Experiments

### 3.3.1 Analysis on Main Effect and Interaction Effect

The main effect plot and the interaction plot produced from Minitab describe the influence and characteristics of the three factors (fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$, fiber volume fractions $V_{f}$, and void contents $V_{v}$ ). According to the main effect plot shown in Figure 14, transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ has higher sensitivity to the change of fiber volume fraction $V_{f}$ as compared to the change of two others, which is same as the conclusion in Section
3.2. The main effect plot also indicates that the value of $\left(G_{23}\right)_{\infty} / G_{m}$ increases exponentially with increasing $V_{f}$. Therefore, fiber volume fraction $V_{f}$ is a key factor for design of composite materials when pursuing high transverse shear modulus ratio.


Figure 14 Main effect plots of fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$, fiber volume fraction $V_{f}$, and void content $V_{v}$ on estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$.

The results of interaction plot from the three factors are shown in Figure 15. The findings indicate that high value of fiber volume fraction $V_{f}$ would increase $G_{23} / G_{m}$ when fiber-to-matrix

Young's moduli ratio $E_{f} / E_{m}$ is increasing. On the other hand, high value of $E_{f} / E_{m}$ ratio would get higher results of $G_{23} / G_{m}$ when $V_{f}$ increases. However, high value of fiber volume fraction $V_{f}$ would aggressively decrease the effect of $\left(G_{23}\right)_{\infty} / G_{m}$ when void content $V_{v}$ is increasing. The phenomenon is reasonable because comparing the model with same void content $V_{v}$, the higher value of $V_{f}$ implies higher value of $f_{v}$.


Figure 15 Interaction plots of fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$, fiber volume fraction $V_{f}$, and void content $V_{v}$ on estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$.

### 3.3.2 Analysis on Estimated Transverse Shear Modulus Results

Pareto Chart Plots in Minitab software is used for defining the importance of individual and combination of factors. As mentioned in Section 2.5, specify-generators method (Montgomery, 2008) is used to describe the importance through two-level factorial design, where the cube plot is shown in Figure 16. The results from the specify-generators method are of equal or higher considerable referential importance as compared to the default-generators method. The reason was mentioned in Section 2.5 that the regression equation curve instead of linear reflection
as an assumption seems a more plausible way to describe the dependent variable $\left(G_{23}\right)_{\infty} / G_{m}$ from these factors.


Figure 16 Cube plot of transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ for two-level factorial design in Minitab ${ }^{\circledR}$ program.

The findings from two-level factorial design are shown in Tables 11 and 12, and Figures 17 and 18. The Pareto Chart of the Effect from specify-generators is shown on Figure 17. The percentage contribution of the factors is shown in Figure 18.

Note that to simplify the display of table, we call fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$ as factor $A$; fiber volume fraction $V_{f}$ as factor $B$; void content $V_{v}$ as factor $C$.

Table 11 Estimated effects and coefficients for estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ based on two-level factorial design

| Factor | Effect | Coef | Standardized Effect |
| :---: | :---: | :---: | :---: |
| constant |  | -1.2377 | 46.40 |
| $A\left(E_{f} / E_{m}\right)$ | 0.2584 | -0.0165 | 1.7649 |
| $B\left(V_{f}\right)$ | 2.4831 | 7.1420 | 16.959 |

Table 11 (Continued)

| $C\left(V_{v}\right)$ | -0.3489 | 5.5082 | -2.1751 |
| ---: | :---: | :---: | :---: |
| $A^{*} B$ | 0.2747 | 0.0393 | 1.5318 |
| $A^{*} C$ | -0.0505 | 0.2663 | -0.25696 |
| $B^{*} C$ | -0.2492 | -26.0607 | -1.2683 |
| $A^{*} B^{*} C$ | -0.0791 | -0.5862 | -0.32890 |

Table 12 Estimated standardized effects and percent contribution for estimated transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ based on two-level factorial design

| Factor | Standardized Effect | Sum of Squares | Percent Contribution |
| ---: | :---: | :---: | :---: |
| $A\left(E_{f} / E_{m}\right)$ | 1.7649 | 3.1149 | $1.04 \%$ |
| $B\left(V_{f}\right)$ | 16.959 | 287.5975 | $96.00 \%$ |
| $C\left(V_{v}\right)$ | -2.1751 | 4.7311 | $1.58 \%$ |
| $A^{*} B$ | 1.5318 | 2.3464 | $0.78 \%$ |
| $A^{*} C$ | -0.25696 | 0.0660 | $0.02 \%$ |
| $B^{*} C$ | -1.2683 | 1.6086 | $0.54 \%$ |
| $A^{*} B^{*} C$ | -0.32890 | 0.1082 | $0.04 \%$ |



Figure 17 Pareto Chart of the Standardized Effect from two-level factorial design.


Figure 18 Percentage contribution of transverse shear modulus ratio $\left(G_{23}\right)_{\infty} / G_{m}$ with their factors from two-level factorial design.

The findings indicate that fiber volume fraction $V_{f}$ has the most influence on $\left(G_{23}\right)_{\infty} / G_{m}$ and the percentage contribution of $V_{f}$ on $\left(G_{23}\right)_{\infty} / G_{m}$ is $96 \%$. The importance of fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$ and of void content $V_{v}$ is lower than $2 \%$.

### 3.3.3 Analysis on Normalized Transverse Shear Modulus Results

Table 13 tabulates the same simulation document and calculates the normalized transverse shear modulus $N G_{23}$ value. The normalization is done by the corresponding transverse shear modulus ratio with no voids. Also, same as the processing of dealing with $\left(G_{23}\right)_{\infty} / G_{m}$ previously, the cube plot shown on Figure 19 is produced to understand how the static method works in twolevel factorial design.

To facilitate a better understanding of how the transverse shear modulus ratio gets affected by fiber-to-matrix Young's moduli ratio, fiber volume fraction and void volume fraction, we normalize $\left(G_{23}\right)_{\infty} / G_{m}$ by the $\left(G_{23}\right)_{\infty} / G_{m}$ of the composite without any voids, and hence call it
$N G_{23}$, which is given by

$$
\begin{equation*}
N G_{23}=\frac{G_{23 / m, v o i d}}{G_{23 / m, 0 \%}} \tag{138}
\end{equation*}
$$

where
$G_{23 / m, 0 \%}=\left(G_{23}\right)_{\infty} / G_{m}$ value of composite models with no voids,
$G_{23 / m, v o i d}=\left(G_{23}\right)_{\infty} / G_{m}$ value of composite models with void,
$\left(G_{23}\right)_{\infty} / G_{m}=$ transverse shear modulus ratio.
Table 13 shows $N G_{23}$ as a function of fiber-to-matrix Young's moduli ratio, fiber volume fraction and void volume fraction.

Table 13 Estimated normalized transverse shear modulus $N G_{23}$ of finite element simulation for different void contents

| $E_{f} / E_{m}$ | $V_{f}(\%)$ | Void content $V_{v}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 0\% | 1\% | 2\% | 3\% |
| 20 | 40 | 1 | 0.9843 | 0.9584 | 0.9405 |
|  | 55 | 1 | 0.9760 | 0.9461 | 0.8587 |
|  | 70 | 1 | 0.9591 | 0.9176 | 0.8892 |
| 50 | 40 | 1 | 0.9837 | 0.9657 | 0.9270 |
|  | 55 | 1 | 0.9792 | 0.9589 | 0.8657 |
|  | 70 | 1 | 0.9393 | 0.8947 | 0.8724 |
| 80 | 40 | 1 | 0.9802 | 0.9636 | 0.9377 |
|  | 55 | 1 | 0.9714 | 0.9640 | 0.8671 |
|  | 70 | 1 | 0.9758 | 0.8802 | 0.8522 |

From Figure 19, it is noticed that $N G_{23}$ is affected more at higher fiber volume fraction while the influence of Young's moduli ratio is minimal. The estimated effects results, the Pareto chart plot of the effects of normalized $N G_{23}$ and the percentage contribution plot from two-level factorial design are shown in Tables 14 and 15, and Figures 20 and 21.

## Cube Plot (data means) for NG23



Figure 19 Cube plot of normalized transverse shear modulus $N G_{23}$ for two-level factorial design.

Table 14 Estimated effects and coefficients for normalized transverse shear modulus $N G_{23}$ based on two-level factorial design

| Factor | Effect | Coef | Standardized Effect |
| :---: | :---: | :---: | :---: |
| constant |  | 1.02578 | 341.72 |
| $A\left(E_{f} / E_{m}\right)$ | -0.00315 | -0.00029 | -0.46196 |
| $B\left(V_{f}\right)$ | -0.03839 | -0.04239 | -5.6361 |
| $C\left(V_{v}\right)$ | -0.10893 | -1.59369 | -14.599 |
| $A^{*} B$ | -0.00699 | 0.00061 | -0.83837 |
| $A^{*} C$ | -0.00584 | 0.04425 | -0.63893 |
| $B^{*} C$ | -0.03477 | -3.11462 | -3.8050 |
| $A^{*} B^{*} C$ | -0.01245 | -0.09225 | -1.1127 |

Table 15 Estimated standardized effects and percent contribution for normalized transverse shear modulus $N G_{23}$ based on two-level factorial design

| Factor | Standardized Effect | Sum of Squares | Percent Contribution |
| :---: | :---: | :---: | :---: |
| $A\left(E_{f} / E_{m}\right)$ | -0.46196 | 0.21340 | $0.08 \%$ |
| $B\left(V_{f}\right)$ | -5.6361 | 31.76540 | $12.13 \%$ |

Table 15 (Continued)

| $C\left(V_{v}\right)$ | -14.599 | 213.13956 | $81.37 \%$ |
| ---: | :---: | :---: | :---: |
| $A^{*} B$ | -0.83837 | 0.70286 | $0.27 \%$ |
| $A^{*} C$ | -0.63893 | 0.40823 | $0.16 \%$ |
| $B^{*} C$ | -3.8050 | 14.47833 | $5.53 \%$ |
| $A^{*} B^{*} C$ | -1.1127 | 1.23815 | $0.47 \%$ |

Pareto Chart of the Standardized Effects
(response is Normalized G23, Alpha $=0.05$ )


| Factor | Name |
| :--- | :--- |
| A | $\mathrm{Ef} / \mathrm{Em}$ |
| B | Vf |
| C | Vv |

Figure 20 Pareto Chart of the Standardized Effect of normalized transverse shear modulus $N G_{23}$ for two-level factorial design.

The findings indicate that the void content factor $V_{v}$ is the significant factor of decreasing the normalized transverse shear modulus $N G_{23}$, making up to $81 \%$ of the percentage contribution. Based on the analysis, other factors influencing $N G_{23}$ are fiber volume fraction $V_{f}$ with $12 \%$ contribution, and combined factor $V_{f} * V_{v}$ with $5.5 \%$ contribution. However, the influence of fiber-to-matrix Young's moduli ratio $E_{f} / E_{m}$ is minimal.


Figure 21 Percentage contribution of normalized transverse shear modulus $N G_{23}$ with their factors for two-level factorial design.

## CHAPTER 4 CONCLUSIONS AND RECOMMENDATIONS

The usefulness of mathematical models of elasticity for composite materials is dependent on the accurate estimation of elastic moduli of unidirectional composites. In this study, we concentrated on one of the five elastic moduli, namely transverse shear modulus, and quantify the effect of three parameters - fiber-to-matrix Young's moduli ratio, fiber volume fraction and void fraction. To reach the research goal, three steps were taken.

The first step was to compare the estimate of the transverse shear modulus from existing analytical and empirical models with finite element models to comprehend which theories are more accurate. The study concentrated on typical values for polymer matrix composites: fiber-to-matrix Young's moduli ratio from 20 to 80, fiber volume fraction from $40 \%$ to $70 \%$. The second step was to evaluate the significance of void content in addition to the fiber-to-matrix moduli Young's moduli ratio and the fiber volume fraction. The third step was to conduct a design of experiments study to evaluate the influence of these three parameters and their combinations.

The conclusions of the study are as follows.

- For no void content, the estimate of the transverse shear modulus by Halpin-Tsai model was found to have high credibility for lower fiber volume fractions; the Mori-Tanaka's model was most accurate for mid-range fiber volume fractions; the Elasticity Approach model was more accurate for high fiber volume fractions.
- Using design of experiments, the fiber volume fraction is the most dominating of the three parameters on the transverse shear modulus with more than $96 \%$ contribution. It implies that the fiber-to-matrix Young's moduli ratio and void content are negligible
contributors.
- Since the transverse shear modulus is dependent so heavily on fiber volume fraction, a normalized transverse shear modulus was calculated for a design of experiments study. The normalization was done with respect to the shear modulus of a corresponding composite with no voids. The percentage contribution of the void content was now found to be more than 80\%, while fiber-to-matrix Young's moduli ratio had negligible contribution.

Future work based on this study could explore more pragmatic geometry of voids. For instance, this study assumes that the voids are of uniform radii and lengths, and are of cylindrical shape. Voids could be generated randomly with differing radii and lengths, or by using experimental observation of void geometry. Another recommendation would be to choose periodic distribution of fibers which results in orthotropic behavior as opposed to that of transversely isotropic materials. These include rectangular as opposed to square or hexagonal distribution of fibers.

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## ABOUT THE AUTHOR

Jui-He Tai was born in Taiwan in 1987 as the first of two sons from Yung-Ching Tai and Hsiang-Feng Wang. He obtained his Bachelor's degree in Earth Science from National Central University, Taoyuan City, Taiwan in June 2010. His senior undergraduate research project was on methane clathrate production and carbon dioxide sequestration. Furthermore, since he was certain about the transition to the field of materials upon graduation, he took some required materialsrelated undergraduate courses at National Tsing-Hua University, Hsinchu City, Taiwan in June 2013.

Jui-He Tai currently lives in Tampa, Florida. He is pursuing his Master degree in Material Science and Engineering at University of South Florida.

Before, studying abroad in the United States, he had two part-time work experiences in Taiwan. He worked as an electrician in Song Ling Co., Ltd Company in 2013, and as a part-time assistant in Nanyang Photocopy Shop in 2014. He also has a one-year mandatory military service experience.

In addition to taking courses at University of South Florida, he joined student organizations and participated in projects, such as Hybrid Motor High Powered Rocket Competition in March 2016 and NASA Student Launch Initiative in 2016 via USF Society of Aeronautics and Rocketry (SOAR), Electromagnetic Levitation project in 2016 via the Physics Club, and Coronary Angiography Design as an independent project in 2015 with Professor Venkat Bhethanabotla. Also, he passed the Fundamental of Engineering Exam (FE/EIT) administered by NCEES in January 2016.

