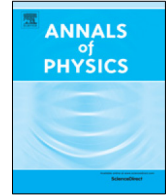




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Algebra and Hilbert space structures induced by quantum probes

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ABSTRACT

In the general setting of quantum controls, it is unrealistic to control all of the degrees of freedom of a quantum system. We consider a scenario where our direct access is restricted to a small subsystem S that is constantly interacting with the rest of the system E . What we investigate here is the fundamental structure of the Hilbert space that is caused solely by the restrictedness of the direct control. We clarify the intrinsic space structure of the entire system and that of the operations which could be activated through S . The structures hereby revealed would help us make quantum control problems more transparent and provide a guide for understanding what we can implement. They can be deduced by considering an algebraic structure, which is the *Jordan algebra* formed from Hermitian operators, naturally induced by the setting of limited access. From a few very simple assumptions about direct operations, we elucidate rich structures of the operator algebras and Hilbert spaces that manifest themselves in quantum control scenarios.

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1. Introduction

Understanding the dynamics of many-body quantum systems under artificial control is by no means easy. As the race towards the realization of quantum computer is growing in momentum, a solid theoretical foundation is desired more than ever in order to tame complex quantum dynamics

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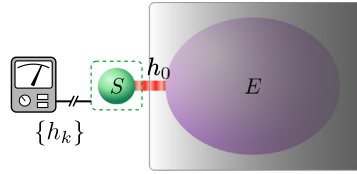


Fig. 1. A schematic view of the problem setting. A small subsystem S can be directly accessed, while the rest of the system E is beyond direct artificial control. The intrinsic dynamics of S and E , including interactions between them, is governed by the drift Hamiltonian h_0 . Any operation in $\text{su}(\dim \mathcal{H}_S)$ is applicable by modulating the Hamiltonians $\{h_k\}$ acting on \mathcal{H}_S .

systematically. The principal difficulty is in the necessity of controlling exponentially many degrees of freedom of a large quantum system through a limited number of controllable parameters.

Since it is unrealistic to control all such degrees of freedom, the number of the modulable parameters is limited no matter what physical control scheme is employed. Thus, natural questions would be what we can do to a given physical system under severe limitations on our artificial control and how can it be done [1–3]. Although there has been a widely accepted control method in the quantum information processing community, i.e., using a combination of one- and two-qubit operations, its prospects still look rocky in terms of scalability. This hiatus of the development in this direction encourages us to explore the problem from a more fundamental, or mathematical, point of view.

A major obstacle when scaling up a quantum system is the noise induced to the system through interactions with its environment. We thus consider a setting in which the system interacts with its environment minimally; most of the system is insulated from its surroundings and only a small subsystem is the subject of our direct control. The insulated part E is connected only with the controllable subsystem S through the *drift Hamiltonian* h_0 , and any operation can be applied to S at will. This type of scenario has recently been studied, mainly for systems of spins-1/2 [2–5].

The most noteworthy tool for analyzing the dynamics in such a setting is the dynamical Lie algebra, which is a set of all realizable operators under the given condition [6–9]. It can be calculated as the maximum set of independent operators that are generated by the drift Hamiltonian h_0 and Hamiltonians $\{h_k\}$ corresponding to modulable field parameters.

In order to make the setting realistic and mathematically tractable, we assume that $\{h_k\}$ forms a Lie algebra $\text{su}(\dim \mathcal{H}_S)$ acting on \mathcal{H}_S , where \mathcal{H}_S is the Hilbert space for a small subsystem S of dimension $\dim \mathcal{H}_S$ (Fig. 1). The S subsystem interacts through h_0 with the rest of the system, E , which we also assume is finite-dimensional.

It is clear that the dynamical Lie algebra does not necessarily span the Lie algebra $\text{su}(\dim \mathcal{H}_S + \dim \mathcal{H}_E)$ for the entire Hilbert space of the system. The dynamical Lie algebra has mostly been calculated and analyzed in an ad hoc fashion, depending on the specific physical system. In fact, calculating the dynamical Lie algebra from a given set of Hamiltonians is hard; its complexity is $O(d^8)$ for a d -dimensional system [10]. This makes it extremely difficult to discuss the general properties of the controllability except in some special cases, such as XY or Heisenberg spin chains that have high symmetry. When the dynamical Lie algebra does not coincide with a simple Lie algebra on the whole Hilbert space, it is an unlucky case: the system is not fully controllable; thus, the S part may need to be expanded, in the hope of making the controllable space larger.

Now we ask ourselves whether there are intrinsic structures in the dynamical Lie algebra when artificial controls are applied only to a small subsystem of a many-body system? In other words, what does the structure of the Hilbert space look like, especially when it is not fully controllable? Also, what is the precise effect of expanding the accessible part S , namely, that of appending an ancillary system \mathcal{H}_A to \mathcal{H}_S ? Does it always help to enlarge the controllable space in \mathcal{H}_E ?

In this paper, we classify the structure of the dynamical Lie algebra, which is induced by the restricted access, as well as the Hilbert space structure that manifests itself accordingly. We then find that there is a clear distinction between the cases of $\dim \mathcal{H}_S = 2$ and $\dim \mathcal{H}_S \geq 3$. On the one

hand, when $\dim \mathcal{H}_S \geq 3$, there appear only direct sums of $\text{su}(\cdot)$. On the other hand, a structure of *formally real Jordan algebra* explicitly emerges in the dynamical Lie algebra if $\dim \mathcal{H}_S = 2$. Although the Jordan algebra was introduced by Jordan et al. [11] as a mathematical formulation of quantum mechanics, it has attracted relatively little attention in the quantum community.

Further, we can see how the structures of these two cases correspond to each other, when an additional dimension(s) is appended to S . Looking into this correspondence allows us to answer the question about the effect of ancilla: enlarging \mathcal{H}_S does enhance the controllability of quantum state of E if $\dim \mathcal{H}_S = 2$, while it does not otherwise. This is a somewhat unexpected result; one may envision that appending an ancilla to S would not be of use at all because what is interacting with E is still only the original S itself. One’s intuition may be opposite to such a view; as reported in [12], the size of the ancillary system could help make the probable subspace in E larger. Our result proves that these ideas are over-naive.

Investigating spatial structures will also have direct and important consequences with respect to the system identifiability. There has been intensive research on the problem of quantum system identification under limited access [13–21], since the knowledge of the system Hamiltonian is crucially important for control. A number of identification schemes have been discovered so far, and at the same time it is becoming clearer that there may exist limitations on what we can observe through S . The Hilbert space structures we elucidate here will provide a useful toolbox to address all these key issues systematically.

2. Main results

The physical setup we consider is as follows. We suppose there is a quantum system \mathcal{H}_S , on which arbitrary control can be applied at will, that interacts with an external system \mathcal{H}_E coherently. The dynamics of \mathcal{H}_E , including the interaction with \mathcal{H}_S , are described by the drift Hamiltonian h_0 , and \mathcal{H}_E is not subject to our direct control (see Fig. 1). That is, we can access \mathcal{H}_E only indirectly through \mathcal{H}_S . Also, we assume that the Hilbert spaces \mathcal{H}_E and \mathcal{H}_S are both finite dimensional.

The dynamical Lie algebra L is crucial in the analysis of the controllability of a quantum system. It is a Lie algebra generated by ih_0 and a set $\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S)$ of operators. Here, Id_E is the identity operator on \mathcal{H}_E , $\{Id_E\}$ is a one-dimensional space generated by Id_E , and $\text{su}(\dim \mathcal{H}_S)$ is the set of all traceless skew-Hermitian operators acting on \mathcal{H}_S , thus representing a set of arbitrary controls. A direct product of the operator sets $\mathcal{S}_1 \otimes \mathcal{S}_2$ is a set of $s_1 \otimes s_2$ for all $s_b \in \mathcal{S}_b$ ($b = \{1, 2\}$), and iS means the set of elements $i \cdot s$ for all $s \in \mathcal{S}$.

We now present five central theorems about the structure of the dynamical Lie algebra, as well as that of the space \mathcal{H}_E . Before presenting them, let us introduce a few terms.

- The *connected algebra* L_c is the smallest ideal¹ of L which includes $\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S)$, i.e.

$$L_c := \mathcal{L}(\{\dots [[g', g_1], g_2], \dots, g_n] | n \in \mathbb{Z}_{\geq 1} \wedge g_m \in L \wedge g' \in \{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S)\}), \quad (1)$$

where $\mathcal{L}(\mathcal{S})$ indicates a set of all real linear combinations of the elements in \mathcal{S} .

- The *disconnected algebra* L_d is the set of all skew-Hermitian operators which commute with any element in L_c , i.e.

$$L_d := \{g | g \in \mathfrak{u}(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S) \wedge \forall g' \in L_c, [g, g'] = 0\}, \quad (2)$$

where $\mathfrak{u}(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S)$ is the set of all skew-Hermitian operators on $\mathcal{H}_E \otimes \mathcal{H}_S$. From the Jacobi relation, we can verify that L_d is also a Lie algebra.

That our direct access is restricted to \mathcal{H}_S necessarily imposes a nontrivial structure on the dynamical Lie algebra. Let us summarize the rough ideas behind the main theorems before presenting them in a rigorous manner. Throughout this paper, the structure of the Hilbert space \mathcal{H}_E is the structure in the context of quantum control; namely it is what we shall “see and control” through S .

¹ The ideal L' of a Lie algebra L is a subspace of L such that it cannot be expanded by taking commutators between L' and L , i.e. $L' \supseteq [L, L']$.

Theorem 1: Any element in the dynamical Lie algebra L is a sum of two elements, one of which is controllable from operations on S and the other is uncontrollable.² These two are the elements of subalgebras L_c and L_d , respectively.

Theorem 2: When $\dim \mathcal{H}_S \geq 3$, the Hilbert space \mathcal{H}_E can have a direct sum structure with subspaces, each of which may be a direct product of two spaces, \mathcal{H}_R and \mathcal{H}_B . The dynamics on \mathcal{H}_R are driven by L_c , while those on \mathcal{H}_B are driven by L_d . Thus, \mathcal{H}_B cannot be controlled through operations on \mathcal{H}_S . In other words, the limitedness of direct access to S induces a natural basis structure in E .

Theorem 3: When $\dim \mathcal{H}_S = 2$, \mathcal{H}_E has a direct sum structure, similarly to the case of $\dim \mathcal{H}_S \geq 3$; however, there may be a restriction on L_c .

Theorem 4: The algebraic structures shown in **Theorems 2** and **3** are sufficient conditions for L to be a Lie algebra that contains $\mathfrak{su}(\dim \mathcal{H}_S)$.

Theorem 5: This theorem shows how the space structure changes when an additional dimension(s) is appended to a two-dimensional \mathcal{H}_S .

The theorems are not restricted to the setting with a single drift Hamiltonian ih_0 . This is because we do not impose any specific constraints on the combination of physical Hamiltonians to obtain the dynamical Lie algebra, that is, there could be multiple drift Hamiltonians $\{ih_0^{(p)}\}_p$, instead of one. What we classify is the structure of the dynamical Lie algebra L , which contains $Id \otimes \mathfrak{su}(\dim \mathcal{H}_S)$, so the theorems are valid for such cases as well.

2.1. Induced structure of the dynamical Lie algebra L

The following three theorems describe the precise structure of the Hilbert space of E as well as that of the dynamical Lie algebra L , and how it depends on the dimensionality of \mathcal{H}_S .

Theorem 1. *The algebra L is a subspace of the direct sum of L_d and L_c :*

$$L \subseteq \mathcal{L}(L_d \cup L_c), \tag{3}$$

$$L_d \cap L_c = \{0\}. \tag{4}$$

This, together with the relation $L_c \subseteq L$, implies $L = \mathcal{L}((L_d \cap L) \cup L_c)$.

Theorem 2. *When $\dim \mathcal{H}_S \geq 3$, the space \mathcal{H}_E has the structure of a direct sum of subspaces, each of which is a direct product of two spaces,*

$$\mathcal{H}_E = \bigoplus_j \mathcal{H}_{E_j} = \bigoplus_j \mathcal{H}_{B_j} \otimes \mathcal{H}_{R_j}, \tag{5}$$

and the precise nature of these subspaces depends on L .

In accordance with the decomposition (5), L_d and L_c are written as direct sums of subalgebras as

$$L_d = \bigoplus_j \mathfrak{u}(\dim \mathcal{H}_{B_j}) \otimes \{Id_{R_j} \otimes Id_S\} \text{ and} \tag{6}$$

$$L_c = \bigoplus_j \{Id_{B_j}\} \otimes \mathfrak{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S). \tag{7}$$

Moreover, this intrinsic structure stays the same, even if an ancillary space $\mathcal{H}_{S'}$ is appended to \mathcal{H}_S to enlarge the directly accessible space. That is, if we let L' be the 'expanded' Lie algebra generated by $\{Id\} \otimes \mathfrak{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})$ and $ih_0 \otimes Id_{S'}$, where h_0 is the drift Hamiltonian, the corresponding connected and disconnected algebras, L'_c and L'_d , are $\mathfrak{u}(\dim \mathcal{H}_{B_j}) \otimes \{Id_{R_j} \otimes Id_S \otimes Id_{S'}\}$, and $\{Id_{B_j}\} \otimes \mathfrak{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})$, respectively.

² Even in the case where L is equal to $\mathfrak{su}(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S)$, the disconnected algebra L_d can formally be identified as a one-dimensional Lie algebra $\{i \cdot Id\}$. The connected algebra L_c is then equal to L .

Theorem 3. When $\dim \mathcal{H}_S = 2$, the space \mathcal{H}_E has the structure of a direct sum of subspaces $\mathcal{H}_{E_j}^*$, i.e.

$$\mathcal{H}_E = \bigoplus_j \mathcal{H}_{E_j}^*, \tag{8}$$

such that the disconnected and connected algebras, L_d and L_c , can be written as direct sums of subalgebras, each of which acts on a subspace $\mathcal{H}_{E_j}^* \otimes \mathcal{H}_S$. Similarly to Theorem 2, the detail of each subspaces in Eq. (8) is determined by L .

Further, these subalgebras of L_d and L_c have the forms,

$$\hat{ij}_j \otimes \{Id_S\} \text{ and} \tag{9}$$

$$\mathcal{L}(\hat{ij}_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)), \tag{10}$$

respectively, where the triple of the operator sets $(J_j, \bar{J}_j, \hat{J}_j)$ is equal to one of the following three types: $(\mathfrak{A}, \bar{\mathfrak{A}}, \hat{\mathfrak{A}})$, $(\mathfrak{M}_\gamma^{(k)}, \bar{\mathfrak{M}}_\gamma^{(k)}, \hat{\mathfrak{M}}_\gamma^{(k)})$ or $(\mathfrak{S}_n, \bar{\mathfrak{S}}_n, \hat{\mathfrak{S}}_n)$. Depending on the type of J_j among \mathfrak{A} , $\mathfrak{M}_\gamma^{(k)}$, and \mathfrak{S}_n , $\mathcal{H}_{E_j}^*$ has a finer structure shown below in Eq. (11).

The notations for the sets, \mathfrak{A} , $\mathfrak{M}_\gamma^{(k)}$, and \mathfrak{S}_n , are after [11], and their details will be given later in this section (from Eqs. (25) to (30)). The indices γ , k , and n that specify the structure of operator sets $\mathfrak{M}_\gamma^{(k)}$, \mathfrak{S}_n are integers such that $\gamma \geq 3$, $k \in \{1, 2, 4\}$ and $n \geq 3$. Also, we will introduce sets with accent signs, $\hat{\bullet}$ and $\bar{\bullet}$, in Eqs. (31)–(42), which are defined in correspondence to each of \mathfrak{A} , $\mathfrak{M}_\gamma^{(k)}$, and \mathfrak{S}_n .

The subspaces \mathcal{H}_{E_j} or $\mathcal{H}_{E_j}^*$ have a fine structure depending on the type of J_j :

$$\mathcal{H}_{E_j}^* = \begin{cases} \mathcal{H}_{A_j} & \text{when } J_j = \mathfrak{A} \\ \mathcal{H}_{A_j} \otimes \mathcal{H}_{Q_j} & \text{when } J_j = \mathfrak{M}_\gamma^{(k)} \text{ for } k \in \{1, 2\} \\ \mathcal{H}_{A_j} \otimes \mathcal{H}_{Q_j^{(1)}} \otimes \mathcal{H}_{Q_j} & \text{when } J_j = \mathfrak{M}_\gamma^{(4)} \\ \mathcal{H}_{A_j} \otimes \mathcal{H}_{Q_j^{(n/2-1)}} \otimes \mathcal{H}_{Q_j^{(n/2-2)}} \otimes \dots \otimes \mathcal{H}_{Q_j^{(1)}} & \text{when } J_j = \mathfrak{S}_n \end{cases} \tag{11}$$

where $\dim \mathcal{H}_{A_j} \geq 1$, $\dim \mathcal{H}_{Q_j} = \gamma$, and all other spaces, $\mathcal{H}_{Q_j^{(1)}}$, $\mathcal{H}_{Q_j^{(2)}}$, \dots , are two-dimensional.

If $J_j = \mathfrak{S}_{2n'}$ or $\mathfrak{M}_\gamma^{(2)}$ for $n' \in \mathbb{N}_{>1}$, there appears a Hermitian operator Z_j^* in the representations of $(\mathfrak{S}_{2n'}, \bar{\mathfrak{S}}_{2n'}, \hat{\mathfrak{S}}_{2n'})$ and $(\mathfrak{M}_\gamma^{(2)}, \bar{\mathfrak{M}}_\gamma^{(2)}, \hat{\mathfrak{M}}_\gamma^{(2)})$ (see Eqs. (25)–(42)). The operators Z_j^* acting on the space \mathcal{H}_{A_j} have eigenvalues $+1$ and/or -1 . The dimensions of \mathcal{H}_{A_j} and \mathcal{H}_{Q_j} , as well as the precise form of Z_j^* , may differ for each j , even if J_j could be of the same type for all j , e.g., $J_j = \mathfrak{M}_\gamma^{(2)} (\forall j)$.

Theorem 1 states that, we can uniquely divide any drift Hamiltonian h_0 , which describes the (unmodulable) interaction between the systems E and S , into two parts $h_d \in L_d$ and $h_c \in L_c$. This division is done such that the h_d part has no effect on the dynamics in the space \mathcal{H}_S , and the other part h_c represents the interaction between \mathcal{H}_S and \mathcal{H}_E .

Theorem 2 conveys a somewhat strong message. It claims that, when $\dim \mathcal{H}_S \geq 3$, even if we attach an additional quantum system S' to S , intending to enlarge the effective work space, it does not expand the set of executable operations for \mathcal{H}_E . That is, if we let L' denote the Lie algebra generated by $L \otimes \{Id_{S'}\}$ and $\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})$, the set of all generators in E and S that are possible under the expansion S' is still the same as L ;

$$\{g|g \otimes Id_{S'} \in L'\} = L. \tag{12}$$

One common message from Theorems 2 and 3 is that, regardless of the dimension of the system S , the system E would have a direct sum structure as in Eqs. (5) and (8). Thus, the quantum dynamics cannot make a state jump between different subspaces in the sum, which is already a significant consequence of the limited access. Theorems 2 and 3 then state further that there are substantial differences in the fine structures of each subspace, depending on whether $\dim \mathcal{H}_S$ is larger than or equal to 2.

2.2. Sufficient conditions required for L , L_d , and L_c

Next, we give sufficient conditions for the operator sets L , L_d and L_c to be a Lie algebra, disconnected and connected algebras for the Lie algebra L , respectively. As a matter of fact, having the structures stated in [Theorems 1](#) and [2](#), as well as the rather trivial property of $L \cap L_d$ being closed under the commutator, are sufficient for them to have the necessary properties mentioned with Eqs. (1) and (2).

Theorem 4. Suppose that $\dim \mathcal{H}_S \geq 3$ and \mathcal{H}_E can be decomposed into $\mathcal{H}_{\tilde{B}_j} \otimes \mathcal{H}_{\tilde{R}_j}$ such that $\mathcal{H}_E = \bigoplus_j \mathcal{H}_{\tilde{B}_j} \otimes \mathcal{H}_{\tilde{R}_j}$. Also, define \tilde{L}_d and \tilde{L}_c according to this space decomposition as

$$\tilde{L}_d := \bigoplus_j \mathfrak{u}(\dim \mathcal{H}_{\tilde{B}_j}) \otimes \{Id_{\tilde{R}_j} \otimes Id_S\}, \quad (13)$$

$$\tilde{L}_c := \bigoplus_j \{Id_{\tilde{B}_j}\} \otimes \mathfrak{su}(\dim \mathcal{H}_{\tilde{R}_j} \cdot \dim \mathcal{H}_S). \quad (14)$$

If the set of operators \tilde{L} on $\left(\bigoplus_j \mathcal{H}_{\tilde{B}_j} \otimes \mathcal{H}_{\tilde{R}_j}\right) \otimes \mathcal{H}_S$ satisfy

$$\tilde{L} := \mathcal{L} \left(\tilde{L}'_d \cup \tilde{L}_c \right), \quad (15)$$

$$\tilde{L}'_d \subseteq \tilde{L}_d, \quad (16)$$

such that \tilde{L}'_d is closed under the commutator, then so is \tilde{L} , and \tilde{L}_d and \tilde{L}_c are the disconnected and the connected algebras for \tilde{L} .

If $\dim \mathcal{H}_S = 2$ and \mathcal{H}_E can be decomposed into $\mathcal{H}_{\tilde{E}_j}^\circ$, i.e., $\mathcal{H}_E = \bigoplus_j \mathcal{H}_{\tilde{E}_j}^\circ$, the above statement still holds with the following modifications to the definitions of \tilde{L}_d and \tilde{L}_c . Namely,

$$\tilde{L}_d := \bigoplus_j \hat{i}j_j \otimes \{Id_S\}, \quad (17)$$

$$\tilde{L}_c := \bigoplus_j \mathcal{L} \left(\hat{i}j_j \otimes \{Id_S\} \cup J_j \otimes \mathfrak{su}(\dim \mathcal{H}_S) \right), \quad (18)$$

where $(J_j, \tilde{J}_j, \hat{J}_j)$ is equal to one of the triples of operator sets, $(\mathfrak{R}, \tilde{\mathfrak{R}}, \hat{\mathfrak{R}})$, $(\mathfrak{M}_\gamma^{(k)}, \tilde{\mathfrak{R}}_\gamma^{(k)}, \hat{\mathfrak{R}}_\gamma^{(k)})$ and $(\mathfrak{S}_n, \tilde{\mathfrak{S}}_n, \hat{\mathfrak{S}}_n)$. Naturally, \tilde{L} in Eq. (15) should be considered to be an operator set acting on $\left(\bigoplus_j \mathcal{H}_{\tilde{E}_j}^\circ\right) \otimes \mathcal{H}_S$.

[Theorem 4](#) reveals the structure of the dynamical Lie algebra L , which contains arbitrary generators on the space \mathcal{H}_S . It implies that the structure of the space in \mathcal{H}_E may not be trivial at all. By a trivial structure, we mean that \mathcal{H}_E is a simple direct product of two spaces \mathcal{H}_{E_1} and \mathcal{H}_{E_2} , i.e., $\mathcal{H}_E = \mathcal{H}_{E_1} \otimes \mathcal{H}_{E_2}$. If the Hamiltonian had the form, $h_0 = Id_{E_1} \otimes h_{E_2} \otimes h_S$, then obviously the space \mathcal{H}_{E_1} cannot be accessed from \mathcal{H}_S , while \mathcal{H}_{E_2} can. What is claimed above is, however, that the accessible and inaccessible spaces in \mathcal{H}_E would have more complex and rich structure because of the restrictedness of our physical access.

2.3. Relation between structures when $\dim \mathcal{H}_S = 2$ and $\dim \mathcal{H}_S \geq 3$

From the quantum control perspective, one might naively think of enlarging the controllable space in E by introducing an additional system S' that interacts with S . We have mentioned above that this is not possible when $\dim \mathcal{H}_S \geq 3$, but what happens if we append an ancillary system S' when $\dim \mathcal{H}_S = 2$? The following theorem depicts the transition that occurs when an ancillary system S' (obviously, $\dim \mathcal{H}_{S'} \geq 2$) is added to the two-dimensional S .

Theorem 5. Let L' be an expanded Lie algebra generated by $h_0 \otimes Id_{S'}$ and $\{Id_E\} \otimes su(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})$. The expansion of the accessible space from S to S' causes a change in the structure of \mathcal{H}_E from that of Eq. (8) to Eq. (5). (Below, primed indices are for the spaces after expanding $\dim \mathcal{H}_S = 2$ to $\dim(\mathcal{H}_S \otimes \mathcal{H}_{S'}) \geq 3$.)

If J_j in Eq. (10) is equal to one of \mathfrak{R} , $\mathfrak{M}_\gamma^{(1)}$, $\mathfrak{M}_\gamma^{(4)}$ or $\mathfrak{S}_{2n'-1}$ with $n' \in \mathbb{N}_{>1}$, there is a one-to-one correspondence between j and j' such that

$$\mathcal{H}_{E_j}^* = \mathcal{H}_{E_{j'}} = \mathcal{H}_{B_{j'}} \otimes \mathcal{H}_{R_{j'}}.$$

If J_j is equal to either $\mathfrak{M}_\gamma^{(2)}$ or $\mathfrak{S}_{2n'}$, the subspace \mathcal{H}_{E_j} splits into a direct sum of two direct products:

$$\begin{aligned} \mathcal{H}_{E_j}^* &= \mathcal{H}_{E_{j'+}} \oplus \mathcal{H}_{E_{j'-}} \\ &= (\mathcal{H}_{B_{j'+}} \otimes \mathcal{H}_{R_{j'+}}) \oplus (\mathcal{H}_{B_{j'-}} \otimes \mathcal{H}_{R_{j'-}}) \\ &= \begin{cases} (\mathcal{H}_{A_j^{(+1)}} \otimes \mathcal{H}_{Q_j}) \oplus (\mathcal{H}_{A_j^{(-1)}} \otimes \mathcal{H}_{Q_j}), & \text{when } J_j = \mathfrak{M}_\gamma^{(2)} \\ (\mathcal{H}_{A_j^{(+1)}} \otimes \mathcal{H}_{Q_j^{(n'-1)}} \otimes \cdots \otimes \mathcal{H}_{Q_j^{(1)}}) \\ \oplus (\mathcal{H}_{A_j^{(-1)}} \otimes \mathcal{H}_{Q_j^{(n'-1)}} \otimes \cdots \otimes \mathcal{H}_{Q_j^{(1)}}), & \text{when } J_j = \mathfrak{S}_{2n'} \end{cases} \end{aligned}$$

where $\mathcal{H}_{A_j^{(\pm 1)}}$ are the eigenspaces of the Z_j^* operator on \mathcal{H}_{A_j} corresponding to its eigenvalues ± 1 , and $j \pm$ are the indices for distinguishing these subspaces.

The structures of $\mathcal{H}_{E_j}^*$ in Eq. (11) are related to those in Eq. (5) as follows:

$$\begin{cases} \mathcal{H}_{B_{j'}} = \mathcal{H}_{A_j}, & \text{when } J_j = \mathfrak{R}, \mathfrak{M}_\gamma^{(1)}, \mathfrak{M}_\gamma^{(4)}, \mathfrak{S}_{2n'-1} (n' > 1), \\ \mathcal{H}_{B_{j'\pm}} = \mathcal{H}_{A_j^{(\pm 1)}}, & \text{when } J_j = \mathfrak{M}_\gamma^{(2)}, \mathfrak{S}_{2n'}, \end{cases} \tag{19}$$

$$\mathcal{H}_{R_{j'}} \text{ or } \mathcal{H}_{R_{j'\pm}} = \begin{cases} \mathcal{H}_{Q_j} & \text{when } J_j = \mathfrak{R}, \mathfrak{M}_\gamma^{(k)} \ k \in \{1, 2\}, \\ \mathcal{H}_{Q_j^{(1)}} \otimes \mathcal{H}_{Q_j} & \text{when } J_j = \mathfrak{M}_\gamma^{(4)}, \\ \mathcal{H}_{Q_j^{(\lceil n/2 \rceil - 1)}} \otimes \mathcal{H}_{Q_j^{(\lceil n/2 \rceil - 2)}} \otimes \cdots \otimes \mathcal{H}_{Q_j^{(1)}} & \text{when } J_j = \mathfrak{S}_n, \end{cases} \tag{20}$$

for $b \in \{+1, -1\}$. When $J_j = \mathfrak{R}$, we consider \mathcal{H}_{A_j} to be a direct product of itself and a one-dimensional space \mathcal{H}_{Q_j} .

Also, the connected algebra L'_c of L' after appending S' will be of the form in Eq. (7), i.e., $su(\dim \mathcal{H}_{R_{j'}} \cdot \dim \mathcal{H}_S)$ on each block subspace, and the disconnected algebra L'_d is related to the original L_d as

$$L'_d = L_d \otimes \{Id_{S'}\}. \tag{21}$$

2.4. Physical examples

Expansion of the controllable space is a topic in the study of quantum controllability of specific physical systems. For example, in [2], indirect control was discussed for a one-dimensional chain of N spin-1/2 particles whose dynamics are governed by the drift Hamiltonian

$$i\hbar_0^{XX} = \frac{i}{2} \sum_{k=1}^N c_k [(1 + \gamma)X_k X_{k+1} + (1 - \gamma)Y_k Y_{k+1}] + b_k Z_k, \tag{22}$$

where the last term represents the Zeeman interaction with a static magnetic field in the z -direction and γ is the anisotropy parameter. Despite what it may imply, the order of the spin spaces is the opposite to our convention, e.g., that in Eq. (6) or (11); the S subsystem is spin 1, which is at the left end, while in Eq. (11), it is assumed to be attached to the right end.

The Hamiltonian Equation (22) describes the so-called XX-type interaction between neighboring spins, and the paper [2] presented a specific and efficient scheme to control the entire chain through S containing two end spins, i.e., those labeled as $k = 1$ and 2 (see Fig. 2). The inclusion of two spins

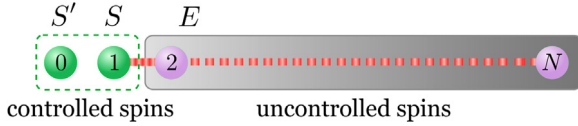


Fig. 2. A one-dimensional spin chain considered for control in [2]. The two spins at the chain end are in the directly accessible subsystem, and the rest of the chain, E , only evolves through the drift Hamiltonian ih_0^{XX} of Eq. (22). Spins 1 and 0 are labeled S and S' in line with the description of algebra expansion in the main text. Any $su(4)$ operation can be applied to spins 0 and 1; this applicability of arbitrary $su(4)$ operations is achieved by assuming the same h_0^{XX} -type interaction between them in [2].

in S is necessary, since having direct controllability of only one spin at the chain end does not lead to full controllability over the entire chain with the above drift Hamiltonian ih_0^{XX} . More precisely, with ih_0^{XX} and $su(\dim \mathcal{H}_S) = su(2)$ for spin 1, the connected algebra is equal to

$$L_c = \mathcal{L}(i\bar{\mathfrak{S}}_{2N-1} \otimes \{Id_S\} \cup \mathfrak{S}_{2N-1} \otimes su(\dim \mathcal{H}_S)),$$

with the Hilbert space structure

$$\mathcal{H}_E = \mathcal{H}_{Q(N-1)} \otimes \cdots \otimes \mathcal{H}_{Q(1)}, \tag{23}$$

where each $\mathcal{H}_{Q(n)}$ is a two-dimensional space corresponding to each spin from $k = 2$ to N . This can be verified by looking at the specific structure of the algebras J_j in Eqs. (25)–(30). There is only a single j in this case; thus it is omitted in Eq. (23). Note that in our space structure notation, the S space interacts with the rightmost one, $\mathcal{H}_{Q_j(1)}$, and because $\dim(\dim \mathcal{H}_A) = 1$ in this case, it is omitted in Eq. (23). If an extra spin, say, spin 0, is attached as S' to spin 1, the algebra on \mathcal{H}_E , which is determined by the dynamical Lie algebra L , changes. Namely, the connected algebra L_c becomes that of Eq. (7), i.e., the full $su(\cdot)$ algebra on \mathcal{H}_E .

A simple example in which the split of \mathcal{H}_A can be observed is a chain of three spins-1/2, whose Hamiltonian is

$$ih_0^{XX'} = X_1X_2 + Y_1Y_2 + X_2X_3, \tag{24}$$

which may be regarded as a special case of the XX Hamiltonian. Then, with the spin 1 being the S subsystem, this $ih_0^{XX'}$ is of the type \mathfrak{S}_4 , and there is a Z^* operator acting on \mathcal{H}_A , which is X_3 on spin 3 in the basis used above (see Eq. (30)). The Hilbert space structure under $ih_0^{XX'}$ and $su(2)$ (for spin 1) is the one in Eq. (11), namely,

$$\mathcal{H}_E^* = \mathcal{H}_A \otimes \mathcal{H}_{Q(1)},$$

where the subscript j is again omitted since there is only one element in the direct sum. Here, \mathcal{H}_A and $\mathcal{H}_{Q(1)}$ are the Hilbert spaces for spins 3 and 2, respectively. If we add another controllable spin-1/2 to S so that any $su(4)$ operation becomes available in this subsystem, the space \mathcal{H}_A splits into two parts as $\mathcal{H}_{A(+1)} \oplus \mathcal{H}_{A(-1)}$. The overall E space then becomes

$$\mathcal{H}_E = (\mathcal{H}_{A(+1)} \otimes \mathcal{H}_{Q(1)}) \oplus (\mathcal{H}_{A(-1)} \otimes \mathcal{H}_{Q(1)}),$$

which is in the form of Eq. (5) for the case $\dim \mathcal{H}_S \geq 3$.

2.5. Representations of triple $(J_j, \bar{J}_j, \hat{J}_j)$

Before concluding this section, we show below explicit representations of candidates for the triple $(J_j, \bar{J}_j, \hat{J}_j)$. Although they look rather complex, they will be of use for understanding how the controls on S affect E indirectly.

First, the forms of the operator sets for J are obtained in Lemma 5, as a consequence of the anti-commutation relations required for operators in the algebra, which stems from the limited access

to the system (shown in Lemmas 1–4). Their specific types are denoted as \mathfrak{R} , $\mathfrak{M}_\gamma^{(k)}$, and \mathfrak{S}_n and are given as follows:

$$\mathfrak{R} := \{Id_A\}, \tag{25}$$

$$\mathfrak{M}_\gamma^{(1)} := \mathcal{L}(\{Id_A \otimes X_{k,q}, Id_A \otimes |k\rangle\langle k|\}_{k \neq q \in \{0,1,\dots,\gamma-1\}}), \tag{26}$$

$$\mathfrak{M}_\gamma^{(2)} := \mathcal{L}(\{Id_A \otimes X_{k,q}, Id_A \otimes |k\rangle\langle k|, Z^* \otimes Y_{k,q}\}_{k \neq q \in \{0,1,\dots,\gamma-1\}}), \tag{27}$$

$$\mathfrak{M}_\gamma^{(4)} := \mathcal{L}(\{Id_A \otimes Id_{Q^{(1)}} \otimes X_{k,q}, Id_A \otimes Id_{Q^{(1)}} \otimes |k\rangle\langle k|, Id_A \otimes W \otimes Y_{k,q}\}_{W \in \{X,Y,Z\}, k \neq q \in \{0,1,\dots,\gamma-1\}}), \tag{28}$$

$$\mathfrak{S}_{2n'-1} := \mathcal{L}(\{\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, Id \otimes \dots \otimes Id\}_{W \in \{X,Z\}, m \in \{1,2,\dots,n'-1\}}), \tag{29}$$

$$\mathfrak{S}_{2n'} := \mathcal{L}(\{\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, Id \otimes \dots \otimes Id, Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1}\}_{W \in \{X,Z\}, m \in \{1,2,\dots,n'-1\}}), \tag{30}$$

where the generalized Pauli operators, $X_{j,k} := |j\rangle\langle k| + |k\rangle\langle j|$, $Y_{j,k} := -i|j\rangle\langle k| + i|k\rangle\langle j|$, $Z_{j,k} := |j\rangle\langle j| - |k\rangle\langle k|$, $X := X_{0,1}$, $Y := Y_{0,1}$, and $Z := Z_{0,1}$, are used, and $\{|j\rangle\}_{j \in \{0,1,\dots\}}$ represents a basis for each space. The operator Z^* is the one mentioned after Eq. (11), namely, it is a Hermitian operator which satisfies $Z^{*2} = Id_A$ and characterizes subalgebras. We have omitted the index j , indicating the subspace of \mathcal{H}_E or \mathcal{H}_E^* , for both spaces and operators, for simplicity. We shall do so in the following as well, as long as there is no risk of confusion.

Second, as for those with a bar, $\bar{\mathfrak{R}}$, $\bar{\mathfrak{M}}_\gamma^{(k)}$, and $\bar{\mathfrak{S}}_n$, we define them as Eqs. (31)–(36). They are determined so that they satisfy the relation, $\bar{J} = i\mathcal{L}([J, J])$, which is proved in Lemma 6, for the corresponding J given in Eqs. (25)–(30).

$$\bar{\mathfrak{R}} := \{0\}, \tag{31}$$

$$\bar{\mathfrak{M}}_\gamma^{(1)} := \mathcal{L}(\{Id_A \otimes Y_{k,q}\}_{k \neq q \in \{0,1,\dots,\gamma-1\}}), \tag{32}$$

$$\bar{\mathfrak{M}}_\gamma^{(2)} := \mathcal{L}(\{Id_A \otimes Y_{k,q}, Z^* \otimes X_{k,q}, Z^* \otimes Z_{k,q}\}_{k \neq q \in \{0,1,\dots,\gamma-1\}}), \tag{33}$$

$$\bar{\mathfrak{M}}_\gamma^{(4)} := \mathcal{L}(\{Id_A \otimes Id_{Q^{(1)}} \otimes Y_{k,q}, Id_A \otimes W \otimes X_{k,q}, Id_A \otimes W \otimes |k\rangle\langle k|\}_{W \in \{X,Y,Z\}, k \neq q \in \{0,1,\dots,\gamma-1\}}), \tag{34}$$

$$\bar{\mathfrak{S}}_{2n'-1} := \mathcal{L}(\{\overbrace{Id \otimes \dots \otimes Id}^{n'-m_2} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m_2-m_1-1} \otimes \overbrace{W' \otimes Id \otimes \dots \otimes Id}^{m_1-1}\}_{W, W' \in \{X,Z\}, m_1 < m_2 \in \{1,2,\dots,n'-1\}} \cup \{\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes Y \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1}\}_{m \in \{1,2,\dots,n'-1\}}), \tag{35}$$

$$\bar{\mathfrak{S}}_{2n'} := \mathcal{L}(\{\overbrace{Id \otimes \dots \otimes Id}^{n'-m_2} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m_2-m_1-1} \otimes \overbrace{W' \otimes Id \otimes \dots \otimes Id}^{m_1-1}\}_{W, W' \in \{X,Z\}, m_1 < m_2 \in \{1,2,\dots,n'-1\}} \cup \{\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes Y \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1}, Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-m-1} \otimes W \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1}\}_{W \in \{X,Z\}, m \in \{1,2,\dots,n'-1\}}). \tag{36}$$

Finally, the operator sets with a hat, $\hat{\mathfrak{R}}$, $\hat{\mathfrak{M}}_\gamma^{(k)}$, and $\hat{\mathfrak{S}}_n$, are those that commute with the corresponding J , i.e., $[\hat{\cdot}, J] = 0$ (Lemma 8). Their forms are:

$$\hat{\mathfrak{R}} := \{h\}_{h \in i\text{-u}(\dim \mathcal{H}_A)}, \tag{37}$$

$$\hat{\mathfrak{M}}_\gamma^{(1)} := \{h \otimes Id_Q\}_{h \in i\text{-u}(\dim \mathcal{H}_A)}, \tag{38}$$

$$\hat{\mathfrak{M}}_\gamma^{(2)} := \{h \otimes Id_Q\}_{h \in i\text{-u}(\dim \mathcal{H}_A)^*}, \tag{39}$$

$$\hat{\mathfrak{M}}_\gamma^{(4)} := \{h \otimes Id \otimes Id\}_{h \in i\text{-u}(\dim \mathcal{H}_A)}, \tag{40}$$

$$\hat{\mathfrak{S}}_{2n'-1} := \{h \otimes Id \otimes \dots \otimes Id\}_{h \in i\text{-u}(\dim \mathcal{H}_A)}, \tag{41}$$

$$\hat{\mathfrak{S}}_{2n'} := \{h \otimes Id \otimes \dots \otimes Id\}_{h \in i\text{-u}(\dim \mathcal{H}_A)^*}. \tag{42}$$

where $u(\dim \mathcal{H}_A)^*$ is the set of all elements in $u(\dim \mathcal{H}_A)$ that commute with Z^* .

3. Properties of the algebra L

Before giving the proofs of the above theorems, let us study the properties of the algebra L . We shall use a number of lemmas to prove propositions in what follows, and the proofs of those lemmas are given in the supplementary material. Let g be any operator in L , then g can be written uniquely, regardless of $\dim(\mathcal{H}_S)$, as

$$g = g_{Id} \otimes Id_S + \sum_{W \in H_S} g_W \otimes W, \tag{43}$$

where g_{Id} and g_W are skew-Hermitian operators acting on the space \mathcal{H}_E , and H_S is the basis of $i\text{-su}(\dim \mathcal{H}_S)$ consisting of operators $X_{k,q}$, $Y_{k,q}$ and $Z_{k,k+1}$ for $k, q \in \{0, 1, \dots, \dim \mathcal{H}_S - 1\}$ ($k < q$). Defining two operator sets by

$$G^{(0)} := \{g_{Id}\}_{g \in L} \tag{44}$$

$$G^{(1)} := \mathcal{L}(\{g_W\}_{g \in L, W \in H_S}), \tag{45}$$

we can show

$$L = \mathcal{L}(G^{(0)} \otimes \{Id_S\} \cup iG^{(1)} \otimes \text{su}(\dim \mathcal{H}_S)) \tag{46}$$

(See Lemma 1.) We shall call the pair of sets $G^{(0)}$ and $G^{(1)}$ the identifiers of the dynamical Lie algebra L .

These identifiers are shown to satisfy the following (anti-)commutation relations in Lemma 2:

$$[G^{(b)}, G^{(b)}] \subseteq G^{(0)}, \tag{47}$$

$$[G^{(0)}, G^{(1)}] \subseteq G^{(1)}, \tag{48}$$

$$i\{G^{(1)}, G^{(1)}\} \subseteq G^{(1)}, \tag{49}$$

for $b \in \{0, 1\}$. Further, only when $\dim \mathcal{H}_S \geq 3$, another commutation relation

$$[G^{(1)}, G^{(1)}] \subseteq G^{(1)} \tag{50}$$

is required (Lemma 2).

Since $iG^{(1)}$ is closed under the anti-commutator, $iG^{(1)}$ is a Jordan algebra, and is formed by Hermitian operators, including the identity operator, Id_E . Then, as shown in Lemma 5, $iG^{(1)}$ can be written as a direct sum of simple Jordan algebras J_j regardless of $\dim \mathcal{H}_S$,

$$G^{(1)} = \bigoplus_j iJ_j, \tag{51}$$

and J_j has to have one of the structures in Eqs. (25)–(30). Lemma 5 also proves that the structure of $\mathcal{H}_{E_j}^*$ in Eq. (11) is then obtained in accordance with that of J_j . The explicit representations of J_j obtained thereby then allow us to have those of \hat{J} in Eqs. (37)–(42) and \bar{J} in Eqs. (31)–(36), with the

help of the commutation relations shown in Lemma 6. Also, from Eqs. (47) and (51), and $i[J_j, J_j] \subseteq \bar{J}_j$ from Lemma 6, we obtain

$$\bigoplus_j \bar{i}j_j \subseteq G^{(0)}. \tag{52}$$

These relations allow us to express \mathcal{H}_E as a direct sum of the spaces $\mathcal{H}_{E_j}^*$, such that any element in \bar{J}_j and J_j is an operator on $\mathcal{H}_{E_j}^*$.

Since the identity operator is in all simple Jordan algebras, the projection operator P_{E_j} onto $\mathcal{H}_{E_j}^*$ is in $iG^{(1)}$. It then follows from Eq. (48) that an operator $[g, P_{E_j}]$ ($\forall g \in G^{(0)}$) must be block diagonalized into the subspaces $\mathcal{H}_{E_j}^*$. Thus, any element in $G^{(0)}$ is also block diagonalized accordingly, and we let $G_j^{(0)}$ be the set of block elements of $g \in G^{(0)}$ whose action is restricted to the subspace $\mathcal{H}_{E_j}^*$. From Eq. (48), we see $[G_j^{(0)}, J_j] \subseteq J_j$, and this condition enforces $G_j^{(0)}$ to be a subset of $i\mathcal{L}(\hat{J}_j \cup \bar{J}_j)$, where (\hat{J}_j, \bar{J}_j) is equal to one of the pairs $(\mathfrak{A}, \bar{\mathfrak{A}})$, $(\mathfrak{M}_\gamma^{(k)}, \bar{\mathfrak{M}}_\gamma^{(k)})$, and $(\mathfrak{S}_n, \bar{\mathfrak{S}}_n)$, depending on whether $J_j = \mathfrak{A}$ or $\mathfrak{M}_\gamma^{(k)}$ or \mathfrak{S}_n , respectively. This is because, as shown in Lemma 7, $i\mathcal{L}(\hat{J}_j \cup \bar{J}_j)$ turns out to be the maximum set J' of Hermitian operators that satisfy $i[J', J_j] \subseteq J_j$, namely, $\mathcal{L}(\hat{J}_j \cup \bar{J}_j) = \{h|h \in i \cdot u(\dim \mathcal{H}_{E_j}) \wedge \forall h' \in J_j, i[h, h'] \in J_j\}$.

Combining these results, we arrive at

$$G^{(0)} \subseteq \bigoplus_j G_j^{(0)} \subseteq \bigoplus_j i\mathcal{L}(\hat{J}_j \cup \bar{J}_j), \tag{53}$$

and Eqs. (50)–(53) imply a relation

$$\begin{aligned} & \bigoplus_j \mathcal{L}(\bar{i}j_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)) \subseteq L \\ & \subseteq \bigoplus_j \mathcal{L}(\hat{i}j_j \otimes \{Id_S\} \cup \bar{i}j_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)). \end{aligned} \tag{54}$$

All these relations (except for Eq. (50)) hold, regardless of $\dim \mathcal{H}_S$.

4. Proofs of theorems

We now show the proofs of Theorems 1–5 by using the relations we have given in the last section, as well as the specific representations of $(J_j, \bar{J}_j, \hat{J}_j)$. Since much of the mathematical argument in the proofs, which is mainly about the structure of the formally real Jordan algebra, is quite involved, we shall only delineate the proofs here to help readers grasp the picture, relying on the lemmas shown in the following section. Those lemmas are devoted to explaining the mathematics behind the proofs of the theorems.

We shall start with the proof of Theorem 2, and then go on to show in the order of Theorems 3, 1, 4, and 5.

Proof of Theorem 2. When $\dim \mathcal{H}_S \geq 3$, Eqs. (50) and (51) lead to the condition $i[\bigoplus_j J_j, \bigoplus_j J_j] \subseteq \bigoplus_j J_j$, which is equivalent to requiring $i[J_j, J_j] \subseteq J_j$ for all j . This enforces us to choose \mathfrak{A} , $\mathfrak{M}_\gamma^{(2)}$ and \mathfrak{S}_4 with $Z_j^* = Id_{A_j}$ or $-Id_{A_j}$ as possible structures of J_j among those in Eqs. (25)–(30). It is not hard to verify that others in these equations, such as $\mathfrak{M}_\gamma^{(4)}$, do not fulfill the above condition. Note that the structures of J_j and $\mathcal{H}_{E_j}^*$, Eqs. (25)–(30) and (11), are derived in Lemma 5. In this case of $\dim(\mathcal{H}_S) \geq 3$, $\mathcal{H}_{E_j}^*$ are relabeled as \mathcal{H}_{E_j} in Theorem 2.

When J_j is equal to $\mathfrak{A} = \{Id_A\}$, \mathcal{H}_{E_j} is as simple as a single subspace \mathcal{H}_{A_j} (see Eq. (11)). Thus, by regarding $\mathcal{H}_{B_j} = \mathcal{H}_{A_j}$ and $\dim \mathcal{H}_{R_j} = 1$, \mathcal{H}_{E_j} in Eq. (5) has a structure $\mathcal{H}_{B_j} \otimes \mathcal{H}_{R_j}$. If J_j is equal to $\mathfrak{M}_\gamma^{(2)}$ or \mathfrak{S}_4 , \mathcal{H}_{E_j} takes the form of $\mathcal{H}_{A_j} \otimes \mathcal{H}_{Q_j}$ or $\mathcal{H}_{A_j} \otimes \mathcal{H}_{Q_j^{(1)}}$, respectively, according to Eq. (11). It is then obvious that \mathcal{H}_{E_j} has a structure of Eq. (5), by assigning the first and the second subspaces in the

tensor product to be \mathcal{H}_{B_j} and \mathcal{H}_{R_j} . Thus, \mathcal{H}_E can be written $\bigoplus_j \mathcal{H}_{B_j} \otimes \mathcal{H}_{R_j}$, irrespective of the form of J_j .

Having identified the subspaces of \mathcal{H}_E , the algebra on $\mathcal{H}_E \otimes \mathcal{H}_S$, i.e., $\mathcal{L}(\tilde{ij}_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S))$, turns out to be $\{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S)$. As a result, the relation (54) is reduced to

$$\begin{aligned} & \bigoplus_j \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S) \subseteq L \\ & \subseteq \bigoplus_j \mathcal{L}(\text{u}(\dim \mathcal{H}_{B_j}) \otimes \{Id_{R_j} \otimes Id_S\} \cup \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S)), \end{aligned} \tag{55}$$

which, according to Lemma 10, implies that the disconnected and the connected algebras are given by

$$L_d = \bigoplus_j \text{u}(\dim \mathcal{H}_{B_j}) \otimes \{Id_{R_j} \otimes Id_S\}, \text{ and} \tag{56}$$

$$L_c = \bigoplus_j \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S). \tag{57}$$

Hence, Theorem 2 is proved. Note that the last statement in Theorem 2 can be verified rather straightforwardly, since the Lie algebra L' generated by $L \otimes \{Id_{S'}\}$ and $\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}'_S)$ satisfies the relation

$$\begin{aligned} & \bigoplus_j \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S \cdot \dim \mathcal{H}'_S) \subseteq L' \\ & \subseteq \bigoplus_j \mathcal{L}(\text{u}(\dim \mathcal{H}_{B_j}) \otimes \{Id_{R_j} \otimes Id_S \otimes Id_{S'}\} \\ & \quad \cup \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S \cdot \dim \mathcal{H}'_S)). \end{aligned} \tag{58}$$

Proof of Theorem 3. The statement of Theorem 3 is nothing but the consequence of Lemma 9, which states that when $\dim \mathcal{H}_S = 2$ Eq. (54) implies

$$L_d = \bigoplus_j \hat{ij}_j \otimes \{Id_S\}, \text{ and} \tag{59}$$

$$L_c = \bigoplus_j \mathcal{L}(\tilde{ij}_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)). \tag{60}$$

Proof of Theorem 1. When $\dim \mathcal{H}_S \geq 3$, we see from Eqs. (56) and (57) that L_d and L_c do not have an overlap, thus $L_d \cap L_c = \{0\}$, which is Eq. (4). Also, the inclusion relation of the right side of Eq. (55) together with Eqs. (56) and (57) imply $L \subseteq \mathcal{L}(L_d \cup L_c)$ in Eq. (3).

When $\dim \mathcal{H}_S = 2$, Eqs. (59) and (60) and the explicit expressions of $(J_j, \tilde{J}_j, \hat{J}_j)$ guarantee the relation in Eq. (4). Also, these expressions and the inclusion relation on the right of Eq. (54) leads to Eq. (3).

Proof of Theorem 4. That $\tilde{L} := \mathcal{L}(\tilde{L}'_d \cup \tilde{L}'_c)$ is closed under the commutator can be seen as

$$\begin{aligned} [\tilde{L}, \tilde{L}] &= [\mathcal{L}(\tilde{L}'_d \cup \tilde{L}'_c), \mathcal{L}(\tilde{L}'_d \cup \tilde{L}'_c)] \\ &\subseteq \mathcal{L}([\tilde{L}'_d, \tilde{L}'_d] \cup [\tilde{L}'_d, \tilde{L}'_c] \cup [\tilde{L}'_c, \tilde{L}'_c]) \\ &= \mathcal{L}([\tilde{L}'_d, \tilde{L}'_d] \cup [\tilde{L}'_c, \tilde{L}'_c]) \\ &\subseteq \mathcal{L}(\tilde{L}'_d \cup \tilde{L}'_c) = \tilde{L}. \end{aligned} \tag{61}$$

The second inclusion relation stems from the bilinearity of the commutator. The equality in the third line is due to the commutation relation $[\tilde{L}'_d, \tilde{L}'_c] \subseteq [\tilde{L}'_d, \tilde{L}'_c] = \{0\}$, which is verified with

the definitions of \tilde{L}_d and \tilde{L}_c , i.e., Eqs. (13) and (14). Since \tilde{L}'_d is assumed to be closed under the commutator and so is \tilde{L}_c by Eq. (14), we verify the inclusion relation in the fourth line.

Lemma 10 tells that if Eq. (61) and

$$\tilde{L}_c \subseteq \tilde{L} \subseteq \mathcal{L}(\tilde{L}_d \cup \tilde{L}_c), \tag{62}$$

which is trivially obtained from Eqs. (15) and (16), hold, then \tilde{L}_d and \tilde{L}_c are the disconnected and the connected algebras. Therefore, the first half of Theorem 4 is justified.

The second half of Theorem 4, which is for the case of $\dim \mathcal{H}_S = 2$, can be proved in a similar manner. Although Eq. (61) can be shown to be true, the relations $[\tilde{L}_d, \tilde{L}_c] = \{0\}$ and $[\tilde{L}_c, \tilde{L}_c] \subseteq \tilde{L}_c$ need a bit different reasonings. The former is justified by Eq. (A.74) shown in Lemma 6. We can also check $[\tilde{L}_c, \tilde{L}_c] \subseteq \tilde{L}_c$ by using $i[J_j, \tilde{J}_j] \subseteq J_j$, $i[J_j, J_j] \subseteq \tilde{J}_j$, $i[\tilde{J}_j, J_j] \subseteq J_j$, and $\{J_j, J_j\} \subseteq J_j$, which are from Eqs. (A.72) and (A.73) in Lemma 6. (Lemma 3). With Eq. (62), which holds when $\dim \mathcal{H}_S = 2$ as well, and Lemma 9, we can show that \tilde{L}_d and \tilde{L}_c in Eqs. (17) and (18) are the disconnected and the connected algebras.

Proof of Theorem 5. Given an expanded dynamical Lie algebra L' , there must be its identifier $(G^{(0)'}, G^{(1)'})$, such that $L' = \mathcal{L}(G^{(0)'} \otimes \{Id_S \otimes Id_{S'}\} \cup iG^{(1)'} \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'}))$ (Lemma 1). These sets satisfy

$$G^{(1)} = \bigoplus_j iJ_j \subseteq \bigoplus_j iJ'_j \subseteq G^{(1)'}, \quad \text{and} \tag{63}$$

$$\bigoplus_j [U'_j, J'_j] \subseteq G^{(0)'}, \tag{64}$$

where the first equality in Eq. (63) is from Eq. (51). Each algebra J'_j is equal to one of the following:

$$\mathfrak{A}' := \{Id_A\}, \tag{65}$$

$$\mathfrak{M}_\gamma^{(1)} := i\{Id_A\} \otimes \text{u}(\dim \mathcal{H}_Q), \tag{66}$$

$$\mathfrak{M}_\gamma^{(2)} := i\mathcal{L}(\{Id_{A(+1)}\} \oplus \{Id_{A(-1)}\}) \otimes \text{u}(\dim \mathcal{H}_Q), \tag{67}$$

$$\mathfrak{M}_\gamma^{(4)} := i\{Id_A\} \otimes \text{u}(\dim \mathcal{H}_{Q(1)} \cdot \dim \mathcal{H}_Q), \tag{68}$$

$$\mathfrak{S}'_{2n'-1} := i\{Id_A\} \otimes \text{u}(\dim \mathcal{H}_{Q(n'-1)} \cdot \dim \mathcal{H}_{Q(n'-2)} \cdots \dim \mathcal{H}_{Q(1)}), \tag{69}$$

$$\mathfrak{S}'_{2n'} := i\mathcal{L}(\{Id_{A(+1)}\} \oplus \{Id_{A(-1)}\}) \otimes \text{u}(\dim \mathcal{H}_{Q(n'-1)} \cdot \dim \mathcal{H}_{Q(n'-2)} \cdots \dim \mathcal{H}_{Q(1)}). \tag{70}$$

There is a one-to-one correspondence between these primed algebras and the non-primed ones in Eqs. (25)–(30). For example, if one of the J_j was $\mathfrak{M}_\gamma^{(1)}$ when $\dim \mathcal{H}_S = 2$, then appending an ancillary space $\mathcal{H}_{S'}$ makes it change to $\mathfrak{M}_\gamma^{(1)'}$.

The right-most inclusion in Eq. (63) can be justified by the following three facts: First, $L \otimes \{Id_{S'}\} \subseteq L'$, since L' is a Lie algebra generated by $L \otimes \{Id_{S'}\}$ and $Id_E \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})$. Second, as Lemma 2 tells, $G^{(1)'}$ must be closed under two binary operations $[\cdot, \cdot]$ and $i\{\cdot, \cdot\}$ since $\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'}$ is more than 2. Third, iJ'_j in Eqs. (65)–(70) are the smallest skew-Hermitian operator sets which contain the corresponding iJ_j and are closed under the binary operations (Lemma 11). Eq. (64) is simply due to Eq. (47) for L' , $[G^{(1)'}, G^{(1)'}] \subseteq G^{(0)'}$.

Since $L' = \mathcal{L}(G^{(0)'} \otimes \{Id_S \otimes Id_{S'}\} \cup iG^{(1)'} \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'}))$, together with Eqs. (63) and (64), we obtain

$$\bigoplus_j \mathcal{L}([U'_j, J'_j] \otimes \{Id_S \otimes Id_{S'}\} \cup J'_j \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})) \subseteq L'. \tag{71}$$

On the other hand, we can verify the relation

$$L' \subseteq \bigoplus_j \mathcal{L}(i\tilde{J}_j \otimes \{Id_S \otimes Id_{S'}\} \cup [U'_j, J'_j] \otimes \{Id_S \otimes Id_{S'}\} \cup J'_j \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})), \tag{72}$$

using the explicit expressions of J'_j in Eqs. (65)–(70), together with Eqs. (37) and (59)–(42); that is, we can readily see that the set on the RHS of Eq. (72) is closed under the commutator and contains all generators in $L \otimes \{Id_{S'}\}$ and $\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})$. By redefining the structure of \mathcal{H}_E as $\mathcal{H}_E = \bigoplus_j \mathcal{H}_{B_j} \otimes \mathcal{H}_{R_j}$ as in Theorem 5, Eqs. (71) and (72) can be rewritten as

$$\begin{aligned} & \bigoplus_j \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'}) \\ \subseteq L' & \subseteq \bigoplus_j \mathcal{L}(L_d \otimes \{Id_{S'}\} \cup \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'})), \end{aligned} \tag{73}$$

where $L_d = \bigoplus_j \text{u}(\dim \mathcal{H}_{B_j}) \otimes \{Id_{R_j} \otimes Id_S\}$. This relation then implies, according to Lemma 10, that the disconnected algebra L'_d and the connected algebra L'_c for L' are

$$L'_d = L_d \otimes \{Id_{S'}\}, \tag{74}$$

$$L'_c = \bigoplus_j \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S \cdot \dim \mathcal{H}_{S'}). \tag{75}$$

Hence, Theorem 5 is justified.

5. Conclusion

We have revealed the structures of the Hilbert space and the Lie algebra from only a few very simple assumptions, in the context of indirect quantum control. The restrictedness of our artificial operations imposes constraints on what can be controlled in the large entire system. An interesting finding includes that there is a clear distinction depending on the dimension of the directly accessible subsystem S (Theorems 2 and 3). While E , which only interacts with S through the drift Hamiltonian h_0 , is virtually a direct sum of fully controllable subspaces, not all operations are necessarily possible when $\dim \mathcal{H}_S = 2$.

There have been studies [22,23] in a similar direction, which have analyzed the ‘controllability’ issue depending on $\dim \mathcal{H}_S$. Though there are differences in meaning of some terms, e.g. controllability, our analysis can be used to prove their results as well; the details are given in the supplementary material.

The present analysis can be applied to the study of physical situations where we wish to control a large quantum system with minimal access. Such scenarios have been discussed under the motivation of suppressing unnecessary interactions between the quantum system and its environment. As briefly mentioned after Theorem 5, control problems have been addressed in [2] for a one-dimensional XX spin chain through direct control of two end spins. Also, closely related is the problem of quantum system identification under limited access, which has been discussed intensively in the last decade [13–16,19]. From the system identification perspective, in which the main task is to identify the drift Hamiltonian h_0 , what we have clarified in this paper can be understood as the very fundamental structure of what we may be able to identify through S , regardless of the physical system.

The structures of the space and the algebra we have clarified can be used to further investigate the possibility of indirect control of large systems. In this context, for example, a significant consequence of indirect control is the existence of equivalence classes, within which any distinct physical configurations of E and its Hamiltonians cannot be distinguished by any operations on S . While it has already been studied in the literature, such as [24] and [12], our results would shed more light on this issue in a consistent way.

There should still be a lot of ground to explore in front of us. One practically important issue we have not discussed here is the time optimality or time dependence of the operation on the system size. This problem has been studied quite actively (see, e.g., some recent studies [4,5,25–27] and references therein). In addition, we still have very little insight into how to obtain the specific profile of the control pulses [28]. It appears, however, that it is likely that we have to rely on numerical optimization methods for it.

Despite all this, the framework of indirect control under limited access is promising for realistic large-scale quantum control. Our attempt would be of use to acquire deeper insights into the physics of quantum control systematically and will hopefully be one of the guiding principles in building the future quantum control methodology.

Declaration of competing interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

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Appendix A. Supplementary material: Proofs of lemmas

Here, we prove those lemmas used for proving theorems in the main text. The proofs of some lemmas below are rather involved, so this whole section may be browsed quickly or even skipped if readers' interest is in grasping the picture of what our main theorems claim. However, it should be interesting to see how the Jordan algebra, which might not be particularly common among quantum physicists despite its origin, plays a central role in the study of indirect quantum control.

The first lemma shows the fundamental structure of the Lie algebra of our principal interest.

Lemma 1 (Proved in [22]). *Let L be the Lie algebra of skew-Hermitian operators acting on $\mathcal{H}_E \otimes \mathcal{H}_S$, which contains all elements in $\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S)$. Then L can be written in the form*

$$\mathcal{L}(G^{(0)} \otimes \{Id_S\} \cup iG^{(1)} \otimes \text{su}(\dim \mathcal{H}_S)) \quad (\text{A.1})$$

with appropriate linear spaces $G^{(0)}$ and $G^{(1)}$ of skew-Hermitian operators acting on \mathcal{H}_E .

Proof. Using the basis $H_S = \{X_{k,q}, Y_{k,q}, Z_{k,k+1}\}$ of the linear space $i \cdot \text{su}(\dim \mathcal{H}_S)$, any operator $g \in L$ can be uniquely written in the form

$$g = g_{Id} \otimes Id_S + \sum_{W \in H_S} g_W \otimes W, \quad (\text{A.2})$$

where g_{Id} and g_W are skew-Hermitian operators on \mathcal{H}_E . Let $G^{(0)}$ and $G^{(1)}$ be sets of these operator components:

$$G^{(0)} := \{g_{Id}\}_{g \in L}, \quad (\text{A.3})$$

$$G^{(1)} := \mathcal{L}(\{g_W\}_{g \in L, W \in H_S}). \quad (\text{A.4})$$

This definition indicates $L \subseteq \mathcal{L}(G^{(0)} \otimes \{Id_S\} \cup iG^{(1)} \otimes \text{su}(\dim \mathcal{H}_S)) =: L_0$. Note that the set $G^{(0)}$ is a linear space since the set L is a linear space.

Now, we show the inclusion of the opposite direction $L \supseteq L_0$, i.e., for any element $g \in L$, $g_{Id} \otimes Id$ and $g_W \otimes h$ are in L for arbitrary $h \in i \cdot \text{su}(\dim \mathcal{H}_S)$ and $W \in H_S$. To this end, we show the following:

$$\forall g \in L, \forall W \in H_S, \exists h' \in \text{su}(\dim \mathcal{H}_S), \text{ such that } g_W \otimes h' \in L. \quad (\text{A.5})$$

If this is fulfilled, $g_W \otimes h$ is in L for any elements $h \in i \cdot \text{su}(\dim \mathcal{H}_S)$ since $\text{su}(\dim \mathcal{H}_S)$ is a simple algebra. That is, for any nonzero $h' \in \text{su}(\dim \mathcal{H}_S)$, generators obtained by repeatedly taking commutators with elements g_m in $\text{su}(\dim \mathcal{H}_S)$ will span the whole $\text{su}(\dim \mathcal{H}_S)$:

$$\text{su}(\dim \mathcal{H}_S) = i\mathcal{L}(\{\cdots [[h', g_1], g_2], \dots, g_n\} | n \in \mathbb{Z}_{\geq 1} \wedge g_m \in \text{su}(\dim \mathcal{H}_S)\}). \quad (\text{A.6})$$

Since the relation $g_{Id} \otimes Id_S = g - \sum_{W \in \mathcal{H}_S} g_W \otimes W$ guarantees that $g_{Id} \otimes Id_S$ is in L , showing Eq. (A.5) is sufficient to prove $L \supseteq L_0$.

We pick an arbitrary element $g =: g_{Id} \otimes Id_S + \sum_{W \in \mathcal{H}_S} g_W \otimes W \in L$. From the relation

$$\begin{aligned} & \frac{1}{(\dim \mathcal{H}_S - 1)^2} [[g, \sum_{p \neq k} i Id_E \otimes Z_{k,p}], \sum_{p \neq q} i Id_E \otimes Z_{p,q}] \\ & = g_{X_{k,q}} \otimes X_{k,q} + g_{Y_{k,q}} \otimes Y_{k,q} =: g'_{k,q}, \end{aligned} \tag{A.7}$$

$g'_{k,q}$ is in L since all operators in the LHS of Eq. (A.7) are in L . Therefore, a linear combination g and $g'_{k,q}$

$$g - \sum_{k=0}^{\dim \mathcal{H}_S - 2} \sum_{q=k+1}^{\dim \mathcal{H}_S - 1} g'_{k,q} = g_{Id} \otimes Id + \sum_{k=0}^{\dim \mathcal{H}_S - 2} g_{Z_{k,k+1}} \otimes Z_{k,k+1} =: g' \tag{A.8}$$

is also in L . Taking commutators between $g'_{k,q}$, g' and generators in $\{Id_E\} \otimes \mathfrak{su}(\dim \mathcal{H}_S) \in L$, we can obtain $g_{X_{k,q}} \otimes Z_{k,q}$, $g_{Y_{k,q}} \otimes Z_{k,q}$ and $g_{Z_{k,k+1}} \otimes X_{k,k+1}$, as follows:

$$-\frac{1}{2} [g'_{k,q}, i Id_E \otimes Y_{k,q}] = g_{X_{k,q}} \otimes Z_{k,q}, \tag{A.9}$$

$$\frac{1}{2} [g'_{k,q}, i Id_E \otimes X_{k,q}] = g_{Y_{k,q}} \otimes Z_{k,q}, \tag{A.10}$$

$$\begin{aligned} \sum_{q=0}^{\dim \mathcal{H}_S - 2} \bar{\mu}_{k,q} [g', i Id_E \otimes Y_{q,q+1}] &= \sum_{q,p=0}^{\dim \mathcal{H}_S - 2} \bar{\mu}_{k,q} \mu_{q,p} g_{Z_{p,p+1}} \otimes X_{p,p+1} \\ &= g_{Z_{k,k+1}} \otimes X_{k,k+1}, \end{aligned} \tag{A.11}$$

where $\bar{\mu}_{k,q}$ is the (k, q) th element of the inverse of $(\dim \mathcal{H}_S - 1)$ -dimensional matrix M whose (k, q) th element is $\mu_{k,q} := 2\delta_{k,q} - \delta_{|k-q|,1}$, where $0 \leq k, q < \dim \mathcal{H}_S - 1$. The existence of the inverse matrix is guaranteed from $\det M = \dim \mathcal{H}_S + 1$. Eqs. (A.9)–(A.11) mean that the condition (A.5) is satisfied, and hence $L \supseteq L_0$. \square

Next, we consider a sufficient condition for a pair of sets $G^{(0)}$ and $G^{(1)}$ to be the identifier of the Lie algebra.

Lemma 2. *If $L = \mathcal{L}(G^{(0)} \otimes \{Id_S\} \cup iG^{(1)} \otimes \mathfrak{su}(\dim \mathcal{H}_S))$ is a Lie algebra, $G^{(0)}$ and $G^{(1)}$ satisfy Eqs. (47)–(49). If $\dim \mathcal{H}_S \geq 3$, then another commutation relation $[G^{(1)}, G^{(1)}] \subseteq G^{(1)}$ is also required.*

Proof. For any $g_b, g'_b \in G^{(b)}$, we can construct equalities

$$[g_0, g'_0] \otimes Id_S = [g_0 \otimes Id_S, g'_0 \otimes Id_S], \tag{A.12}$$

$$[g_1, g'_1] \otimes Id_S = \frac{1}{d-1} \sum_{k=0}^{\dim \mathcal{H}_S - 2} \sum_{q=k+1}^{\dim \mathcal{H}_S - 1} [g_1 \otimes X_{k,q}, g'_1 \otimes X_{k,q}], \tag{A.13}$$

$$[g_0, g_1] \otimes Z_{0,1} = [g_0 \otimes Id_S, g_1 \otimes Z_{0,1}], \text{ and} \tag{A.14}$$

$$i [g_1, g'_1] \otimes Z_{0,1} = [g_1 \otimes X_{0,1}, g'_1 \otimes Y_{0,1}]. \tag{A.15}$$

From the assumption, any operator in the RHSS, e.g., $g_0 \otimes Id_S$ and $g'_0 \otimes Id_S$, is contained in L . Therefore, each operator in the LHSs should also be contained in L . Looking at the operator on \mathcal{H}_S of these relations, Eqs. (47)–(49) can be justified.

When $\dim \mathcal{H}_S \geq 3$, we can have equalities such as

$$[g_1, g'_1] \otimes Z_{1,2} = [g_1 \otimes X_{0,1}, g'_1 \otimes X_{0,1}] - [g_1 \otimes X_{0,2}, g'_1 \otimes X_{0,2}], \tag{A.16}$$

which means $[G^{(1)}, G^{(1)}] \subseteq G^{(1)}$. Note that if $\dim \mathcal{H}_S = 2$ there is only a single X operator, $X_{0,1}$ (obviously the same for Y and Z), thus the commutation relation for $G^{(1)}$ does not necessarily hold. \square

The next lemma is for the necessary condition for a pair of sets $G^{(0)}$ and $G^{(1)}$ to be the identifier of the Lie algebra.

Lemma 3. Suppose that $G^{(0)}$ and $G^{(1)}$ are sets of linear operators, and $L = \mathcal{L}(G^{(0)} \otimes \{Id_S\} \cup iG^{(1)} \otimes \text{su}(\dim \mathcal{H}_S))$. If $G^{(0)}$ and $G^{(1)}$ satisfy Eqs. (47)–(49) and if $\dim \mathcal{H}_S = 2$, the operator space L is closed under the commutator, hence L forms a Lie algebra. The same can be said for the case of $\dim \mathcal{H}_S \geq 3$, if Eq. (50), $[G^{(1)}, G^{(1)}] \subseteq G^{(1)}$, is satisfied in addition to Eqs. (47)–(49).

Proof. Let us define a basis of L by a set of operators, each of which has the form $g_0 \otimes Id_S$ or $ig_1 \otimes h$ with $g_b \in G^{(b)}$ and $h \in \mathcal{H}_S$. Therefore, it is sufficient if we check that commutators between any two elements of such are in L . For any $g_b, g'_b \in G^{(b)}$ and $h, h' \in \mathcal{H}_S$, we have the commutation relations,

$$[g_0 \otimes Id_S, g'_0 \otimes Id_S] = [g_0, g'_0] \otimes Id_S, \tag{A.17}$$

$$[g_0 \otimes Id_S, g_1 \otimes h] = [g_0, g_1] \otimes h, \tag{A.18}$$

$$[g_1 \otimes h, g'_1 \otimes h'] = \frac{1}{2} [g_1, g'_1] \otimes \{h, h'\} - \frac{1}{2} i \{g_1, g'_1\} \otimes i[h, h']. \tag{A.19}$$

Due to Eqs. (47) and (48), the RHSs of Eqs. (A.17) and (A.18) are in L . As for Eq. (A.19), when $\dim \mathcal{H}_S = 2$, Eqs. (47) and (49) guarantee that its RHS is in L , since $\{h, h'\} \propto Id_S$ holds for any basis elements $h, h' \in \mathcal{H}_S$ in this case. If $\dim \mathcal{H}_S \geq 3$, $\{h, h'\}$ can be written as a linear combination of elements in \mathcal{H}_S and Id_S , and obviously $i[h, h']$ is again in \mathcal{H}_S (if not zero). Thus, the RHS of Eq. (A.19) is also in L because of Eqs. (47), (49), and (50). \square

If the pair of operator sets $(G^{(0)}, G^{(1)})$ is the identifier of a Lie algebra L , $iG^{(1)}$ is a set of Hermitian operators which is closed under the anti-commutator. That is, $iG^{(1)}$ is a *formally real Jordan algebra*, which is defined as a linear space closed under the commutative bilinear operator such that

$$\begin{aligned} \{x, y\} &= \{y, x\}, \\ \{\{x, x\}, y\}, x\} &= \{\{x, x\}, \{y, x\}\}, \\ \sum_j \{x_j, x_j\} &= 0 \Rightarrow x_j = 0. \end{aligned}$$

The following lemmas about the structure of the Jordan algebra are useful for classification of Lie algebras that include all elements in $i\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S)$.

Lemma 4 (Theorems 14, 16 and 17 in the paper [11]). For any formally real Jordan algebra J , a basis $\{e_\rho\}_{\rho \in \{0, 1, \dots, \rho_0 - 1\}} \cup \{s_\mu^{(\rho, \sigma)}\}_{(\rho, \sigma, \mu) \in \Omega}$ can be constructed, where ρ_0 is an integer that can be determined when a specific J is given. The indices ρ, σ , and μ are in the range $\Omega = \{(\rho, \sigma, \mu) | \rho < \sigma \wedge \exists j, \rho, \sigma \in \Gamma_j \wedge \mu \in \{0, 1, \dots, \chi_j - 1\}\}$, where $\{\Gamma_j\}_j$ are a non-overlapping decomposition of $\{0, 1, \dots, \rho_0 - 1\}$, i.e., $\bigoplus_j \Gamma_j = \{0, 1, \dots, \rho_0 - 1\}$, and χ_j are positive integers indexed by j . The basis elements $\{e_\rho\}$ and $\{s_\mu^{(\rho, \sigma)}\}$ satisfy the following three anti-commutation relations:

$$\{e_\rho, e_\sigma\} = 2\delta_{\rho, \sigma} e_\rho, \tag{A.20}$$

$$\{s_\mu^{(\rho, \sigma)}, s_\nu^{(\rho, \sigma)}\} = 2\delta_{\mu, \nu} (e_\rho + e_\sigma), \tag{A.21}$$

$$\{e_\rho, s_\mu^{(\sigma, \tau)}\} = (\delta_{\rho, \sigma} + \delta_{\rho, \tau}) s_\mu^{(\sigma, \tau)}. \tag{A.22}$$

As a quick consequence of Eqs. (A.20)–(A.22) in this lemma, let us show three useful relations. The first one is

$$\begin{aligned} e_\rho e_\sigma &= \frac{1}{2} \{e_\rho, e_\rho\} e_\sigma \\ &= e_\rho \{e_\rho, e_\sigma\} - \frac{1}{2} \{\{e_\rho, e_\sigma\}, e_\rho\} + \frac{1}{4} \{\{e_\rho, e_\rho\}, e_\sigma\} \\ &= 2\delta_{\rho, \sigma} e_\rho^2 - 2\delta_{\rho, \sigma} e_\rho + \delta_{\rho, \sigma} e_\rho \\ &= \delta_{\rho, \sigma} (2\{e_\rho, e_\rho\} - e_\rho) \\ &= \delta_{\rho, \sigma} e_\rho, \end{aligned} \tag{A.23}$$

where Eq. (A.20) is used in the first, third and the last equalities, while the second and the fourth equalities can be verified just by the definition of the anti-commutator. The second is, for $\rho < \sigma$,

$$\begin{aligned} s_{\mu}^{(\rho, \sigma)} &= \{e_{\rho}, \{e_{\sigma}, s_{\mu}^{(\rho, \sigma)}\}\} \\ &= e_{\rho} s_{\mu}^{(\rho, \sigma)} e_{\sigma} + e_{\sigma} s_{\mu}^{(\rho, \sigma)} e_{\rho}, \end{aligned} \tag{A.24}$$

where Eq. (A.22) has been used recursively in the first equality, and Eq. (A.23) in the second line. The last one we show here is

$$\begin{aligned} &e_{\rho} s_{\mu}^{(\rho, \sigma)} e_{\sigma} s_{\nu}^{(\rho, \sigma)} e_{\rho} + e_{\rho} s_{\nu}^{(\rho, \sigma)} e_{\sigma} s_{\mu}^{(\rho, \sigma)} e_{\rho} \\ &= e_{\rho} \{e_{\rho} s_{\mu}^{(\rho, \sigma)} e_{\sigma} + e_{\sigma} s_{\mu}^{(\rho, \sigma)} e_{\rho}, e_{\rho} s_{\nu}^{(\rho, \sigma)} e_{\sigma} + e_{\sigma} s_{\nu}^{(\rho, \sigma)} e_{\rho}\} e_{\rho} \\ &= e_{\rho} \{s_{\mu}^{(\rho, \sigma)}, s_{\nu}^{(\rho, \sigma)}\} e_{\rho} \\ &= 2\delta_{\mu, \nu} e_{\rho}, \end{aligned} \tag{A.25}$$

where Eqs. (A.23) and (A.24) have been applied in the first and the second equalities. In the last step, Eqs. (A.21) and (A.23) are used.

Although Lemma 4 has been known since [11], we shall give a proof of these relations in order to make this paper self-contained. As we are interested in the (Jordan) algebra, which is expressed on a Hermitian operator space, our discussion is automatically restricted to the formally real Jordan algebra.

Proof. Let us start with a simple proposition about the Jordan algebra with Hermitian operators. That is, for any element h of the algebra, projection operators onto the eigenspace of h for any non-zero eigenvalue are in the algebra. To prove this, pick an arbitrary element h in the Jordan algebra and let v_k and h_k for $k \in \{1, 2, \dots, n_0\}$ be its non-zero eigenvalues and projection operators onto the corresponding eigenspaces. Then, define a matrix M such that its (q, k) -element $\mu_{q,k}$ is equal to $(v_k)^{q-1}$ for $k, q \in \{1, 2, \dots, n_0\}$. Similarly, we define $\bar{\mu}_{q,k}$ as the (q, k) -element of the inverse M^{-1} . The existence of the inverse matrix is guaranteed by the fact that $\det M = \prod_{k>k'} (v_k - v_{k'}) \neq 0$. Using $\mu_{q,k}$ and $\bar{\mu}_{q,k}$, the projection operator h_k can be written as

$$\begin{aligned} h_k &= \sum_{q, k'} \bar{\mu}_{k,q} \mu_{q,k'} h_{k'} \\ &= \sum_q \bar{\mu}_{k,q} h^{q-1}. \end{aligned} \tag{A.26}$$

Because $\{h^n, h\} = 2h^{n+1}$ for all $n \in \mathbb{N}_{>0}$, the above equation implies that the projection operator onto an eigenspace h_k is also an element in the algebra.

Next, we shall define a set $\{e_{\rho}\}_{\rho}$ in the following way and look into its properties. First, let a set $J^{(0)}$ be J . For $\rho \geq 0$, e_{ρ} is defined from a subset $J^{(\rho)}$ of J such that e_{ρ} is a non-zero operator which has the smallest rank in the set $J^{(\rho)}$ whose largest eigenvalue is 1. Then, $J^{(\rho+1)}$ is defined as a set of elements of $J^{(\rho)}$ that anti-commute with e_{ρ} , i.e., $J^{(\rho+1)} = \{h | \{h, e_{\rho}\} = 0, h \in J^{(\rho)}\}$. As we have seen in the above argument, e_0 is a projection operator, and, for any element $h \in J^{(1)}$, $he_0 = \frac{1}{2}(\{e_0, h\} + \{e_0, h\}e_0 - e_0\{e_0, h\}) = 0$ holds. Thus, for any elements h , we see $h' \in J^{(1)}$, $\{\{h, h'\}, e_0\} = \{h, \{h', e_0\}\} + \{h', \{h, e_0\}\} + 2(he_0)h' + 2(h'e_0)h = 0$, and this means that $J^{(1)}$ is also a Jordan subalgebra of J . Iterating this process for larger ρ , we can state that e_{ρ} is a projection operator, any element in $J^{(\rho')}$ anti-commutes with e_{ρ} if $\rho' > \rho$, thus $\{e_{\rho}, e_{\rho'}\} = 0$ as $e_{\rho'} \in J^{(\rho')}$. Therefore, Eq. (A.20), as well as Eq. (A.23), can be justified. The sets $\{J^{(\rho)}\}$ clearly have the inclusion relations $J^{(0)} \supseteq J^{(1)} \supseteq \dots$. Since the entire space is finite dimensional, there exists a number ρ_0 such that $\dots J^{(\rho_0-1)} \supseteq J^{(\rho_0)} = \{0\}$.

In order to show other properties of $\{e_{\rho}\}$ and $\{s_{\mu}^{(\rho, \sigma)}\}$, let us now define linear spaces $E_{\rho} := \{e_{\rho} h e_{\rho} | h \in J\}$ and $S^{(\rho, \sigma)} := \{e_{\sigma} h e_{\rho} + e_{\rho} h e_{\sigma} | h \in J\}$ for $\rho \neq \sigma$. Any elements in E_{ρ} and $S^{(\rho, \sigma)}$ are in J since, using Eq. (A.23), their elements can be written as

$$e_{\rho} h e_{\rho} = \frac{1}{2} \{\{h, e_{\rho}\}, e_{\rho}\} - \frac{1}{2} \{h, e_{\rho}\} \tag{A.27}$$

$$e_\sigma h e_\rho + e_\rho h e_\sigma = \{h, e_\rho\} e_\sigma. \tag{A.28}$$

An immediate consequence of this definition of E_ρ is that any element in E_ρ is proportional to e_ρ . Let us prove it by contradiction. Suppose that there exists an operator h in E_ρ which is not proportional to e_ρ . We pick a projection operator e_h onto an eigenspace of h that corresponds to a nonzero eigenvalue. Since $h \in E_\rho$, $e_\rho h e_\rho = h$ holds due to Eq. (A.23), thus the range of h is not larger than e_ρ . Because the range of e_h is smaller than h by assumption, the range of e_h is smaller than e_ρ . This implies $e_\rho e_h e_\rho = e_h$ and $\text{rank } e_h < \text{rank } e_\rho$. Meanwhile, e_h is not only in J (since $h \in J$), but also in $J^{(\rho)}$ because $\{e_{\rho'}, e_h\} = e_{\rho'} e_\rho e_h e_\rho + e_\rho e_h e_\rho e_{\rho'} = 0$ for $\rho' \neq \rho$. The existence of a projection $e_h \in J^{(\rho)}$ such that $\text{rank } e_h < \text{rank } e_\rho$ contradicts with the definition of e_ρ , that is, e_ρ must have the smallest rank in $J^{(\rho)}$.

Let us now prove Eqs. (A.21) and (A.22), the equalities concerning $s_\mu^{(\rho,\sigma)}$ in the set $S^{(\rho,\sigma)}$. We shall consider only the case where all elements of $S^{(\rho,\sigma)}$ are nonzero. By defining an inner product $f_{\rho,\sigma}$ on the linear space $S^{(\rho,\sigma)}$ as

$$f_{\rho,\sigma}(h, h') = \frac{\text{Tr}hh'}{\text{Tr}(e_\rho + e_\sigma)}, \tag{A.29}$$

we can construct a normalized orthogonal basis with respect to $f_{\rho,\sigma}$, and we shall let $s_\mu^{(\rho,\sigma)}$ be such a basis.

Eq. (A.22), thus Eq. (A.24) as well, can be verified rather straightforwardly with the definition of $S^{(\rho,\sigma)}$ and Eq. (A.23). In order to prove Eq. (A.21), let us note that $e_\tau \{s_\mu^{(\rho,\sigma)}, s_\nu^{(\rho,\sigma)}\} e_\tau = a_{\mu,\nu}^{(\rho,\sigma,\tau)} e_\tau$, where $a_{\mu,\nu}^{(\rho,\sigma,\tau)}$ is a real number. This is because $e_\tau \{s_\mu^{(\rho,\sigma)}, s_\nu^{(\rho,\sigma)}\} e_\tau$ is in the set E_τ , thus it is proportional to e_τ and we let $a_{\mu,\nu}^{(\rho,\sigma,\tau)}$ denote the proportionality constant. Then, together with Eqs. (A.23) and (A.24), we can see the following relations hold:

$$\begin{aligned} a_{\mu,\nu}^{(\rho,\sigma,\rho)} e_\rho &= e_\rho \{s_\mu^{(\rho,\sigma)}, s_\nu^{(\rho,\sigma)}\} e_\rho \\ &= (e_\rho s_\mu^{(\rho,\sigma)} e_\sigma)(e_\rho s_\nu^{(\rho,\sigma)} e_\sigma)^\dagger + (e_\rho s_\nu^{(\rho,\sigma)} e_\sigma)(e_\rho s_\mu^{(\rho,\sigma)} e_\sigma)^\dagger, \end{aligned} \tag{A.30}$$

$$\begin{aligned} a_{\mu,\nu}^{(\rho,\sigma,\sigma)} e_\sigma &= e_\sigma \{s_\mu^{(\rho,\sigma)}, s_\nu^{(\rho,\sigma)}\} e_\sigma \\ &= (e_\rho s_\nu^{(\rho,\sigma)} e_\sigma)^\dagger (e_\rho s_\mu^{(\rho,\sigma)} e_\sigma) + (e_\rho s_\mu^{(\rho,\sigma)} e_\sigma)^\dagger (e_\rho s_\nu^{(\rho,\sigma)} e_\sigma), \end{aligned} \tag{A.31}$$

$$a_{\mu,\nu}^{(\rho,\sigma,\rho)} e_\rho + a_{\mu,\nu}^{(\rho,\sigma,\sigma)} e_\sigma = \{s_\mu^{(\rho,\sigma)}, s_\nu^{(\rho,\sigma)}\}. \tag{A.32}$$

Complex conjugates are included in the first two equations simply for the convenience for the next step, recalling that the algebra J consists of only Hermitian operators. By setting $\nu = \mu$ in Eqs. (A.30) and (A.31), we have

$$a_{\mu,\mu}^{(\rho,\sigma,\rho)} e_\rho = 2(e_\rho s_\mu^{(\rho,\sigma)} e_\sigma)(e_\rho s_\mu^{(\rho,\sigma)} e_\sigma)^\dagger, \tag{A.33}$$

$$a_{\mu,\mu}^{(\rho,\sigma,\sigma)} e_\sigma = 2(e_\rho s_\mu^{(\rho,\sigma)} e_\sigma)^\dagger (e_\rho s_\mu^{(\rho,\sigma)} e_\sigma). \tag{A.34}$$

Since $s_\mu^{(\rho,\sigma)}$ is a Hermitian operator and has the form (A.24), the operator $e_\rho s_\mu^{(\rho,\sigma)} e_\sigma$ is not equal to zero. This fact and the above two relations guarantee that the rank of e_ρ is equal to that of e_σ , thus

$$\text{Tr}e_\rho = \text{Tr}e_\sigma. \tag{A.35}$$

It is clear from the RHSs of Eqs. (A.30) and (A.31) that their traces are equal, i.e.,

$$a_{\mu,\nu}^{(\rho,\sigma,\rho)} \text{Tr}e_\rho = a_{\mu,\nu}^{(\rho,\sigma,\sigma)} \text{Tr}e_\sigma. \tag{A.36}$$

Eq. (A.32) and the orthogonality of $\{s_\mu^{(\rho,\sigma)}\}$ imply

$$\begin{aligned} a_{\mu,\nu}^{(\rho,\sigma,\rho)} \text{Tr}e_\rho + a_{\mu,\nu}^{(\rho,\sigma,\sigma)} \text{Tr}e_\sigma &= \text{Tr}\{s_\mu^{(\rho,\sigma)}, s_\nu^{(\rho,\sigma)}\} \\ &= 2\text{Tr}s_\mu^{(\rho,\sigma)} s_\nu^{(\rho,\sigma)} \\ &= 2\delta_{\mu,\nu} \text{Tr}(e_\rho + e_\sigma). \end{aligned} \tag{A.37}$$

It then follows from Eqs. (A.35), (A.36), and (A.37) that $a_{\mu,v}^{(\rho,\sigma,\rho)} = a_{\mu,v}^{(\rho,\sigma,\sigma)} = 2\delta_{\mu,v}$, hence we obtain Eq. (A.21) from Eq. (A.32). As described above (before the proof of this lemma), Eq. (A.21) also leads to Eq. (A.25).

It still has to be shown that $\{e_\rho\}_\rho \cup \{s_\mu^{(\rho,\sigma)}\}_{\rho < \sigma, \mu}$ forms a basis of J . From Eqs. (A.23), (A.24), and that $\{s_\mu^{(\rho,\sigma)}\}_\mu$ are orthogonal to each other, we can check that these elements are linearly independent. As shown above, $\{e_\rho\}$ and $\{s_\mu^{(\rho,\sigma)}\}_\mu$ are the bases of E_ρ and $S^{(\rho,\sigma)}$, respectively, and any elements in E_ρ and $S^{(\rho,\sigma)}$ are in J . Therefore, all we have to check is that every element in J can be expressed as a linear combination of $\{e_\rho\}_\rho \cup \{s_\mu^{(\rho,\sigma)}\}_{\rho < \sigma, \mu}$. Let h be an element in J and define $I = \sum_\rho e_\rho \in J$. Noting Eq. (A.23), which implies $I^2 = I$, and that I and h are Hermitian, we can see the following relations:

$$[I, h] - Ihl - h = \frac{3}{2}\{h, I\} - h - \frac{1}{2}\{\{h, I\}, I\}, \tag{A.38}$$

$$\begin{aligned} (hl - Ihl)(hl - Ihl)^\dagger &= -\{\{h, h\}, I\} + \frac{3}{2}\{\{h, I\}, h\} + \frac{1}{4}\{\{\{h, I\}, \{h, I\}\}, I\} \\ &\quad + \frac{1}{4}\{\{\{h, h\}, I\}, I\} - \{\{h, I\}, \{h, I\}\}. \end{aligned} \tag{A.39}$$

The RHSs contain only anti-commutators of elements in J , thus they are in J . Since $e_\rho I = Ie_\rho = e_\rho$, the LHSs of Eqs. (A.38) and (A.39) anti-commute with e_ρ for any ρ . By definition of e_ρ , such operators should be equal to 0, i.e., $\{I, h\} - Ihl - h = 0$ and $hl - Ihl = 0$. Then, obviously

$$\{I, h\} - Ihl - h - (hl - Ihl) - (hl - Ihl)^\dagger = Ihl - h = 0 \tag{A.40}$$

holds, that is, $Ihl = h$. Resubstituting $I = \sum_\rho e_\rho$, we see

$$h = Ihl = \sum_\rho e_\rho h e_\rho + \sum_{\sigma > \rho} (e_\rho h e_\sigma + e_\sigma h e_\rho), \tag{A.41}$$

which means that h is in the space spanned by E_ρ and $S^{(\rho,\sigma)}$.

Next, we focus on the dimension $\chi_{\rho,\sigma}$ of the space $S^{(\rho,\sigma)}$, and will show that if $\chi_{\rho,\sigma} \neq 0$, $\chi_{\rho,\tau}$ is not larger than $\chi_{\sigma,\tau}$ for mutually distinct σ, ρ and τ . Due to the symmetry with respect to the permutation of σ, ρ, τ , this means that if $\chi_{\rho,\sigma} \neq 0$ and $\chi_{\rho,\tau} \neq 0$, these two and $\chi_{\sigma,\tau}$ are equal to each other. To this end, let us pick a basis $\{s_\mu^{(\rho,\tau)}\}_\mu$ of $S^{(\rho,\tau)}$ and a normalized element $s_0^{(\rho,\sigma)}$ in $S^{(\rho,\sigma)}$. Defining $s_\mu^{(\sigma,\tau)} := \{s_0^{(\rho,\sigma)}, s_\mu^{(\rho,\tau)}\} \in J$ for $\mu \in \{0, \dots, \chi_{\rho,\tau} - 1\}$, we see

$$\begin{aligned} &e_\sigma s_\mu^{(\sigma,\tau)} e_\tau + e_\tau s_\mu^{(\sigma,\tau)} e_\sigma \\ &= e_\sigma (s_0^{(\rho,\sigma)} s_\mu^{(\rho,\tau)} + s_\mu^{(\rho,\tau)} s_0^{(\rho,\sigma)}) e_\tau + e_\tau (s_0^{(\rho,\sigma)} s_\mu^{(\rho,\tau)} + s_\mu^{(\rho,\tau)} s_0^{(\rho,\sigma)}) e_\sigma \\ &= e_\sigma s_0^{(\rho,\sigma)} e_\rho s_\mu^{(\rho,\tau)} e_\tau + e_\tau s_\mu^{(\rho,\tau)} e_\rho s_0^{(\rho,\sigma)} e_\sigma \\ &= (e_\sigma s_0^{(\rho,\sigma)} e_\rho + e_\rho s_0^{(\rho,\sigma)} e_\sigma) (e_\rho s_\mu^{(\rho,\tau)} e_\tau + e_\tau s_\mu^{(\rho,\tau)} e_\rho) \\ &\quad + (e_\rho s_\mu^{(\rho,\tau)} e_\tau + e_\tau s_\mu^{(\rho,\tau)} e_\rho) (e_\sigma s_0^{(\rho,\sigma)} e_\rho + e_\rho s_0^{(\rho,\sigma)} e_\sigma) \\ &= \{s_0^{(\rho,\sigma)}, s_\mu^{(\rho,\tau)}\} = s_\mu^{(\sigma,\tau)}. \end{aligned} \tag{A.42}$$

In the second and the fourth equalities, Eqs. (A.23) and (A.24) are used, and the third equality can be verified by expanding the RHS, using Eq. (A.23). Eq. (A.42) implies that $s_\mu^{(\sigma,\tau)}$ is an element in $S^{(\sigma,\tau)}$. In addition, the following relation can also be verified in a similar manner:

$$\begin{aligned} &\{s_\mu^{(\sigma,\tau)}, s_\nu^{(\sigma,\tau)}\} \\ &= \{\{s_0^{(\rho,\sigma)}, s_\mu^{(\rho,\tau)}\}, \{s_0^{(\rho,\sigma)}, s_\nu^{(\rho,\tau)}\}\} \\ &= s_0^{(\rho,\sigma)} s_\mu^{(\rho,\tau)} s_0^{(\rho,\sigma)} s_\nu^{(\rho,\tau)} + s_0^{(\rho,\sigma)} s_\nu^{(\rho,\tau)} s_0^{(\rho,\sigma)} s_\mu^{(\rho,\tau)} + s_\mu^{(\rho,\tau)} s_0^{(\rho,\sigma)} s_\nu^{(\rho,\tau)} s_0^{(\rho,\sigma)} \\ &\quad + s_\nu^{(\rho,\tau)} s_0^{(\rho,\sigma)} s_\mu^{(\rho,\tau)} s_0^{(\rho,\sigma)} + s_\mu^{(\rho,\tau)} s_0^{(\rho,\sigma)} s_0^{(\rho,\sigma)} s_\nu^{(\rho,\tau)} + s_\nu^{(\rho,\tau)} s_0^{(\rho,\sigma)} s_0^{(\rho,\sigma)} s_\mu^{(\rho,\tau)} \\ &\quad + s_0^{(\rho,\sigma)} \{s_\nu^{(\rho,\tau)}, s_\mu^{(\rho,\tau)}\} s_0^{(\rho,\sigma)} \end{aligned}$$

$$\begin{aligned}
 &= s_{\mu}^{(\rho,\tau)}(e_{\rho} + e_{\sigma})s_{\nu}^{(\rho,\tau)} + s_{\nu}^{(\rho,\tau)}(e_{\rho} + e_{\sigma})s_{\mu}^{(\rho,\tau)} + 2\delta_{\mu,\nu}s_0^{(\rho,\sigma)}(e_{\rho} + e_{\tau})s_0^{(\rho,\sigma)} \\
 &= e_{\tau}s_{\mu}^{(\rho,\tau)}e_{\rho}s_{\nu}^{(\rho,\tau)}e_{\tau} + e_{\tau}s_{\nu}^{(\rho,\tau)}e_{\rho}s_{\mu}^{(\rho,\tau)}e_{\tau} + 2\delta_{\mu,\nu}e_{\sigma}s_0^{(\rho,\sigma)}e_{\rho}s_0^{(\rho,\sigma)}e_{\sigma} \\
 &= 2\delta_{\mu,\nu}(e_{\sigma} + e_{\tau}).
 \end{aligned}
 \tag{A.43}$$

This means that the operators $\{s_{\mu}^{(\sigma,\tau)}\}_{\mu \in \{0,1,\dots,\chi_{\rho,\tau}-1\}}$ are all non-zero and linearly independent. Thus, the number of linearly independent $s_{\mu}^{(\sigma,\tau)}$ is larger than or equal to $\chi_{\rho,\tau}$, i.e., $\chi_{\rho,\tau} \leq \chi_{\sigma,\tau}$. Hence, $\chi_{\rho,\sigma} = \chi_{\rho,\tau} = \chi_{\sigma,\tau}$ as mentioned above.

The above argument, $\chi_{\rho,\sigma} = \chi_{\rho,\tau} = \chi_{\sigma,\tau}$ if $\chi_{\rho,\sigma} \neq 0$ and $\chi_{\rho,\tau} \neq 0$, shows that the set $\{0, 1, \dots, \rho_0 - 1\}$ can be decomposed into non-overlapping subsets Γ_j , i.e., $\{0, 1, \dots, \rho_0 - 1\} = \bigoplus_j \Gamma_j$. Grouping for each Γ_j is done so that $\chi_{\rho,\sigma} \neq 0$ if and only if both ρ and σ are in a single set Γ_j . Within the same Γ_j , all $\chi_{\rho,\sigma}$ are the same, namely, $\chi_{\rho,\sigma} = \chi_{\rho',\sigma'}$ for any $\rho, \sigma, \rho', \sigma' \in \Gamma_j$. To prove this statement, we define an equivalence relation \sim such that the relation $\rho \sim \sigma$ holds if and only if $\chi_{\rho,\sigma} \neq 0$ or $\rho = \sigma$. The reflexivity and the symmetry relations hold trivially, and the transitivity relation is guaranteed by the above argument, where we have seen $(\rho \sim \sigma) \wedge (\rho \sim \tau) \Rightarrow \sigma \sim \tau$. Noting the fact $(\rho \sim \sigma) \wedge (\rho \sim \tau) \Rightarrow \chi_{\sigma,\tau} = \chi_{\rho,\sigma} = \chi_{\rho,\tau}$, we can group the indices that are connected with the equivalence relation “ \sim ” as $\{\Gamma_j\}_j$. Then, by rewriting $\chi_j := \chi_{\rho,\sigma}$ for $\rho, \sigma \in \Gamma_j$, all properties of the basis stated in Lemma 4 about the formally real Jordan algebra have been derived. \square

The relations between the basis vectors shown in Lemma 4 imply a very unique structure of the formally real Jordan algebra. They then allow us to obtain explicit expressions of J on the space of Hermitian operators with an appropriate basis.

Lemma 5. *Suppose that J is a representation of the Jordan algebra on a Hermitian-operator space that includes the identity operator, i.e. J is a linear space of Hermitian operators such that $\{J, J\} \subseteq J$ and $Id \in J$. Then, J is a direct sum of simple Jordan algebras, each of which has one of the forms (25)–(30) with an appropriate basis.*

We assign the characters \mathfrak{A} , $\mathfrak{M}_{\gamma}^{(k)}$ and \mathfrak{S}_n to the possible simple Jordan algebras, following the notations in [11].

Proof. From Lemma 4, we can choose a basis $\{e_{\rho}\}_{\rho \in \{0,1,\dots,\rho_0-1\}} \cup \{s_{\mu}^{(\rho,\sigma)}\}_{(\rho,\sigma,\mu) \in \Omega}$ which satisfies Eqs. (A.20)–(A.22).

First, we show that $\sum_{\sigma} e_{\sigma}$ is equal to the identity. Since $Id \in J$, Id can be expressed as a linear combination of the basis vectors. This fact and the relations (A.23) and (A.24) indicate that $(\sum_{\sigma} e_{\sigma})Id = Id$. On the other hand, obviously $(\sum_{\sigma} e_{\sigma})Id = (\sum_{\sigma} e_{\sigma})$ also holds, thus these lead to

$$\sum_{\rho} e_{\rho} = Id.
 \tag{A.44}$$

From the properties (A.23) and (A.44), we can define a basis $\{|k, \rho\rangle\}$ of the complex linear space \mathcal{H}_E such that $|k, \rho\rangle$ is the k th basis vector in the space projected by e_{ρ} , where the range of the parameter k is $\{0, 1, \dots, \text{ranke}_{\rho} - 1\}$. Next, we define a j -dependent subspace \mathcal{H}_{E_j} as a space spanned by $\{|k, \rho\rangle\}_{\rho \in \Gamma_j, k}$. Since $\bigoplus_j \Gamma_j = \{0, 1, \dots, \rho_0 - 1\}$, the space \mathcal{H}_E can be expressed as a direct sum of \mathcal{H}_{E_j} , i.e. $\bigoplus_j \mathcal{H}_{E_j} = \mathcal{H}_E$. The basis of J can also be divided into subsets, each of which is characterized by j , that is, $\{e_{\rho}\}_{\rho \in \Gamma_j} \cup \{s_{\mu}^{(\rho,\sigma)}\}_{\rho < \sigma \in \Gamma_j, \mu \in \{0,1,\dots,\chi_j-1\}}$. From the relations (A.23) and (A.24), we can check that any range of elements in the subset $\{e_{\rho}\}_{\rho \in \Gamma_j} \cup \{s_{\mu}^{(\rho,\sigma)}\}_{\rho < \sigma \in \Gamma_j, \mu \in \{0,1,\dots,\chi_j-1\}}$ is in the space \mathcal{H}_{E_j} . Therefore, J has a direct sum structure, and all we have to check is that a subalgebra generated by $\{e_{\rho}\}_{\rho \in \Gamma_j} \cup \{s_{\mu}^{(\rho,\sigma)}\}_{\rho < \sigma \in \Gamma_j, \mu \in \{0,1,\dots,\chi_j-1\}}$ has one of the structures (25)~(30) on the space \mathcal{H}_{E_j} . In the following, we consider a certain j , so that we can omit the index j , and relabel the indices ρ and σ for simplicity such that $\Gamma_j = \{0, 1, \dots, \gamma_j - 1\}$.

If $\gamma = 1$, the subalgebra consists of only the projection operator e_0 . Therefore, this situation corresponds to Eq. (25), i.e. the corresponding simple Jordan algebra has the structure \mathfrak{A} . We now assume $\gamma \geq 2$.

Due to Eq. (A.35), the range of the parameter k is independent of ρ in a subalgebra for a fixed j . This implies that the space spanned by $\{|k, \rho\rangle\}_{k,\rho}$ can be regarded to have a direct product structure, i.e., $\{|k\rangle \otimes |\rho\rangle\}_{k,\rho}$. We can show that there exists a unitary transformation U that connects these two structures, such that

$$Us_0^{(\rho,\rho+1)}U^\dagger = Id \otimes X_{\rho,\rho+1}, \tag{A.45}$$

$$Ue_\rho U^\dagger = Id \otimes |\rho\rangle\langle\rho|. \tag{A.46}$$

Eq. (A.24) indicates that we can write $s_0^{(\rho,\rho+1)}$ as $A_\rho + A_\rho^\dagger$ where A_ρ is an element in the space spanned by $\{|k, \rho + 1\rangle\langle k', \rho|\}_{k,k'}$. By setting $\mu = \nu = 0$ and $\sigma = \rho + 1$ in Eq. (A.22), i.e., $(s_0^{(\rho,\rho+1)})^2 = e_\rho + e_{\rho+1}$, we have

$$A_\rho^\dagger A_\rho = e_\rho, \tag{A.47}$$

$$A_\rho A_\rho^\dagger = e_{\rho+1}. \tag{A.48}$$

Therefore, we can define U as $U := \sum_{\rho=0}^{\gamma-1} Id \otimes |\rho\rangle\langle 0| A_0^\dagger \cdots A_{\rho-2}^\dagger A_{\rho-1}^\dagger$, with which we can derive Eqs. (A.45) and (A.46).

Now, we focus on the structure of $\{s_\mu^{(0,1)}\}_{\mu \in \{0,1,\dots,\chi-1\}}$. We will show that an isometry U can be constructed such that, in addition to Eqs. (A.45) and (A.46), the following are satisfied:

$$Us_0^{(\rho,\rho+1)}U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor} \otimes X_{\rho,\rho+1}, \tag{A.49}$$

$$Us_{2n'-1}^{(0,1)}U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor - n'} \otimes Z \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'-1} \otimes Y_{0,1}$$

$$\text{for } \lfloor \frac{\chi-1}{2} \rfloor \geq n' \geq 1, \tag{A.50}$$

$$Us_{2n'}^{(0,1)}U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor - n'} \otimes X \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'-1} \otimes Y_{0,1}$$

$$\text{for } \lfloor \frac{\chi-1}{2} \rfloor \geq n' \geq 1, \tag{A.51}$$

$$Us_{\chi-1}^{(0,1)}U^\dagger = Z^* \otimes \overbrace{Y \otimes \cdots \otimes Y}^{\lfloor \frac{\chi-1}{2} \rfloor} \otimes Y_{0,1} \text{ when } \chi \text{ is even,} \tag{A.52}$$

$$Ue_\rho U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor} \otimes |\rho\rangle\langle\rho|, \tag{A.53}$$

where Z^* is a Hermitian matrix whose eigenvalues are 1 or -1 only. As seen in these equations, the space of the image of U has a direct product structure consisting of a single arbitrary dimensional space, $\lfloor \frac{\chi-1}{2} \rfloor$ of 2-dimensional spaces, and a single γ -dimensional space. The basis is now denoted as $\{|a\rangle \otimes |b_{\lfloor \frac{\chi-1}{2} \rfloor - 1}\rangle \otimes \cdots \otimes |b_0\rangle \otimes |\rho\rangle\}$, where the ranges of indices are $a \in \{0, 1, \dots, a_0 - 1\}$, $b_m \in \{0, 1\}$, $\rho \in \{0, 1, \dots, \gamma - 1\}$ with a certain integer a_0 .

We shall give a proof of the existence of U by induction in terms of χ . When $\chi = 1$, Eqs. (A.49) and (A.53) are simply a paraphrase of Eqs. (A.45) and (A.46).

Assume that the proposition holds when χ is an odd number $2n - 1$, and consider the case of $\chi = 2n$. By this assumption, even if $\chi = 2n$, there exists an isometry U for the first $2n - 1$ $s_\mu^{(0,1)}$'s, i.e., for $\mu \in \{0, 1, \dots, 2n - 2\}$, such that Eqs. (A.49)–(A.51) and (A.53) hold. Then, we attempt to show that Eq. (A.52) also holds for the remaining basis, $s_{2n-1}^{(0,1)}$.

Because $s_{\chi-1}^{(0,1)}$ has nonzero entries for the $(0, 1)$ th and the $(1, 0)$ th off-diagonal blocks due to Eq. (A.24), $Us_{\chi-1}^{(0,1)}U^\dagger$ should have $X_{0,1}$ and/or $Y_{0,1}$ components for the rightmost space spanned by $|\rho\rangle$. Thus, it can be written as a linear combination of terms, each of which has the form

$$V \otimes W_{n-1} \otimes \cdots \otimes W_1 \otimes Y_{0,1} \text{ or } V \otimes W_{n-1} \otimes \cdots \otimes W_1 \otimes X_{0,1}, \tag{A.54}$$

where $W_m \in \{Id, X, Y, Z\}$, and V is an arbitrary Hermitian operator. Eq. (A.21) for $\rho = 0, \sigma = 1, \mu = 0$ and $\nu = \chi - 1$, i.e., $\{s_0^{(0,1)}, s_{\chi-1}^{(0,1)}\} = 0$, guarantees that the second type in Eq. (A.54) must be 0. Similarly, $\{s_{\mu_0}^{(0,1)}, s_{\chi-1}^{(0,1)}\} = 0$ for $0 < \mu_0 < \chi - 1$ implies that the terms of the form

$$V \otimes W_{n-1} \otimes \cdots \otimes W_{\frac{\mu_0+3}{2}} \otimes Z \otimes \overbrace{Y \otimes \cdots \otimes Y}^{\frac{\mu_0-1}{2}} \otimes Y_{0,1} \text{ or} \tag{A.55}$$

$$V \otimes W_{n-1} \otimes \cdots \otimes W_{\frac{\mu_0}{2}+2} \otimes X \otimes \overbrace{Y \otimes \cdots \otimes Y}^{\frac{\mu_0}{2}-1} \otimes Y_{0,1} \tag{A.56}$$

have no contributions to $Us_{\chi-1}^{(0,1)}U^\dagger$ when μ_0 is odd or even, respectively. Therefore, $Us_{\chi-1}^{(0,1)}U^\dagger$ must have the form

$$V \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n-1} \otimes Y_{0,1}. \tag{A.57}$$

Further, another relation $(s_{\chi-1}^{(0,1)})^2 = e_0 + e_1$, which is also obtained from Eq. (A.21), requires that the square of Eq. (A.57) be equal to $U(e_0 + e_1)U^\dagger$, which means $V^2 = Id$, thus V can be taken to be Z^* . Therefore, Eq. (A.52) holds for $\chi = 2n$.

Let us now prove the remaining step for induction. Assume that the proposition holds when χ is an even number $2n$, and show that it also does when $\chi = 2n + 1$. Let us rewrite Eqs. (A.49)–(A.53) for clarity for the case $\chi = 2n$. Since $\lfloor \frac{\chi-1}{2} \rfloor = n - 1$, the assumption is that an isometry U exists, such that the following hold for the subset of s_μ 's and e_ρ 's,

$$Us_0^{(\rho, \rho+1)}U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n-1} \otimes X_{\rho, \rho+1}, \tag{A.58}$$

$$Us_{2n'-1}^{(0,1)}U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n-n'-1} \otimes Z \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'-1} \otimes Y_{0,1} \tag{A.59}$$

for $n - 1 \geq n' \geq 1$,

$$Us_{2n'}^{(0,1)}U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n-n'-1} \otimes X \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'-1} \otimes Y_{0,1} \tag{A.60}$$

for $n - 1 \geq n' \geq 1$,

$$Us_{2n-1}^{(0,1)}U^\dagger = Z^* \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n-1} \otimes Y_{0,1}, \tag{A.61}$$

$$Ue_\rho U^\dagger = Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n-1} \otimes |\rho\rangle\langle\rho|. \tag{A.62}$$

Then we will show the existence of an isometry U' that transforms $s_{2n}^{(0,1)}$ to Eq. (A.51) with $n' = n$, i.e., $Id \otimes X \otimes Y \otimes \cdots \otimes Y \otimes Y_{0,1}$, while other relations (A.49)–(A.53) for $n' < n$ are also satisfied with U' instead of U .

Similarly as above, due to Eq. (A.24), $Us_{\chi-1}^{(0,1)}U^\dagger$ can be written as a linear combination of terms in Eq. (A.54). Also, it follows from the $\chi - 2$ relations, Eq. (A.21) with $\rho = 0, \sigma = 1, 0 \leq \mu < \chi - 2$ and $\nu = \chi - 1$, that $Us_{\chi-1}^{(0,1)}U^\dagger$ should have the form of (A.57). The relation (A.21) with $\rho = 0, \sigma = 1$ and $\mu + 1 = \nu = \chi - 1$ leads to $Z^*V + VZ^* = 0$. This means that V can be written as $A + A^\dagger$, where the kernel of A is not smaller than the eigenspace of Z^* corresponding to the eigenvalue -1 , while the range of A is not larger than the same eigenspace. Eq. (A.21) for $\rho = 0, \sigma = 1$ and $\mu = \nu = \chi - 1$, i.e., $(s_{\chi-1}^{(0,1)})^2 = e_0 + e_1$, indicates $V^2 = Id$, thus $A^\dagger A = \frac{1}{2}(Id + Z^*)$ and $AA^\dagger = \frac{1}{2}(Id - Z^*)$. Therefore, the dimensions of the eigenspaces of Z^* for eigenvalues ± 1 are equal, and the space on which Z^* acts has an even dimension k_0 .

Now we consider an isometry U_{Z^*} from the k_0 -dimensional space to a product of two spaces, which are $k_0/2$ - and 2-dimensional spaces. It transforms an eigenvector of Z^* , corresponding to the eigenvalue $b = \pm 1$, to the $k_0/2$ -dimensional subspace with the eigenvalue being encoded in the second (2-dim) subspace as $|1 - b\rangle/2$. With U_{Z^*} , we can consider a unitary operator

$U^\sharp := (Id \otimes X)U_{Z^*}A + (Id \otimes |1\rangle\langle 1|)U_{Z^*}$, so that a new isometry $U' = (U^\sharp \otimes \overbrace{Id \otimes \dots \otimes Id}^n)U$ transforms the space spanned by $\{|k, \rho\rangle\}_{k,\rho}$ to the one spanned by $\{|k\rangle \otimes |b_n\rangle \otimes \dots \otimes |b_0\rangle \otimes |\rho\rangle\}_{k \in \{0, 1, \dots, \frac{k_0}{2} - 1\}, b_m \in \{0, 1\}, \rho \in \{0, 1, \dots, \gamma - 1\}}$. We can directly check that Eqs. (A.49)–(A.51) and (A.53) hold after replacing U with U' , noting the effect of U^\sharp , e.g., $U^\sharp U^{\sharp\dagger} = Id \otimes Id$ and $U^\sharp V U^{\sharp\dagger} = U^\sharp(A + A^\dagger)U^{\sharp\dagger} = I \otimes X$, where the second space on the right is two-dimensional. Now that the induction is complete, an isometry U exists such that Eqs. (A.49)–(A.53) as well as Eqs. (A.45) and (A.46) for any positive integer χ .

Eqs. (A.49)–(A.53) can be generalized to arbitrary combinations of ρ and σ , leading to the justification of Eqs. (26)–(30). Let us see how this can be done.

If $\gamma = 2$, the algebra will look like either $\mathfrak{S}_{2n'-1}$ in Eq. (29) or $\mathfrak{S}_{2n'}$ in (30), depending on whether χ is odd or even, respectively. That is, the corresponding simple Jordan algebra has the structure of $\mathfrak{S}_{\chi+2}$.

When $\gamma \geq 3$, recall that the linear space J spanned by $\{Ue_\rho U^\dagger\}_{\rho \in \Gamma} \cup \{U s_\mu^{(\rho, \sigma)} U^\dagger\}_{\rho < \sigma \in \Gamma, \mu \in \{0, 1, \dots, \chi - 1\}}$ is closed under anti-commutation, and all the generators are linearly independent, for $\{e_\rho\}_{\rho \in \Gamma}$ and $\{s_\mu^{(\rho, \sigma)}\}_{\rho < \sigma \in \Gamma, \mu \in \{0, 1, \dots, \chi - 1\}}$ are a basis of the space. Since any other $s_\mu^{(\rho, \sigma)}$ -type basis generators can be obtained by taking anti-commutators as

$$s_\mu^{(0,1)} := s_\mu^{(0,1)}, \tag{A.63}$$

$$s_0^{(\rho, \sigma)} := \{\dots \{s_0^{(\rho, \rho+1)}, s_0^{(\rho+1, \rho+2)}\}, \dots, s_0^{(\sigma-1, \sigma)}\}, \tag{A.64}$$

$$s_\mu^{(1-b, \sigma)} := \{s_\mu^{(0,1)}, s_0^{(b, \sigma)}\}, \tag{A.65}$$

$$s_\mu^{(\sigma, \tau)} := \{\{s_\mu^{(0,1)}, s_0^{(0, \sigma)}\}, s_0^{(1, \tau)}\}, \tag{A.66}$$

with $b \in \{0, 1\}$, $\rho, \sigma, \tau \in \Gamma$, $\mu \in \{0, \dots, \chi - 1\}$ and $\rho + 1 < \sigma < \tau$, we can see their structures, following Eqs. (A.49)–(A.52),

$$U s_0^{(\rho, \sigma)} U^\dagger = Id \otimes \overbrace{Id \otimes \dots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor} \otimes X_{\rho, \sigma}, \tag{A.67}$$

$$U s_{2n'-1}^{(\rho, \sigma)} U^\dagger = Id \otimes \overbrace{Id \otimes \dots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor - n'} \otimes Z \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1} \otimes Y_{\rho, \sigma}$$

for $\lfloor \frac{\chi-1}{2} \rfloor \geq n' \geq 1$, (A.68)

$$U s_{2n'}^{(\rho, \sigma)} U^\dagger = Id \otimes \overbrace{Id \otimes \dots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor - n'} \otimes X \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1} \otimes Y_{\rho, \sigma}$$

for $\lfloor \frac{\chi-1}{2} \rfloor \geq n' \geq 1$, (A.69)

$$U s_{\chi-1}^{(\rho, \sigma)} U^\dagger = Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{\lfloor \frac{\chi-1}{2} \rfloor} \otimes Y_{\rho, \sigma} \text{ when } \chi \text{ is even.} \tag{A.70}$$

By construction, $\{e_\rho\}_{\rho \in \Gamma} \cup \{s_\mu^{(\rho, \sigma)}\}_{\rho < \sigma \in \Gamma, \mu \in \{0, 1, \dots, \chi - 1\}}$ is the set of linearly independent operators, the number of which is equal to the dimension of J , thus this set is a basis of J .

When $\chi = 1$ or 2, it is straightforward to see that J has a structure of $\mathfrak{M}_\gamma^{(\chi)}$ in Eqs. (26) or (27), respectively, due to Eqs. (A.49), (A.52), and (A.53).

Let us consider the remaining cases of $\gamma \geq 3$ and $\chi \geq 3$. From Eqs. (A.68) and (A.69), we see that

$$\begin{aligned} \{s_1^{(0,1)}, s_2^{(0,2)}\} &= U^\dagger (Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor - 1} \otimes \{Z \otimes Y_{0,1}, X \otimes Y_{0,2}\}) U \\ &= U^\dagger (Id \otimes \overbrace{Id \otimes \cdots \otimes Id}^{\lfloor \frac{\chi-1}{2} \rfloor - 1} \otimes Y \otimes Y_{1,2}) U \end{aligned} \tag{A.71}$$

should be in J , thus this must be written as a linear combination of $\{e_\rho\}_{\rho \in \Gamma} \cup \{s_\mu^{(\rho, \sigma)}\}_{\rho < \sigma \in \Gamma, \mu \in \{0, 1, \dots, \chi-1\}}$. Nevertheless, since Eq. (A.71) can be obtained from $\{s_\mu^{(\rho, \sigma)}\}$ in Eqs. (A.67)–(A.70) only by setting $\chi = 4$ and $Z^* = Id$ in Eq. (A.70), the explicit forms of the algebra J indicate that such a requirement holds only when $\chi = 4$ and $Z^* \propto Id$. Therefore, the corresponding simple Jordan algebra has the structure $\mathfrak{M}_\gamma^{(4)}$ in Eq. (28).

In conclusion, when it is spanned by the basis $\{e_\rho\}_{\rho \in \Gamma}$ and $\{s_\mu^{(\rho, \sigma)}\}_{\rho < \sigma \in \Gamma, \mu \in \{0, 1, \dots, \chi-1\}}$ that satisfy (A.20)–(A.22) and (A.44), the space must have one of the structures in Eqs. (25)–(30). \square

Other linear spaces we have seen in Section 2, namely \bar{J} and \hat{J} , satisfy simple algebraic relations as follows.

Lemma 6. *Let a triple (J, \bar{J}, \hat{J}) be equal to either one of the three combinations; $(\mathfrak{A}, \bar{\mathfrak{A}}, \hat{\mathfrak{A}})$, $(\mathfrak{M}_\gamma^{(k)}, \bar{\mathfrak{M}}_\gamma^{(k)}, \hat{\mathfrak{M}}_\gamma^{(k)})$, and $(\mathfrak{S}_n, \bar{\mathfrak{S}}_n, \hat{\mathfrak{S}}_n)$, where $\gamma \geq 3$, $k \in \{1, 2, 4\}$ and $n \geq 3$. Then the following relations*

$$i\mathcal{L}(\bar{J}, \bar{J}) \subseteq \bar{J} = i\mathcal{L}(J, J), \tag{A.72}$$

$$i\mathcal{L}(\bar{J}, J) \subseteq J = \{J, J\}, \tag{A.73}$$

$$i[\hat{J}, J] = i[\bar{J}, J] = \{0\} \tag{A.74}$$

hold.

Proof. Eq. (A.74) can be verified straightforwardly by using the definition of \bar{J} and \hat{J} . Lemma 5 leads to $\{J, J\} \subseteq J$, and $\{J, J\} \supseteq J$ also holds because $\frac{1}{2}Id \in J$. Thus, $J = \{J, J\}$ as in Eq. (A.73).

The equality of $i\mathcal{L}(J, J) = \bar{J}$, which is in Eq. (A.72), turns out to be a sufficient condition for the remaining two inclusion relations in Eqs. (A.72) and (A.73). An inclusion

$$\mathcal{L}(i[\{J, J\}, J]) \subseteq \mathcal{L}(\{J, \{J, J\}\}), \tag{A.75}$$

can be obtained because of the identity

$$i[\{j_1, j_2\}, j_3] = -\{j_1, \{j_2, j_3\}\} + \{j_2, \{j_1, j_3\}\}. \tag{A.76}$$

The LHS of Eq. (A.75) is equal to $i\mathcal{L}(\bar{J}, J)$ if $i\mathcal{L}(J, J) = \bar{J}$. Also its RHS must be a subset of J since $\{J, J\} = J$, hence, $i\mathcal{L}(\bar{J}, J) \subseteq J$. Similarly, we have

$$\mathcal{L}(i[\bar{J}, J], \bar{J}) \subseteq \mathcal{L}(i[\bar{J}, \bar{J}], \bar{J}), \tag{A.77}$$

due to

$$i[\{j_1, j_2\}, j_3] = i[\{j_1, j_3\}, j_2] - i[\{j_2, j_3\}, j_1]. \tag{A.78}$$

Thanks to the condition $i\mathcal{L}(J, J) = \bar{J}$ and its consequence $i\mathcal{L}(\bar{J}, J) \subseteq J$, Eq. (A.77) implies $i\mathcal{L}(\bar{J}, \bar{J}) \subseteq \bar{J}$, which is the first inclusion relation in Eq. (A.72).

The proof of $i\mathcal{L}(J, J) = \bar{J}$ is straightforward from the explicit forms of J and \bar{J} , albeit rather tedious. In the following, we use trivial symmetries $X_{k,q} = X_{q,k}$ and $Y_{k,q} = -Y_{q,k}$ without mentioning.

Let us consider the six cases of J being \mathfrak{A} , $\mathfrak{M}_\gamma^{(1)}$, $\mathfrak{M}_\gamma^{(2)}$, $\mathfrak{M}_\gamma^{(4)}$, $\mathfrak{S}_{2n'-1}$, and $\mathfrak{S}_{2n'}$.

- (i) $J = \mathfrak{A}$. Trivially, $[J, J] = \{0\} = \bar{\mathfrak{A}}$.
- (ii) $J = \mathfrak{M}_\gamma^{(1)}$. For $k \neq q$ and $k' \neq q'$, the commutators

$$\begin{aligned}
 & i[Id \otimes X_{k,q}, Id \otimes X_{k',q'}] \\
 &= \begin{cases} -Id \otimes Y_{q,q'} & \text{if } k = k' \text{ and } q \neq q', \\ 0 & \text{if } k = k' \text{ and } q = q' \text{ or both } k \text{ and } q \text{ are neither } k' \text{ nor } q', \end{cases} \\
 & i[Id \otimes X_{k,q}, Id \otimes |k'\rangle\langle k'|] = (\delta(k, k') - \delta(q, k'))Id \otimes Y_{k,q}, \\
 & i[Id \otimes |k\rangle\langle k|, Id \otimes |k'\rangle\langle k'|] = 0,
 \end{aligned} \tag{A.79}$$

imply $i\mathcal{L}([J, J]) \subseteq \mathcal{L}(\bar{J})$. The inclusion in the opposite direction is guaranteed by

$$Id \otimes Y_{k,q} = \frac{1}{2}i[Id \otimes X_{k,q}, Id \otimes |k\rangle\langle k| - Id \otimes |q\rangle\langle q|]. \tag{A.80}$$

- (iii) $J = \mathfrak{M}_\gamma^{(2)}$. For $k \neq q$ and $k' \neq q'$,

$$\begin{aligned}
 & i[Id \otimes X_{k,q}, Z^* \otimes Y_{k',q'}] \\
 &= \begin{cases} Z^* \otimes X_{q,q'} & \text{if } k = k' \text{ and } q \neq q', \\ -2 Z^* \otimes Z_{k,q} & \text{if } k = k' \text{ and } q = q', \\ 0 & \text{if both } k \text{ and } q \text{ are neither } k' \text{ nor } q', \end{cases} \\
 & i[Z^* \otimes Y_{k,q}, Id \otimes |k'\rangle\langle k'|] = (-\delta(k, k') + \delta(q, k'))Z^* \otimes X_{k,q}, \\
 & i[Z^* \otimes Y_{k,q}, Z^* \otimes Y_{k',q'}] \\
 &= \begin{cases} -Id \otimes Y_{q,q'} & \text{if } k = k' \text{ and } q \neq q', \\ 0 & \text{if } k = k' \text{ and } q = q' \text{ or both } k \text{ and } q \text{ are neither } k' \text{ nor } q', \end{cases}
 \end{aligned} \tag{A.81}$$

and Eqs. (A.79) imply $i\mathcal{L}([J, J]) \subseteq \mathcal{L}(\bar{J})$. The inclusion in the opposite direction can be shown by

$$Z^* \otimes X_{k,q} = -\frac{1}{2}i[Z^* \otimes Y_{k,q}, Id \otimes |k\rangle\langle k| - Id \otimes |q\rangle\langle q|], \tag{A.82}$$

$$Z^* \otimes Z_{k,q} = -\frac{1}{2}i[Id \otimes X_{k,q}, Z^* \otimes Y_{k,q}], \tag{A.83}$$

and Eq. (A.80).

- (iv) $J = \mathfrak{M}_\gamma^{(4)}$, where $\gamma \geq 3$. Let $k \neq q$, $k' \neq q'$ and (W, W') be equal to either of (X, Y) , (Y, Z) or (Z, X) , then

$$\begin{aligned}
 & i[Id \otimes X_{k,q}, W \otimes Y_{k',q'}] \\
 &= \begin{cases} W \otimes X_{q,q'} & \text{if } k = k' \text{ and } q \neq q', \\ -2(W \otimes |k\rangle\langle k| - W \otimes |q\rangle\langle q|) & \text{if } k = k' \text{ and } q = q', \\ 0 & \text{if both } k \text{ and } q \text{ are neither } k' \text{ nor } q', \end{cases} \\
 & i[W \otimes Y_{k,q}, Id \otimes |k'\rangle\langle k'|] = (-\delta(k, k') + \delta(q, k'))W \otimes X_{k,q}, \\
 & i[W \otimes Y_{k,q}, W \otimes Y_{k',q'}] \\
 &= \begin{cases} -Id \otimes Y_{q,q'} & \text{if } k = k', q \neq q', \\ 0 & \text{if } k = k' \text{ and } q = q' \text{ or both } k \text{ and } q \text{ are neither } k' \text{ nor } q', \end{cases} \\
 & i[W \otimes Y_{k,q}, W' \otimes Y_{k',q'}] \\
 &= \begin{cases} W'' \otimes X_{q,q'} & \text{if } k = k', q \neq q' \text{ and } W = W', \\ -(W'' \otimes |k\rangle\langle k| + W'' \otimes |q\rangle\langle q|) & \text{if } k = k' \text{ and } q = q', \\ 0 & \text{if both } k \text{ and } q \text{ are neither } k' \text{ nor } q', \end{cases}
 \end{aligned} \tag{A.84}$$

can be shown for W'' being equal to either of the Pauli operators, X, Y and Z , when the pair (W, W') is equal to either of $(Y, Z), (Z, X)$ or (X, Y) , respectively. These relations and Eqs. (A.79) lead to $i\mathcal{L}([J, J]) \subseteq \mathcal{L}(\bar{J})$. The one in the opposite direction can be verified by

$$W \otimes X_{k,q} = -\frac{1}{2}i[W \otimes Y_{k,q}, Id \otimes |k\rangle\langle k| - Id \otimes |q\rangle\langle q|], \tag{A.85}$$

$$W \otimes |k\rangle\langle k| = \frac{1}{2}(i[W' \otimes Y_{q,r}, W'' \otimes Y_{q,r}] - i[W' \otimes Y_{k,q}, W'' \otimes Y_{k,q}] - i[W' \otimes Y_{k,r}, W'' \otimes Y_{k,r}]), \tag{A.86}$$

where $r \in \{0, 1, \dots, \gamma - 1\}$ is a number different from k and q , as well as Eq. (A.80).

(v) $J = \mathfrak{O}_{2n'-1}$. For $m \geq m' \in \{1, 2, \dots, n' - 1\}$ and $W, W' \in \{X, Z\}$,

$$\begin{aligned} & i[\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, Id \otimes \dots \otimes Id] = 0, \\ & i[\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, \overbrace{Id \otimes \dots \otimes Id}^{n'-m'} \otimes W' \otimes \overbrace{Y \otimes \dots \otimes Y}^{m'-1}] \\ & = \begin{cases} 2s \overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-m'-1} \otimes \overline{W'} \otimes \overbrace{Id \otimes \dots \otimes Id}^{m'-1} & \text{when } m > m', \\ -2s \overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes Y \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1} & \text{when } m = m', W \neq W', \\ 0 & \text{when } m = m', W = W', \end{cases} \end{aligned} \tag{A.87}$$

can be shown for $(\overline{W'}, W', s)$ being equal to either $(X, Z, 1)$ or $(Z, X, -1)$. These relations imply the inclusion $i\mathcal{L}([J, J]) \subseteq \mathcal{L}(\bar{J})$. That in the opposite direction can be derived from

$$\begin{aligned} & \overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-m'-1} \otimes W' \otimes \overbrace{Id \otimes \dots \otimes Id}^{m'-1} \\ & = -\frac{s}{2}i[\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, \overbrace{Id \otimes \dots \otimes Id}^{n'-m'} \otimes \overline{W'} \otimes \overbrace{Y \otimes \dots \otimes Y}^{m'-1}], \\ & \overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes Y \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1} \\ & = \frac{1}{2}i[\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes X \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, \overbrace{Id \otimes \dots \otimes Id}^{n-m} \otimes Z \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}], \end{aligned} \tag{A.88}$$

where $m \neq m'$.

(vi) $J = \mathfrak{O}_{2n'}$. For $m \in \{1, 2, \dots, n' - 1\}$ and $W \in \{X, Z\}$,

$$\begin{aligned} & i[Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1}, Id \otimes \dots \otimes Id] \\ & = i[Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1}, Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1}] = 0, \\ & i[\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1}] \\ & = 2s \overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes \overline{W} \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1} \end{aligned} \tag{A.89}$$

can be shown for (\overline{W}, W, s) being equal to either $(X, Z, 1)$ or $(Z, X, -1)$. These relations and Eqs. (A.87) indicate $i\mathcal{L}([J, J]) \subseteq \mathcal{L}(\bar{J})$. The inclusion in the opposite direction is verified by

using the following commutator

$$\begin{aligned}
 & Z^* \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'-m-1} \otimes W \otimes \overbrace{Id \otimes \cdots \otimes Id}^{m-1} \\
 &= -\frac{5}{2} i \overbrace{[Id \otimes \cdots \otimes Id \otimes \bar{W} \otimes Y \otimes \cdots \otimes Y]}^{n'-m} \otimes \overbrace{Z^* \otimes Y \otimes \cdots \otimes Y}^{n'-1}
 \end{aligned} \tag{A.90}$$

as well as Eq. (A.88). □

We now give two algebraic relations below, whose proofs are simple, but rather lengthy. The first one states that, for a simple Jordan algebra J , the maximum set G of operators that satisfies $[G, J] \subseteq J$ can be written in a compact form. In the following Lemma 7, the triple (J, \bar{J}, \hat{J}) is assumed to be equal to either one of the three, $(\mathfrak{A}, \bar{\mathfrak{A}}, \hat{\mathfrak{A}})$, $(\mathfrak{M}_\gamma^{(k)}, \bar{\mathfrak{M}}_\gamma^{(k)}, \hat{\mathfrak{M}}_\gamma^{(k)})$, and $(\mathfrak{S}_n, \bar{\mathfrak{S}}_n, \hat{\mathfrak{S}}_n)$, where $\gamma \geq 3$, $k \in \{1, 2, 4\}$ and $n \geq 3$, as in Lemma 6. Also, \mathcal{H} denotes the range of the largest projection operator in J .

Lemma 7. Let $i\tilde{G}^{(0)}$ be the maximal set of Hermitian operators that satisfies $[i\tilde{G}^{(0)}, J] \subseteq J$. Then, it is equal to $i\mathcal{L}(\hat{J} \cup \bar{J})$, namely,

$$i\tilde{G}^{(0)} := \{\tilde{h} | \tilde{h} \in i \cdot u(\dim \mathcal{H}) \wedge \forall h \in J, i[\tilde{h}, h] \in J\} = \mathcal{L}(\hat{J} \cup \bar{J}). \tag{A.91}$$

Proof. From Lemma 6, $i[\hat{J}, J] = \{0\} \subseteq J$ and $i[\bar{J}, J] \subseteq J$ hold, thus $\mathcal{L}(\hat{J} \cup \bar{J}) \subseteq i\tilde{G}^{(0)}$.

So, let us focus on the proof of the opposite inclusion, $\mathcal{L}(\hat{J} \cup \bar{J}) \supseteq i\tilde{G}^{(0)}$. We will prove this relation for each form of J , one by one.

- (i) $J = \mathfrak{A}$. We can easily identify $i\tilde{G}^{(0)}$ to be $i \cdot u(\dim \mathcal{H})$, because it is equal to $\hat{\mathfrak{A}}$, thus $\mathcal{L}(\hat{J} \cup \bar{J}) \supseteq i\tilde{G}^{(0)}$ holds trivially.
- (ii) $J = \mathfrak{M}_\gamma^{(1)}$. Any element in the set $i\tilde{G}^{(0)}$ should be expanded with respect to the basis on the second space as

$$\tilde{h} := \sum_{k=0}^{\gamma-1} \left(\tilde{h}_{|k\rangle\langle k|} \otimes |k\rangle\langle k| + \sum_{q=k+1}^{\gamma-1} \left(\tilde{h}_{X_{k,q}} \otimes X_{k,q} + \tilde{h}_{Y_{k,q}} \otimes Y_{k,q} \right) \right). \tag{A.92}$$

From the requirement $i[\tilde{h}, Id \otimes |k\rangle\langle k|] \in \mathfrak{M}_\gamma^{(1)}$ for $k \in \{0, 1, \dots, \gamma - 1\}$, we have $\tilde{h}_{X_{k,q}} = 0$ and $\tilde{h}_{Y_{k,q}} \propto Id_A$. Using these and $i[\tilde{h}, Id \otimes X_{k,k+1}] \in \mathfrak{M}_\gamma^{(1)}$ for $k \in \{0, 1, \dots, \gamma - 2\}$, we see $\tilde{h}_{|k\rangle\langle k|} = \tilde{h}_{|k+1\rangle\langle k+1|}$. Therefore, \tilde{h} must have the form

$$\tilde{h}_{|0\rangle\langle 0|} \otimes Id_Q + \sum_{k=0}^{\gamma-2} \sum_{q=k+1}^{\gamma-1} y_{k,q} Id_A \otimes Y_{k,q} \tag{A.93}$$

with an appropriate $y_{k,q} \in \mathbb{R}$. Since $\tilde{h}_{|0\rangle\langle 0|} \otimes Id_Q \in \hat{\mathfrak{M}}_\gamma^{(1)}$ and $Id_A \otimes Y_{k,q} \in \bar{\mathfrak{M}}_\gamma^{(1)}$, $\tilde{h} \in \mathcal{L}(\hat{J} \cup \bar{J})$ is guaranteed.

- (iii) $J = \mathfrak{M}_\gamma^{(2)}$. Again, any element in the set $i\tilde{G}^{(0)}$ can be written as Eq. (A.92). Because $i[\tilde{h}, Id \otimes |k\rangle\langle k|] \in \mathfrak{M}_\gamma^{(2)}$ for $k \in \{0, 1, \dots, \gamma - 1\}$, which is the condition for $i\tilde{G}^{(0)}$, $\tilde{h}_{X_{k,q}} \propto Z^*$ and $\tilde{h}_{Y_{k,q}} \propto Id$ should hold. From these and $i[\tilde{h}, Id \otimes X_{k,k+1}] \in \mathfrak{M}_\gamma^{(2)}$ for $k \in \{0, 1, \dots, \gamma - 2\}$, we have $\tilde{h}_{|k\rangle\langle k|} - \tilde{h}_{|k+1\rangle\langle k+1|} \propto Z^*$. Then, using these relations and $i[\tilde{h}, Z^* \otimes Y_{0,1}] \in \mathfrak{M}_\gamma^{(2)}$, we also

obtain $[\tilde{h}_{|0\rangle\langle 0|}, Z^*] = 0$, i.e., $\tilde{h}_{|0\rangle\langle 0|} \in \mathfrak{u}(\dim \mathcal{H}_A)^*$. Thus, the form of \tilde{h} is reduced to

$$\sum_{k=0}^{\gamma-2} \left(z_k Z^* \otimes Z_{k,k+1} + \sum_{q=k+1}^{\gamma-1} (X_{k,q} Z^* \otimes X_{k,q} + Y_{k,q} Id_A \otimes Y_{k,q}) \right) + (\tilde{h}_{|0\rangle\langle 0|} - z_0 Z^*) \otimes Id_Q \tag{A.94}$$

for appropriate $X_{k,q}, Y_{k,q}, Z_k \in \mathbb{R}$. Since $(\tilde{h}_{|0\rangle\langle 0|} - z_0 Z^*) \otimes Id_Q \in \hat{\mathfrak{M}}_\gamma^{(2)}$ as $\tilde{h}_{|0\rangle\langle 0|} \in \mathfrak{u}(\dim \mathcal{H}_A)^*$ and $Z^* \otimes X_{k,q}, Z^* \otimes Z_{k,q}, Id_A \otimes Y_{k,q}$ are all in $\hat{\mathfrak{M}}_\gamma^{(2)}$, Eq. (A.94) means $h \in \mathcal{L}(\hat{J} \cup \bar{J})$.

(iv) $J = \mathfrak{M}_\gamma^{(4)}$. In accordance with the structure of $\mathfrak{M}_\gamma^{(4)}$ in Eq. (28), any element in the set $i\tilde{G}^{(0)}$ should be written as

$$\tilde{h} := \sum_{W \in \{X, Y, Z, Id\}} \sum_{k=0}^{\gamma-1} \left(\tilde{h}_{W,|k\rangle\langle k|} \otimes W \otimes |k\rangle\langle k| + \sum_{q=k+1}^{\gamma-1} (\tilde{h}_{W, X_{k,q}} \otimes W \otimes X_{k,q} + \tilde{h}_{W, Y_{k,q}} \otimes W \otimes Y_{k,q}) \right). \tag{A.95}$$

Similarly as the previous cases, since $i[\tilde{h}, Id \otimes Id \otimes |k\rangle\langle k|] \in \mathfrak{M}_\gamma^{(4)}$ for $k \in \{0, 1, \dots, \gamma - 1\}$, we obtain $\tilde{h}_{Id, X_{k,q}} = \tilde{h}_{W, Y_{k,q}} = 0$, $\tilde{h}_{W, X_{k,q}} \propto Id$, and $\tilde{h}_{Id, Y_{k,q}} \propto Id$, where $W \in \{X, Y, Z\}$. In addition to these, because $i[\tilde{h}, Id \otimes Id \otimes X_{k,k+1}] \in \mathfrak{M}_\gamma^{(4)}$ should hold for $k \in \{0, 1, \dots, \gamma - 2\}$, we can have $\tilde{h}_{Id, |k\rangle\langle k|} = \tilde{h}_{Id, |k+1\rangle\langle k+1|}$ and $\tilde{h}_{W, |k\rangle\langle k|} - \tilde{h}_{W, |k+1\rangle\langle k+1|} \propto Id$, where $W \in \{X, Y, Z\}$. These relations, together with another condition, $i[\tilde{h}, Id \otimes W \otimes Y_{k,k+1}] \in \mathfrak{M}_\gamma^{(4)}$ for $k \in \{0, 1, \dots, \gamma - 2\}$ with $W \in \{X, Y, Z\}$, imply $\tilde{h}_{W, |k\rangle\langle k|} \propto Id$. Since $\sum_k \tilde{h}_{Id, |k\rangle\langle k|} \otimes Id \otimes |k\rangle\langle k| = \tilde{h}_{Id, |0\rangle\langle 0|} \otimes Id \otimes Id \in \hat{\mathfrak{M}}_\gamma^{(4)}$ and the remaining terms in Eq. (A.95) are in $\hat{\mathfrak{M}}_\gamma^{(4)}$, we can conclude $\tilde{h} \in \mathcal{L}(\hat{J} \cup \bar{J})$.

(v) $J = \mathfrak{S}_n$. Since it is rather hard to consider a general form of Hermitian operators \tilde{h} that fulfill $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_n$, we shall define a larger set $\mathfrak{S}_{n', n''}$, and attempt to show \tilde{h} of the form of Eq. (A.97) will satisfy $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_{n', n''}$. Then, we will tighten the condition for \tilde{h} later to make it satisfy $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_n$.

Let us define the set $\mathfrak{S}_{n', n''}$ by

$$\mathfrak{S}_{n', n''} := \mathcal{L}(\{ \overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1} \cup Id \otimes \dots \otimes Id \cup U \otimes \overbrace{Y \otimes \dots \otimes Y}^{n''} \}_{W \in \{X, Z\}, U \in \mathfrak{u}(\dim \mathcal{H}'), m \in \{0, 1, \dots, n' - 1\}}), \tag{A.96}$$

where $n' = \lceil \frac{n}{2} \rceil$ and \mathcal{H}' is a direct product of the first $n' - n''$ spaces. We now show by induction that any Hermitian operator \tilde{h} , which satisfies $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_{n', n''}$ for $0 \leq n'' < n' = \lceil \frac{n}{2} \rceil$, has the form:

$$\tilde{h} := \tilde{h}_{Id} \otimes \overbrace{Id \otimes \dots \otimes Id}^{n'} + \sum_{W, W' \in \{X, Z\}} \sum_{m_1 < m_2 \in \{1, \dots, n''\}} \tilde{h}_{W, W', m_1, m_2} \otimes \overbrace{Id \otimes \dots \otimes Id}^{n'' - m_2} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m_2 - m_1 - 1} \otimes W' \otimes \overbrace{Id \otimes \dots \otimes Id}^{m_1 - 1}$$

$$\begin{aligned}
 &+ \sum_{W \in \{X,Z\}} \sum_{m \in \{1, \dots, n''\}} \tilde{h}_{W,m} \otimes \overbrace{Y \otimes \dots \otimes Y}^{n''-m} \otimes W \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1} \\
 &+ \sum_{m \in \{1, \dots, n''\}} \tilde{h}_m \otimes \overbrace{Id \otimes \dots \otimes Id}^{n''-m} \otimes Y \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1}, \tag{A.97}
 \end{aligned}$$

where \tilde{h}_{Id} , \tilde{h}_{W,W',m_1,m_2} , $\tilde{h}_{W,m}$, and \tilde{h}_m are the operators acting on \mathcal{H}' . When $n'' = 0$, because $\mathfrak{S}_{n'',0}$ contains all unitaries $U \in \mathfrak{u}(\dim \mathcal{H}')$, $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_{n'',n''}$ does not impose any condition on \tilde{h} . Thus, it can also be arbitrary unitary and it is of the form of Eq. (A.97). Assume that the proposition holds for $n'' = n''_0 - 1$, then the general form of \tilde{h} that satisfies $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_{n'',n''_0-1}$ should have the form of

$$\begin{aligned}
 \tilde{h} = &\tilde{h}'_{Id} \otimes \overbrace{Id \otimes \dots \otimes Id}^{n''_0} \\
 &+ \sum_{W,W' \in \{X,Z\}} \sum_{m_1 < m_2 \in \{1, \dots, n''_0\}} \tilde{h}'_{W,W',m_1,m_2} \otimes \overbrace{Id \otimes \dots \otimes Id}^{n''_0-m_2} \\
 &\otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m_2-m_1-1} \otimes W' \otimes \overbrace{Id \otimes \dots \otimes Id}^{m_1-1} \\
 &+ \sum_{W \in \{X,Z\}} \sum_{m \in \{1, \dots, n''_0\}} \tilde{h}'_{W,m} \otimes \overbrace{Y \otimes \dots \otimes Y}^{n''_0-m} \otimes W \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1} \\
 &+ \sum_{m \in \{1, \dots, n''_0\}} \tilde{h}'_m \otimes \overbrace{Id \otimes \dots \otimes Id}^{n''_0-m} \otimes Y \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1} \\
 &+ \sum_{W \in \{X,Y,Z\}} \sum_{W',W'' \in \{X,Z\}} \sum_{m_1 < m_2 \in \{1, \dots, n''_0-1\}} \Delta \tilde{h}_{W,W',W'',m_1,m_2} \\
 &\otimes W \otimes \overbrace{Id \otimes \dots \otimes Id}^{n''_0-m_2-1} \otimes W' \otimes \overbrace{Y \otimes \dots \otimes Y}^{m_2-m_1-1} \otimes W'' \otimes \overbrace{Id \otimes \dots \otimes Id}^{m_1-1} \\
 &+ \sum_{W \in \{X,Z\}} \sum_{m \in \{1, \dots, n''_0-1\}} \Delta \tilde{h}_{Id,W,m} \otimes Id \\
 &\otimes \overbrace{Y \otimes \dots \otimes Y}^{n''_0-m-1} \otimes W \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1} \\
 &+ \sum_{W \in \{X,Y,Z\}} \sum_{m \in \{1, \dots, n''_0-1\}} \Delta \tilde{h}_{W,m} \otimes W \\
 &\otimes \overbrace{Id \otimes \dots \otimes Id}^{n''_0-m-1} \otimes Y \otimes \overbrace{Id \otimes \dots \otimes Id}^{m-1}, \tag{A.98}
 \end{aligned}$$

where we have split the operator for the left-most space in Eq. (A.97) into two parts according to the tensor product structure of \mathfrak{S}_n . Since one of the spaces thereby split is two-dimensional, it can be spanned by the basis $\{Id, X, Y, Z\}$. Thus, the \tilde{h} operators in Eq. (A.97)

can be written as tensor products as follows.

$$\tilde{h}_{Id} = \tilde{h}'_{Id} \otimes Id + \tilde{h}'_{n'_0} \otimes Y + \sum_{W \in \{X, Z\}} \tilde{h}'_{W, n'_0} \otimes W, \tag{A.99}$$

$$\tilde{h}_{W, W', m_1, m_2} = \tilde{h}'_{W, W', m_1, m_2} \otimes Id + \sum_{W'' \in \{X, Y, Z\}} \Delta \tilde{h}_{W'', W, W', m_1, m_2} \otimes W, \tag{A.100}$$

$$\tilde{h}_{W, m} = \tilde{h}'_{W, m} \otimes Y + \Delta \tilde{h}_{Id, W, m} \otimes Id + \sum_{W' \in \{X, Z\}} \tilde{h}'_{W', W, n'_0, m} \otimes W', \tag{A.101}$$

$$\tilde{h}_m = \tilde{h}'_m \otimes Id + \sum_{W \in \{X, Y, Z\}} \Delta \tilde{h}_{W, m} \otimes W. \tag{A.102}$$

Due to the inclusion $\mathfrak{S}_{n', n'+1} \subseteq \mathfrak{S}_{n', n'}$, any Hermitian operator \tilde{h} which satisfies $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_{n', n'_0}$ should also have the form of Eq. (A.98). Further, $i[\tilde{h}, \mathfrak{S}_n] \subseteq \mathfrak{S}_{n', n'_0}$ imposes additional

conditions that are of help to get rid of some terms in Eq. (A.98). Since $i[\tilde{h}, \overbrace{Id \otimes \cdots \otimes Id}^{n'-n'_0} \otimes X \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'_0-1}] \in \mathfrak{S}_{n', n'_0}$, we can have $\Delta \tilde{h}_{W, W', W'', m_1, m_2} = \Delta \tilde{h}_{Id, W', m} = \Delta \tilde{h}_{W, m} = 0$ for

$W \in \{Y, Z\}$ and $W', W'' \in \{X, Z\}$. Similarly, $i[\tilde{h}, \overbrace{Id \otimes \cdots \otimes Id}^{n'-n'_0} \otimes Z \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'_0-1}] \in \mathfrak{S}_{n', n'_0}$ implies $\Delta \tilde{h}_{X, W, W', m_1, m_2} = \Delta \tilde{h}_{X, m} = 0$ for $W, W' \in \{Y, Z\}$.

Let us now consider the case where n is an odd number. Since $\mathfrak{S}_{2n'-1} \subseteq \mathfrak{S}_{n', n'-1}$, any Hermitian operator \tilde{h} which satisfies $i[\tilde{h}, \mathfrak{S}_{2n'-1}] \subseteq \mathfrak{S}_{2n'-1}$ can be written as Eq. (A.97) for

$n'' = n' - 1$. Because $i[\tilde{h}, \overbrace{Id \otimes \cdots \otimes Id}^{n'-m-1} \otimes W \otimes \overbrace{Y \otimes \cdots \otimes Y}^{m-1}] \in \mathfrak{S}_{2n'-1}$ for $m \in \{1, 2, \dots, n' - 1\}$ and $W \in \{X, Z\}$, both $\tilde{h}_{W_1, W_2, m_1, m_2}$ and \tilde{h}_m are proportional to Id and $\tilde{h}_{W, m} = 0$. Therefore, such Hermitian operators \tilde{h} are in $\mathcal{L}(\hat{J}, \hat{J})$.

When n is even, any Hermitian operator \tilde{h} satisfying $i[\tilde{h}, \mathfrak{S}_{2n'}] \subseteq \mathfrak{S}_{2n'}$ has the form of

Eq. (A.97) for $n'' = n' - 1$, because $\mathfrak{S}_{2n'} \subseteq \mathfrak{S}_{n', n'-1}$. The condition $i[\tilde{h}, \overbrace{Id \otimes \cdots \otimes Id}^{n'-m-1} \otimes W \otimes \overbrace{Y \otimes \cdots \otimes Y}^{m-1}] \in \mathfrak{S}_{2n'}$ for $m \in \{1, 2, \dots, n' - 1\}$ then implies $\tilde{h}_{W_1, W_2, m_1, m_2} \propto Id$, $\tilde{h}_m \propto Id$ and

$\tilde{h}_{W, m} \propto Z^*$, where $W, W_1, W_2 \in \{X, Z\}$. Another one, $i[\tilde{h}, Z^* \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'-1}] = 0$, leads to $[\tilde{h}_{Id}, Z^*] \subseteq \mathfrak{S}_{2n'}$. Hence, such Hermitian operators \tilde{h} are in $\mathcal{L}(\hat{J} \cup \hat{J})$, and the proposition of the lemma has been proved. \square

The next lemma demonstrates that, we can easily express a set of all the Hermitian operators that commute with a simple Jordan algebra.

Lemma 8. Suppose that a pair (J, \hat{J}) of sets of Hermitian operators on \mathcal{H} is equal to $(\mathfrak{A}, \hat{\mathfrak{A}})$, $(\mathfrak{A}_\gamma^{(k)}, \hat{\mathfrak{A}}_\gamma^{(k)})$ or $(\mathfrak{S}_n, \hat{\mathfrak{S}}_n)$ for $\gamma \geq 3$, $k \in \{1, 2, 4\}$ and $n \geq 3$. If we define J' to be the set of all the Hermitian operators that commute with the simple Jordan algebra J , i.e.,

$$J' := \{h' | h' \in i \cdot u(\dim \mathcal{H}) \wedge \forall h \in J, [h', h] = 0\}, \tag{A.103}$$

then J' is equal to \hat{J} .

Here, \mathcal{H} is again the support of the largest projection operator in J .

Proof. It is straightforward to verify $[\hat{J}, J] = \{0\}$ by using the explicit forms of these algebras, Eqs. (37)–(42) and Eqs. (25)–(30), thus $\hat{J} \subseteq J'$. So, in the following, we show the inclusion of the

opposite direction, that is, if a Hermitian operator h' commute with any operator in J , then $h' \in \hat{J}$. Let us examine each case, depending on the type of J . Below, the range of k is $\{0, 1, \dots, \gamma - 1\}$, unless it is for the Pauli operators for which its range is $\{0, 1, \dots, \gamma - 2\}$.

(i) $J = \mathfrak{A}$. Any operator commutes with Id_A , so J' is $u(\dim \mathcal{H})$, which is the same as \mathfrak{A} . Thus, $\hat{J} \supseteq J'$.

(ii) $J = \mathfrak{M}_\gamma^{(1)}$ or $\mathfrak{M}_\gamma^{(2)}$. any element in the set J' can be written as

$$h' := h'_{Id} \otimes Id + \sum_{k=0}^{\gamma-2} \left(h'_{Z_{k,k+1}} \otimes Z_{k,k+1} + \sum_{q=k+1}^{\gamma-1} \left(h'_{X_{k,q}} \otimes X_{k,q} + h'_{Y_{k,q}} \otimes Y_{k,q} \right) \right), \tag{A.104}$$

where h'_W is a Hermitian operator on the first space that makes a pair with the operator W on the second space. Because of the condition, $[h', Id \otimes |k\rangle\langle k|] = 0$, we have $h'_{X_{k,q}} = h'_{Y_{k,q}} = 0$. With this and another condition, $[h', Id \otimes X_{k,k+1}] = 0$, we obtain $2h'_{Z_{k,k+1}} = h'_{Z_{k-1,k}} + h'_{Z_{k+1,k+2}}$, where we set $h'_{Z_{-1,0}} = h'_{Z_{\gamma-1,\gamma}} = 0$. This is enough to conclude $h'_{Z_{k,k+1}} = 0$, and thus we have $h' = h'_{Id} \otimes Id$. Therefore, in the case of $J = \mathfrak{M}_\gamma^{(1)}$, $h' \in \hat{J} = \hat{\mathfrak{M}}_\gamma^{(1)}$ holds. When $J = \mathfrak{M}_\gamma^{(2)}$, an additional condition, $[h', Z^* \otimes Y_{0,1}] = 0$, leads to $[h'_{Id}, Z^*] = 0$, and thus $h' \in \hat{\mathfrak{M}}_\gamma^{(2)}$.

(iii) $J = \mathfrak{M}_\gamma^{(4)}$. Any element in the set J' can be written as

$$h' := \sum_{W \in \{X, Y, Z, Id\}} \left(h'_{W, Id} \otimes W \otimes Id + \sum_{k=0}^{\gamma-2} \left(h'_{W, Z_{k,k+1}} \otimes W \otimes Z_{k,k+1} + \sum_{q=k+1}^{\gamma-1} \left(h'_{W, X_{k,q}} \otimes W \otimes X_{k,q} + h'_{W, Y_{k,q}} \otimes W \otimes Y_{k,q} \right) \right) \right), \tag{A.105}$$

where $h'_{W, W'}$ is a Hermitian operator on the first space that makes a tensor product with W and W' . The commutation condition $[h', Id \otimes Id \otimes |k\rangle\langle k|] = 0$ implies $h'_{W, X_{k,q}} = h'_{W, Y_{k,q}} = 0$ for $W \in \{Id, X, Y, Z\}$. Together with this and $[h', Id \otimes Id \otimes X_{k,k+1}] = 0$, we get $2h'_{W, Z_{k,k+1}} = h'_{W, Z_{k-1,k}} + h'_{W, Z_{k+1,k+2}}$, where we set $h'_{W, Z_{-1,0}} = h'_{W, Z_{\gamma-1,\gamma}} = 0$. These allow us to obtain $h'_{W, Z_{k,k+1}} = 0$. Further, another commutation, $[h', Id \otimes W \otimes Y_{k,k+1}] \in \mathfrak{M}_\gamma^{(4)}$ for $W \in \{X, Y, Z\}$, as well as the relations obtained above, lead to $h'_{W, Id} = 0$ for $W \in \{X, Y, Z\}$. Therefore, the remaining term is only $h'_{Id, Id} \otimes Id \otimes Id$ and this is obviously in $\hat{\mathfrak{M}}_\gamma^{(4)}$.

(iv) $J = \mathfrak{S}_n$. As in the proof of Lemma 7, instead of considering the general form of operators in J' , we first define a larger set $\mathfrak{S}_{n', n''}$, and find the form of h' that commutes with any operator in $\mathfrak{S}_{n', n''}$. Then, we will tighten the condition to have the set of h' that meets the condition $[h', h] = 0$ for all $h \in \mathfrak{S}_{n', n''}$.

Let us define

$$\mathfrak{S}_{n', n''} := \mathcal{L}(\underbrace{\{Id \otimes \dots \otimes Id\}}_{n'-m} \otimes W \otimes \underbrace{\{Y \otimes \dots \otimes Y\}}_{m-1})_{W \in \{X, Z\}, m \in \{0, 1, \dots, n''\}}, \tag{A.106}$$

where $n' = \lceil \frac{n}{2} \rceil$. We prove by induction that any Hermitian operator h' that satisfies $[h', h] = 0$ for any $h \in \mathfrak{S}_{n', n''}$ has the following form:

$$h' := h'_{Id} \otimes \overbrace{Id \otimes \dots \otimes Id}^{n''}, \tag{A.107}$$

where h'_{Id} is a Hermitian operator acting on the direct product of the first $n' - n''$ spaces and $0 \leq n'' < n'$.

When $n'' = 0$, $\mathfrak{S}_{n', n''} = \overbrace{Id \otimes \dots \otimes Id}^{n'}$, thus the proposition trivially holds. Assume that h' has the form of Eq. (A.107) when $n'' = n''_0 - 1$. When $n'' = n''_0$, any Hermitian operator h' that

commutes with any $h \in \mathfrak{S}_{n',n'_0}$ should have the following form:

$$h' := h''_{Id} \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n'_0} + \sum_{W \in \{X,Y,Z\}} \Delta h'_{W,Id} \otimes W \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n'_0-1}. \tag{A.108}$$

Comparing with Eq. (A.107), we see

$$h'_{Id} = h''_{Id} \otimes Id + \sum_{W \in \{X,Y,Z\}} \Delta h'_{W,Id} \otimes W. \tag{A.109}$$

While $[h'_{Id} \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n'_0}, \overbrace{Id \otimes \cdots \otimes Id}^{n'-n'_0} \otimes W \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'_0-1}] = 0$ for $W \in \{X, Z\}$, in order for

$[\sum_V \Delta h'_{V,Id} \otimes V \otimes \overbrace{Id \otimes \cdots \otimes Id}^{n'_0-1}, \overbrace{Id \otimes \cdots \otimes Id}^{n'-n'_0} \otimes W \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'_0-1}]$ to be zero, $\Delta h'_{V,Id} = 0$ for any $V \in \{X, Y, Z\}$. We now consider the case of odd $n = 2n' - 1$. Any Hermitian operator h' that commutes with any $h \in \mathfrak{S}_{2n'-1}$ can be written as Eq. (A.107) for $n'' = n' - 1$ since $\mathfrak{S}_{2n'-1} \supseteq \mathfrak{S}_{n',n'-1}$, which means that such an operator h' is in $\hat{\mathfrak{S}}_{2n'-1}$.

Similarly, for even $n = 2n'$, an operator h' that commutes with any $h \in \mathfrak{S}_{2n'}$ should have the form of Eq. (A.107) with $n'' = n' - 1$, since $\mathfrak{S}_{2n'} \supseteq \mathfrak{S}_{n',n'-1}$. Due to the commutation condition,

$$[h', Z^* \otimes \overbrace{Y \otimes \cdots \otimes Y}^{n'-1}] = 0, \text{ we have a constraint } [h'_{Id}, Z^*] = 0. \text{ Therefore, } h' \in \hat{\mathfrak{S}}_{2n'}. \quad \square$$

When $\dim \mathcal{H}_S = 2$, it is not hard to specify the largest and the smallest possible Lie algebras for a given Jordan algebra $iG^{(1)}$. It can be done thanks to Lemmas 7 and 8, as well as the inclusion relations that identifiers $iG^{(0)}$ and $iG^{(1)}$ fulfill. This fact is of help for identifying the disconnected and connected algebras, as stated in the following lemma.

Lemma 9. *Suppose that a triple $(J_j, \tilde{J}_j, \hat{J}_j)$ of algebras on \mathcal{H}_{E_j} is equal to either one of the following three; $(\mathfrak{A}, \tilde{\mathfrak{A}}, \hat{\mathfrak{A}})$, $(\mathfrak{M}_\gamma^{(k)}, \tilde{\mathfrak{M}}_\gamma^{(k)}, \hat{\mathfrak{M}}_\gamma^{(k)})$ or $(\mathfrak{S}_n, \tilde{\mathfrak{S}}_n, \hat{\mathfrak{S}}_n)$, where $\gamma \geq 3, k \in \{1, 2, 4\}$ and $n \geq 3$ (for each j). When $\dim \mathcal{H}_S = 2$, if the relation*

$$\begin{aligned} & \bigoplus_j \mathcal{L}(\tilde{ij}_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)) \\ & \subseteq L \subseteq \bigoplus_j \mathcal{L}(\hat{ij}_j \otimes \{Id_S\} \cup \tilde{ij}_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)) \end{aligned} \tag{A.110}$$

holds and L is a Lie algebra, the disconnected and the connected algebras can be written as

$$L_d = \bigoplus_j \hat{ij}_j \otimes \{Id_S\} \tag{A.111}$$

$$L_c = \bigoplus_j \mathcal{L}(\tilde{ij}_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)) \tag{A.112}$$

Proof. For the sake of convenience, we let \tilde{L}_d and \tilde{L}_c denote the RHSs of Eqs. (A.111) and (A.112), respectively. From the definition of the connected Lie algebra, we see

$$\begin{aligned} L_c & \supseteq \mathcal{L}(\{\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S), L\}) \\ & \supseteq \mathcal{L}(\{\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S), \bigoplus_j J_j \otimes \text{su}(\dim \mathcal{H}_S)\}) \\ & \supseteq \bigoplus_j J_j \otimes \text{su}(\dim \mathcal{H}_S). \end{aligned} \tag{A.113}$$

In the second inclusion, we have used the first relation of the assumption Eq. (A.110). Using this, and since L_c is a linear space that is closed under the commutator, we have

$$\begin{aligned}
 L_c &\supseteq \mathcal{L}([L_c, L_c]) \\
 &\supseteq \mathcal{L}([\bigoplus_j J_j \otimes \{iX\}, \bigoplus_j J_j \otimes \{iX\}]), \\
 &= \bigoplus_j \hat{i}J_j \otimes \{Id\}
 \end{aligned} \tag{A.114}$$

where we have used $i\mathcal{L}([J_j, J_j]) = \hat{J}_j$ (Lemma 6). Eqs. (A.113) and (A.114) imply $L_c \supseteq \tilde{L}_c$.

The inclusion of the opposite direction $L_c \subseteq \tilde{L}_c$ can be shown as follows.

$$\begin{aligned}
 [\tilde{L}_c, L] &\subseteq [\tilde{L}_c, \bigoplus_j \mathcal{L}(\hat{i}J_j \otimes \{Id_S\} \cup \hat{i}J_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S))] \\
 &\subseteq \bigoplus_j \mathcal{L}([\hat{J}_j, \hat{J}_j] \otimes \{Id_S\} \cup i[J_j, \hat{J}_j] \otimes \text{su}(\dim \mathcal{H}_S) \cup [\hat{J}_j, \bar{J}_j] \otimes \{Id_S\} \\
 &\quad \cup i[J_j, \bar{J}_j] \otimes \text{su}(\dim \mathcal{H}_S) \cup [J_j, J_j] \otimes \{Id_S\} \cup [J_j, J_j] \otimes \text{su}(\dim \mathcal{H}_S)) \\
 &= \bigoplus_j \mathcal{L}(\hat{i}J_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S)) = \tilde{L}_c
 \end{aligned} \tag{A.115}$$

The first inclusion is simply from Eq. (A.110). The second inclusion is due to a generic inclusion $[A \otimes \text{su}(\dim \mathcal{H}_S), B \otimes \text{su}(\dim \mathcal{H}_S)] \subseteq \mathcal{L}([A, B] \otimes \{Id\} \cup \{A, B\} \otimes \text{su}(\dim \mathcal{H}_S))$, which is valid for arbitrary operator sets A and B when $\dim \mathcal{H}_S = 2$. The third relation comes from the results of Lemma 6, namely, $[\hat{J}_j, \hat{J}_j] = [J_j, \hat{J}_j] = \{0\}$, $i[\hat{J}_j, \bar{J}_j] \subseteq i\mathcal{L}([J_j, J_j]) = \hat{J}_j$, and $i[J_j, \bar{J}_j] \subseteq [J_j, J_j] = J_j$. Eq. (A.115) and $\tilde{L}_c \subseteq L$ imply that \tilde{L}_c is an ideal of L , which means $L_c \subseteq \tilde{L}_c$. Hence, Eq. (A.112) is proved.

Next, we show Eq. (A.111), which is about the disconnected algebra L_d . It is straightforward to verify $[\tilde{L}_d, L_c] = \{0\}$ by noting $[\hat{J}_j, \hat{J}_j] = [J_j, \hat{J}_j] = \{0\}$ (Lemma 6), thus we have $\tilde{L}_d \subseteq L_d$. The opposite is shown as follows:

$$\begin{aligned}
 L_d &\subseteq \{g|h \in i \cdot \text{u}(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S) \wedge \forall g' \in (\bigoplus_j J_j) \otimes \text{su}(\dim \mathcal{H}_S), [g, g'] = 0\}. \\
 &= i\{h|h \in i \cdot \text{u}(\dim \mathcal{H}_E) \wedge \forall h' \in \bigoplus_j J_j, [h, h'] = 0\} \otimes \{Id_S\}. \\
 &= \bigoplus_j i\{h|h \in i \cdot \text{u}(\dim \mathcal{H}_{E_j}) \wedge \forall h' \in J_j, [h, h'] = 0\} \otimes \{Id_S\}. \\
 &= \bigoplus_j \hat{i}J_j \otimes \{Id_S\} = \tilde{L}_d
 \end{aligned} \tag{A.116}$$

The first relation is a paraphrase of the definition of L_d , and the second and the third equalities are justified since Id_E is in $\bigoplus_j J_j$ and $Id_{E_j} \in J_j$, respectively. The fourth is due to Lemma 8. \square

In the case of $\dim \mathcal{H}_S \geq 3$, the structure of $G^{(1)}$ is simple. Therefore, as in the case of $\dim \mathcal{H}_S = 2$, the largest and smallest Lie algebras for a given $G^{(1)}$ can be obtained, and this constraint enables us to identify the disconnected and connected algebras as follows.

Lemma 10. *When $\dim \mathcal{H}_S \geq 3$, if the relation*

$$\begin{aligned}
 &\bigoplus_j \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S) \\
 &\subseteq L \subseteq \bigoplus_j \mathcal{L}(\text{u}(B_j) \otimes \{Id_{R_j} \otimes Id_S\} \cup \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S))
 \end{aligned} \tag{A.117}$$

holds and L is a Lie algebra, the disconnected and the connected algebras can be written as

$$L_d = \bigoplus_j u(B_j) \otimes \{Id_{R_j} \otimes Id_S\}, \tag{A.118}$$

$$L_c = \bigoplus_j \{Id_{B_j}\} \otimes su(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S). \tag{A.119}$$

Proof. We shall let \tilde{L} , \tilde{L}_d , and \tilde{L}_c denote the RHSs of Eqs. (A.117), (A.118), and (A.119), respectively, to simplify the notations for the proof. From the definition of the connected Lie algebra, we have

$$\begin{aligned} L_c &\supseteq \mathcal{L}(\{Id_E\} \otimes su(\dim \mathcal{H}_S), L) \\ &\supseteq \mathcal{L}(\{Id_E\} \otimes su(\dim \mathcal{H}_S), \bigoplus_j i\{Id_{B_j}\} \otimes u(\dim \mathcal{H}_{R_j}) \otimes su(\dim \mathcal{H}_S)) \\ &\supseteq \bigoplus_j i\{Id_{B_j}\} \otimes u(\dim \mathcal{H}_{R_j}) \otimes su(\dim \mathcal{H}_S). \end{aligned} \tag{A.120}$$

In the second line, we have used the first relation of Eq. (A.117). Since, L_c is closed under the commutator and is a linear space,

$$\begin{aligned} L_c &\supseteq \mathcal{L}([L_c, L_c]) \\ &\supseteq \mathcal{L}(\bigoplus_j i\{Id_{B_j}\} \otimes u(\dim \mathcal{H}_{R_j}) \otimes \{iX_{0,1}\}, \bigoplus_j i\{Id_{B_j}\} \otimes u(\dim \mathcal{H}_{R_j}) \otimes \{iX_{0,1}\}) \\ &= \bigoplus_j i\{Id_{B_j}\} \otimes su(\dim \mathcal{H}_{R_j}) \otimes \{i(|0\rangle\langle 0| + |1\rangle\langle 1|)\}. \end{aligned} \tag{A.121}$$

We have used Eq. (A.120) in the second inclusion relation, and the fact $i\mathcal{L}([u(N), u(N)]) = su(N)$ in the last step.

From Eqs. (A.120) and (A.121) and the fact that L_c is a linear space, we know $L_c \supseteq \tilde{L}_c$. The opposite inclusion, $L_c \subseteq \tilde{L}_c$, is also guaranteed by the fact that \tilde{L}_c includes the set $\{Id_E\} \otimes su(\dim \mathcal{H}_S)$, and that \tilde{L}_c is an ideal of L , i.e. $[\tilde{L}_c, L] \subseteq [\tilde{L}_c, \tilde{L}] \subseteq \tilde{L}_c$. As a result, Eq. (A.119) is derived.

Next, let us turn to L_d . Recall the definition of L_d in Eq. (2), viz., $L_d := \{g|g \in u(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S) \wedge \forall g' \in L_c, [g, g'] = 0\}$. Then, from the definition of \tilde{L}_d , which is the RHS of Eq. (A.118), we have $[L_d, L_c] = \{0\}$, thus $\tilde{L}_d \subseteq L_d$. The opposite inclusion is shown as follows.

$$\begin{aligned} L_d &\subseteq \{g|g \in u(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S) \\ &\quad \wedge \forall g' \in (\bigoplus_j \{Id_{B_j}\} \otimes u(\dim \mathcal{H}_{R_j})) \otimes su(\dim \mathcal{H}_S), [g, g'] = 0\} \\ &= \{g|g \in u(\dim \mathcal{H}_E) \wedge \forall g' \in \bigoplus_j \{Id_{B_j}\} \otimes u(\dim \mathcal{H}_{R_j}), [g, g'] = 0\} \otimes \{Id_S\} \\ &= \bigoplus_j \{g|g \in u(\dim \mathcal{H}_{B_j} \cdot \dim \mathcal{H}_{R_j}) \wedge \forall g' \in \{Id_{B_j}\} \otimes u(\dim \mathcal{H}_{R_j}), [g, g'] = 0\} \otimes \{Id_S\} \\ &= \bigoplus_j u(\dim \mathcal{H}_{B_j}) \otimes \{Id_{R_j} \otimes Id_S\} = \tilde{L}_d. \end{aligned} \tag{A.122}$$

The second and the third inclusions are results of $Id_S \in u(\dim \mathcal{H}_S)$ and $Id_{R_j} \in u(\dim \mathcal{H}_{R_j})$, respectively. \square

As we have seen in Theorems 2 and 3, the space \mathcal{H}_E can have a structure of either Eq. (5) or Eq. (8), when $\dim \mathcal{H}_S \geq 3$ or $= 2$, respectively. Let us now consider the situation in which an additional space S' is attached to 2-dimensional S . While \mathcal{H}_E has a structure of Eq. (8) because $\dim \mathcal{H}_S = 2$, it can also have a structure of Eq. (5) if we regard SS' as a single space whose dimensionality is higher than 4 (because $\dim \mathcal{H}_{S'} \geq 2$). This means that these two structures coexist in this case we can give two structures for \mathcal{H}_E depending on an operator H acting on $\mathcal{H}_E \otimes \mathcal{H}_S$ when

$\dim \mathcal{H}_S = 2$. The following lemma is useful for understanding the relation between the two types of structures of \mathcal{H}_E , and thus for proving [Theorem 5](#).

Lemma 11. *Consider pairs of algebras, (J, J') , each of which is taken from Eqs. (25)–(30) and Eqs. (65)–(70) so that there is a correspondence in the type of algebras, such as $(\mathfrak{M}_\gamma^{(4)}, \mathfrak{M}'_\gamma^{(4)})$. Then, J' is the smallest set of Hermitian operators that is closed under commutator and anticommutator, while containing the set J .*

For the sake of clarity, let us re-list Eqs. (25)–(30) and (65)–(70) here again:

$$\mathfrak{A} := \{Id_A\}, \tag{A.25}$$

$$\mathfrak{M}_\gamma^{(1)} := \mathcal{L}(\{Id_A \otimes X_{k,q}, Id_A \otimes |k\rangle\langle k|\}_{k \neq q \in \{0, 1, \dots, \gamma-1\}}), \tag{A.26}$$

$$\mathfrak{M}_\gamma^{(2)} := \mathcal{L}(\{Id_A \otimes X_{k,q}, Id_A \otimes |k\rangle\langle k|, Z^* \otimes Y_{k,q}\}_{k \neq q \in \{0, 1, \dots, \gamma-1\}}), \tag{A.27}$$

$$\mathfrak{M}_\gamma^{(4)} := \mathcal{L}(\{Id_A \otimes Id_{Q(1)} \otimes X_{k,q}, Id_A \otimes Id_{Q(1)} \otimes |k\rangle\langle k|, Id_A \otimes W \otimes Y_{k,q}\}_{W \in \{X, Y, Z\}, k \neq q \in \{0, 1, \dots, \gamma-1\}}), \tag{A.28}$$

$$\mathfrak{S}_{2n'-1} := \mathcal{L}(\{\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, Id \otimes \dots \otimes Id\}_{W \in \{X, Z\}, m \in \{1, 2, \dots, n'-1\}}), \tag{A.29}$$

$$\mathfrak{S}_{2n'} := \mathcal{L}(\{\overbrace{Id \otimes \dots \otimes Id}^{n'-m} \otimes W \otimes \overbrace{Y \otimes \dots \otimes Y}^{m-1}, Id \otimes \dots \otimes Id, Z^* \otimes \overbrace{Y \otimes \dots \otimes Y}^{n'-1}\}_{W \in \{X, Z\}, m \in \{1, 2, \dots, n'-1\}}), \tag{A.30}$$

and

$$\mathfrak{A}' = \{Id_A\}, \tag{A.65}$$

$$\mathfrak{M}_\gamma^{(1)'} = i\{Id_A\} \otimes \mathfrak{u}(\dim \mathcal{H}_Q), \tag{A.66}$$

$$\mathfrak{M}_\gamma^{(2)'} = i\mathcal{L}(\{\{Id_{A(+1)}\} \oplus \{Id_{A(-1)}\}\} \otimes \mathfrak{u}(\dim \mathcal{H}_Q)), \tag{A.67}$$

$$\mathfrak{M}_\gamma^{(4)'} = i\{Id_A\} \otimes \mathfrak{u}(\dim \mathcal{H}_{Q(1)} \cdot \dim \mathcal{H}_Q), \tag{A.68}$$

$$\mathfrak{S}'_{2n'-1} = i\{Id_A\} \otimes \mathfrak{u}(\dim \mathcal{H}_{Q(n'-1)} \cdot \dim \mathcal{H}_{Q(n'-2)} \cdot \dots \cdot \dim \mathcal{H}_{Q(1)}), \tag{A.69}$$

$$\mathfrak{S}'_{2n'} = i\mathcal{L}(\{\{Id_{A(+1)}\} \oplus \{Id_{A(-1)}\}\} \otimes \mathfrak{u}(\dim \mathcal{H}_{Q(n'-1)} \cdot \dim \mathcal{H}_{Q(n'-2)} \cdot \dots \cdot \dim \mathcal{H}_{Q(1)})). \tag{A.70}$$

Proof. It is almost trivial to see $J \subseteq J'$, $i[J', J'] \subseteq J'$, and $\{J', J'\} \subseteq J'$, from the definitions above. Therefore, to prove the lemma, it is enough if we check that any element of the basis of J' can be generated by J . We will verify below that this proposition holds for all instances of (J, J') .

(i) $J = \mathfrak{A}$. This case is trivial because $\mathfrak{A} = \mathfrak{A}'$.

(ii) $J = \mathfrak{M}_\gamma^{(1)}$. Clearly, $X_{k,q}$ and $|k\rangle\langle k|$ in the Q space are sufficient to span $\mathfrak{u}(\dim \mathcal{H}_Q)$ in Eq. (66).

(iii) $J = \mathfrak{M}_\gamma^{(2)}$. Note that $\{Z^* \otimes X_{k,q}, Z^* \otimes |k\rangle\langle k|, Id_A \otimes Y_{k,q}\}$ are in $\mathfrak{M}_\gamma^{(2)}$, since

$$\begin{aligned} Z^* \otimes X_{k,q} &= i[Id_A \otimes |k\rangle\langle k|, Z^* \otimes Y_{k,q}], \\ Z^* \otimes |k\rangle\langle k| &= -\frac{1}{4}\{i[Id_A \otimes X_{k,q}, Z^* \otimes Y_{k,q}], Id_A \otimes |k\rangle\langle k|\}, \\ Id_A \otimes Y_{k,q} &= i[Id_A \otimes X_{k,q}, Id_A \otimes |k\rangle\langle k|]. \end{aligned} \tag{A.198}$$

It follows from Eqs. (A.198) and (27) that it is possible to span $\mathfrak{M}_\gamma^{(2)}$ by elements in $\mathfrak{M}_\gamma^{(2)}$.

(iv) $J = \mathfrak{M}_\gamma^{(4)}$. Similarly, we see that

$$\begin{aligned} Id_A \otimes W \otimes X_{k,q} &= i[Id_A \otimes Id_{Q(1)} \otimes |k\rangle\langle k|, Id_A \otimes W \otimes Y_{k,q}], \\ Id_A \otimes W \otimes |k\rangle\langle k| &= -\frac{1}{4}\{i[Id_A \otimes Id_{Q(1)} \otimes X_{k,q}, Id_A \otimes W \otimes Y_{k,q}], Id_A \otimes Id_{Q(1)} \otimes |k\rangle\langle k|\}, \\ Id_A \otimes Id_{Q(1)} \otimes Y_{k,q} &= i[Id_A \otimes Id_{Q(1)} \otimes X_{k,q}, Id_A \otimes Id_{Q(1)} \otimes |k\rangle\langle k|] \end{aligned} \tag{A.199}$$

with $W \in \{X, Y, Z\}$ are in $\mathfrak{M}_\gamma^{(4)}$, thus, together with Eq. (28), $\mathfrak{M}_\gamma^{(4)}$ can be spanned by elements in $\mathfrak{M}_\gamma^{(4)}$.

(v) $J = \mathfrak{S}_{2n-1}$. To prove that \mathfrak{S}'_{2n-1} can be generated by \mathfrak{S}_{2n-1} , let us define sets of operators on \mathcal{H} labeled by integer $0 \leq n' < n$ as

$$M_{n'} := \{Id_A \otimes \overbrace{Id_{Q(n-1)} \otimes \cdots \otimes Id_{Q(n'+1)}}^{n-n'-1} \otimes W_{n'} \otimes W_{n'-1} \otimes \cdots \otimes W_1\}_{W_m \in \{X, Y, Z, Id\}}, \tag{A.200}$$

and prove that, when $m < n$, $M_m \subset M_n$ and any element in M_m can be generated by M_{m-1} and \mathfrak{S}_{2n-1} .

As the basis, we see that M_0 contains only one element Id_E . For the inductive step, suppose that any $h \in M_{m-1}$ can be generated from \mathfrak{S}_{2n-1} for $m < n$. Then, by taking anti-commutators of elements in \mathfrak{S}_{2n-1} , we see

$$Id_1 \otimes W \otimes Id_2 = \frac{1}{2}\{Id_1 \otimes W \otimes Y_2, Id_1 \otimes Id_{Q(m)} \otimes Y_2\}, \tag{A.201}$$

$$h \cdot (Id_1 \otimes W' \otimes Id_2) = \frac{1}{2}\{h, Id_1 \otimes W' \otimes Id_2\}, \tag{A.202}$$

where

$$\begin{aligned} Id_1 &:= Id_A \otimes Id_{Q(n-1)} \otimes Id_{Q(n-2)} \otimes \cdots \otimes Id_{Q(m+1)}, \\ Id_2 &:= Id_{Q(m-1)} \otimes Id_{Q(m-2)} \otimes \cdots \otimes Id_{Q(1)}, \\ Y_2 &:= \overbrace{Y \otimes \cdots \otimes Y}^{m-1}, \\ W &\in \{X, Z\}, \\ W' &\in \{X, Y, Z\}, \\ h &\in M_{m-1}. \end{aligned}$$

Note that $Id_1 \otimes W \otimes Y_2$ is in \mathfrak{S}_{2n-1} , and $Id_1 \otimes Id_{Q(m)} \otimes Y_2$ is in M_{m-1} . In addition, $Id_1 \otimes Y \otimes Id_2$ is obtained by taking a commutator of elements in \mathfrak{S}_{2n-1} . Therefore, Eqs. (A.201) and (A.202) mean that, when $m < n$, we can generate any element in $M_m = \{h \cdot (Id_1 \otimes W'' \otimes Id_2)\}$, where $h \in M_{m-1}$, $W'' \in \{Id, X, Y, Z\}$, by M_{m-1} and \mathfrak{S}_{2n-1} . Combining this fact and the assumption as well as $Id_E \in \mathfrak{S}_{2n-1}$, we can conclude that any element in M_m can be generated from \mathfrak{S}_{2n-1} where $0 \leq m \leq n - 1$. Since M_{n-1} is a basis of \mathfrak{S}'_{2n-1} , we have proved that \mathfrak{S}'_{2n-1} can be generated by \mathfrak{S}_{2n-1} .

(vi) $J = \mathfrak{S}_{2n}$. Since \mathfrak{S}_{2n-1} is a subspace of \mathfrak{S}_{2n} , any element in M_{n-1} can be generated from \mathfrak{S}_{2n} , where M_m is the set defined in Eq. (A.200). The following equalities

$$\begin{aligned} Z^* \otimes Id_3 &= \frac{1}{2}\{Z^* \otimes Y_3, Id_A \otimes Y_3\}, \\ h \cdot Z^* \otimes Id_3 &= \frac{1}{2}\{Z^* \otimes Id_3, h\}, \end{aligned} \tag{A.203}$$

where

$$\begin{aligned} h &\in M_{n-1} \\ Id_3 &:= Id_{Q(n-1)} \otimes Id_{Q(n-2)} \otimes \cdots \otimes Id_{Q(1)} \end{aligned}$$

$$Y_3 := \overbrace{Y \otimes \cdots \otimes Y}^{n-1},$$

indicate that $h \cdot Z^* \otimes Id_3$ can be generated from M_{n-1} and \mathfrak{S}_{2n} . Since $M_{n-1} \cup \{h \cdot Z^* \otimes Id_3\}_{h \in M_{n-1}}$ is a basis of \mathfrak{S}'_{2n} , \mathfrak{S}'_{2n} can be generated by \mathfrak{S}_{2n} . \square

Appendix B. Relation with other investigations about indirect control

There has been a paper [22], whose results appear to be similar to ours at the first sight. Although nothing is conflictive and their paper is very significant in its own right, we find it instructive to describe their main results in our language and elucidate the generality of our results.

Let us prove the central results in [22], namely, its **Theorems 2** and **3**, with our theorems and lemmas. We shall keep using our notations for the sake of consistency, although [22] uses a set of different notations.³

They make several assumptions for the Lie algebra L on $\mathcal{H}_E \otimes \mathcal{H}_S$:

- (i) The set L contains at least one element which is nonzero in $\mathcal{L}(\text{su}(\dim \mathcal{H}_E) \otimes \text{su}(\dim \mathcal{H}_S))$. (the condition (A-a) therein)
- (ii) Generators of any control on the space \mathcal{H}_S are in the algebra L , that is, $\{Id_E\} \otimes \text{su}(\dim \mathcal{H}_S) \in L$. (the condition (A-b))
- (iii) All elements in L are traceless.

Let us reexpress those theorems in our notation before proving them by using our results under these assumptions.

Theorem 2 in [22]. When $\dim \mathcal{H}_S \geq 3$, for any density matrix ρ_S on \mathcal{H}_S , i.e., any positive semi-definite operator with unit trace,

$$L = \text{su}(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S) \iff \forall U, \exists g \in L, \forall \rho_E, \text{Tr}_S e^g \rho_E \otimes \rho_S e^{-g} = U \rho_E U^\dagger \tag{B.1}$$

where ρ_E and U are a density operator and a unitary operator on \mathcal{H}_E , respectively.

Theorem 3 in [22]. When $\dim \mathcal{H}_S = 2$, different structures occur for the dynamical Lie algebra L , depending on the rank of the density matrix ρ'_S . If ρ'_S is of rank-2 on \mathcal{H}_S , the same proposition as (B.1) holds:

$$L = \text{su}(\dim \mathcal{H}_E \cdot \dim \mathcal{H}_S) \iff \forall U, \exists g \in L, \forall \rho_E, \text{Tr}_S e^g \rho_E \otimes \rho'_S e^{-g} = U \rho_E U^\dagger. \tag{B.2}$$

If $\text{rank} \rho_S = 1$, namely, $\rho_S = |\phi_S\rangle\langle\phi_S|$,

$$\begin{aligned} &\exists \bar{J}, J \subseteq i \cdot \mathfrak{u}(\dim \mathcal{H}_E), \\ &L = \mathcal{L}(i\bar{J} \otimes \{Id_S\} \cup J \otimes \text{su}(\dim \mathcal{H}_S)) \wedge i\mathcal{L}(\bar{J} \cup J) = \mathfrak{u}(\dim \mathcal{H}_E) \\ &\iff \forall U, \exists g \in L, \forall \rho_E, \text{Tr}_S e^g \rho_E \otimes |\phi_S\rangle\langle\phi_S| e^{-g} = U \rho_E U^\dagger. \end{aligned} \tag{B.3}$$

The right arrows in (B.1) and (B.2) are trivial. The right arrow in (B.3) can be justified as follows. From the condition in the LHS of (B.3), for any unitary operator U on \mathcal{H}_E , there is an element $g = \alpha_1 \otimes Id + \alpha_2 \otimes (|\phi_S\rangle\langle\phi_S| - |\phi_S^\perp\rangle\langle\phi_S^\perp|) \in L$ such that $e^g = U \otimes |\phi_S\rangle\langle\phi_S| + V \otimes |\phi_S^\perp\rangle\langle\phi_S^\perp|$, where $U = e^{\alpha_1 + \alpha_2}$ and $V = e^{\alpha_1 - \alpha_2}$ are unitary operators on \mathcal{H}_E .

So, it is sufficient to prove the left arrows in these propositions to obtain the theorems. To this end, the following two additional lemmas will be useful to use our result for them.

Lemma 12. *If a positive matrix ρ_E is non-zero and not proportional to the identity operator,*

$$\forall U, \exists g \in L, \text{Tr}_S e^g \rho_E \otimes \rho_S e^{-g} \propto U \rho_E U^\dagger \implies \mathfrak{u}(\dim \mathcal{H}_E) = \{\text{Tr}_S \tilde{g} \in \text{Ad}_L^\infty(\rho_E \otimes \rho_S)\}, \tag{B.4}$$

³ For instance, the systems S and A in [22] correspond to E and S in the present paper.

where L is a set of skew-Hermitian operators, ρ_S is a positive semi-definite operator, and U is a unitary operator on \mathcal{H}_E . Also,

$$\begin{aligned} Ad_L^\infty(\rho) &:= \lim_{j \rightarrow \infty} Ad_L^j(\rho), \\ Ad_L^0(\rho) &:= \{i\rho\}, \\ Ad_L^j(\rho) &:= \mathcal{L}(Ad_L^{j-1}(\rho) \cup [Ad_L^{j-1}(\rho), L]) \text{ for } j \geq 1. \end{aligned}$$

Here, we just sketch an outline of its proof, while it was proved in the paper [23] as [Theorem 1](#).

Proof. The \Rightarrow in Eq. (B.4) can be shown as

$$\begin{aligned} u(\dim \mathcal{H}_E) &\supseteq \{\text{Tr}_S \mathbf{g}\}_{g \in Ad_L^\infty(\rho_E \otimes \rho_S)} \\ &\supseteq i\mathcal{L}(\{\text{Tr}_S e^g \rho_E \otimes \rho_S e^{-g}\}_{g \in L}) \supseteq i\mathcal{L}(\{U \rho_E U^\dagger\}_U) = u(\dim \mathcal{H}_E). \end{aligned} \tag{B.5}$$

Each inclusion in the above expression can be justified as follows: The first inclusion is guaranteed by definition of $Ad_L^\infty(\rho)$. The second one is a result of $\forall g \in L, e^g \rho e^{-g} \in iAd_L^\infty(\rho)$, which can be seen by using the Taylor expansion of e^g and e^{-g} for $e^g \rho e^{-g}$. The third one comes from the LHS of (B.4) and the fact that $\text{Tr}_S e^g \rho_E \otimes \rho_S e^{-g} \neq 0$. The last equality is due to the assumption for ρ_E . \square

Lemma 13. If ρ'_S is a full rank positive operator,

$$\forall \rho_E, \text{Tr}_S e^g \rho_E \otimes \rho'_S e^{-g} = U \rho_E U^\dagger \implies \forall \rho_E, \text{Tr}_S e^g \rho_E \otimes Id_S e^{-g} \propto U \rho_E U^\dagger, \tag{B.6}$$

where g is a skew-Hermitian operator, U is a unitary operator on \mathcal{H}_E , and ρ_E is a density matrix on \mathcal{H}_E .

Proof. In can be shown directly by following the chain of relations:

$$\forall \rho_E, \text{Tr}_S e^g \rho_E \otimes \rho'_S e^{-g} = U \rho_E U^\dagger \tag{B.7}$$

$$\implies \forall |\phi_E\rangle, \text{Tr}_S e^g |\phi_E\rangle \langle \phi_E| \otimes \rho'_S e^{-g} = U |\phi_E\rangle \langle \phi_E| U^\dagger \tag{B.8}$$

$$\implies \forall |\phi_S\rangle, \forall |\phi_E\rangle, \text{Tr}_S e^g |\phi_E\rangle \langle \phi_E| \otimes |\phi_S\rangle \langle \phi_S| e^{-g} = U |\phi_E\rangle \langle \phi_E| U^\dagger \tag{B.9}$$

$$\implies \forall |\phi_E\rangle, \text{Tr}_S e^g |\phi_E\rangle \langle \phi_E| \otimes Id_S e^{-g} \propto U |\phi_E\rangle \langle \phi_E| U^\dagger \tag{B.10}$$

$$\implies \forall \rho_E, \text{Tr}_S e^g \rho_E \otimes Id_S e^{-g} \propto U \rho_E U^\dagger \tag{B.11}$$

The first and the third arrows are trivial, and others can be justified as follows. The second one can be seen by decomposing ρ'_S as $\rho'_S = \rho''_S + \delta |\phi_S\rangle \langle \phi_S|$ with any $|\phi_S\rangle$, a positive operator ρ''_S and an appropriate positive number δ . Therefore, if the relation (B.8)

$$\begin{aligned} &\text{Tr}_S e^g |\phi_E\rangle \langle \phi_E| \otimes \rho'_S e^{-g} \\ &= \text{Tr}_S e^g |\phi_E\rangle \langle \phi_E| \otimes \rho''_S e^{-g} + \delta \text{Tr}_S e^g |\phi_E\rangle \langle \phi_E| \otimes |\phi_S\rangle \langle \phi_S| e^{-g} \\ &= U |\phi_E\rangle \langle \phi_E| U^\dagger \end{aligned} \tag{B.12}$$

holds, both terms in the middle must be proportional to $U |\phi_E\rangle \langle \phi_E| U^\dagger$ since they are both positive and $U |\phi_E\rangle \langle \phi_E| U^\dagger$ is of rank 1. Combining this and the fact that U and e^g are unitary operators, we know that $\text{Tr}_S e^g |\phi_E\rangle \langle \phi_E| \otimes |\phi_S\rangle \langle \phi_S| e^{-g}$ must be $U |\phi_E\rangle \langle \phi_E| U^\dagger$. The last arrow holds simply because any positive operator ρ_E can be written as a linear combination of rank 1 projection operators. \square

Now, we can give a simple proof for the left arrow of (B.1). Consider a density operator ρ_E that is proportional to $Id_{B_1} \otimes |0\rangle_{R_1 R_1} \langle 0|$, where the tensor product structure is the one shown in [Theorem 2](#), i.e., $\bigoplus_j \mathcal{H}_{B_j} \otimes \mathcal{H}_{R_j}$. Then, if the RHS of Eq. (B.1) holds, ρ_E cannot be the identity operator in \mathcal{H}_E . This is because if $\rho_E \propto Id_E$ there exists a single j , say 1, in the direct sum above and the dimension of R_1 is one. This implies, due to [Theorem 2](#), that L is a subset of $\mathcal{L}(i \cdot u(\dim \mathcal{H}_E) \otimes \{Id_S\} \cup i \cdot Id_E \otimes \text{su}(\dim \mathcal{H}_S))$, and this contradicts with the assumption (i) above. Therefore, from the condition in the RHS of (B.1) and [Lemma 12](#), $u(\dim \mathcal{H}_E) = \{\text{Tr}_S \mathbf{g}\}_{g \in Ad_L^\infty(Id_{B_1} \otimes |0\rangle_{R_1 R_1} \langle 0| \otimes \rho_S)}$ must hold. This relation and the structure of L , i.e., $L = \mathcal{L}(L'_d \cup \bigoplus_j \{Id_{B_j}\} \otimes \text{su}(\dim \mathcal{H}_{R_j} \cdot \dim \mathcal{H}_S))$ with $L'_d \subseteq L_d = \bigoplus_j u(\dim \mathcal{H}_{B_j}) \otimes Id_{R_j} \otimes Id_S$, tell us that the index j can take only one value 1 and $\dim \mathcal{H}_{B_1} = 1$. Further, the assumption (iii), stating

that all elements are traceless, implies that L'_d can contain only 0. Hence, the left arrow of (B.1) is verified.

Next, let us give a simple proof for the left arrow in (B.2). From the condition in the RHS of (B.2) and Lemma 13,

$$\forall U, \exists g \in L, \forall \rho_E, \text{Tr}_S e^g \rho_E \otimes Id_S e^{-g} \propto U \rho_E U^\dagger \tag{B.13}$$

must hold. From Theorems 1 and 3, we know that L has a structure such that

$$L = \mathcal{L}(L'_d \cup \bigoplus_j \mathcal{L}(i\hat{j}_j \otimes \{Id_S\} \cup J_j \otimes \text{su}(\dim \mathcal{H}_S))), \tag{B.14}$$

$$L'_d \subseteq \bigoplus_j \hat{i}j_j \otimes \{Id_S\} \tag{B.15}$$

where candidates of the triple $(J_j, \bar{J}_j, \hat{J}_j)$ are given in Eqs. (25)–(42). From the assumption (iii), we can pick a density matrix ρ_E proportional to $Id_{E_1} + h$ where h is an element in the set J_1 so that ρ_E is not proportional to Id_E . Therefore, from (B.13) and Lemma 12, $u(\dim \mathcal{H}_E) = \{\text{Tr}_S g\}_{g \in Ad_L^\infty((Id_{E_1} + h) \otimes Id_S)}$ must hold. Since $i(Id_{E_1} + h) \otimes Id_S$ is in $\mathcal{L}(L \cup i\{Id_{E_1} \otimes Id_S\})$ and the latter is obviously closed under the commutation relation, the relation $Ad_L^\infty((Id_{E_1} + h) \otimes Id_S) \subseteq \mathcal{L}(L \cup i\{Id_{E_1} \otimes Id_S\})$ holds. These two relations allow us to have

$$u(\dim \mathcal{H}_E) = \{\text{Tr}_S g\}_{g \in \mathcal{L}(L \cup i\{Id_{E_1} \otimes Id_S\})}. \tag{B.16}$$

This relation and the structure of L written above enforce us that the index j can take only one value 1. Then, we can define a set \hat{J}'_1 such that $\hat{J}'_1 \subseteq \hat{J}_1$ and $L'_d = \hat{i}j'_1 \otimes \{Id_S\}$. Eq. (B.16) now implies

$$\hat{i}j'_1 \cup \bar{i}j_1 \cup \{iId_{E_1}\} = u(\dim \mathcal{H}_{E_1}) = u(\dim \mathcal{H}_E), \tag{B.17}$$

which means that the dimension of \mathcal{H}_{A_1} is equal to 1. Thus, $J'_1 \subset \mathcal{L}(\{Id_{E_1}\})$, and \bar{J}_1 must be sandwiched as $u(\dim \mathcal{H}_{E_1}) \supseteq \bar{J}_1 \supseteq \text{su}(\dim \mathcal{H}_{E_1})$, from which we can deduce \hat{J}_1 should be either $\hat{\mathcal{O}}_4$ or $\hat{\mathcal{M}}_\gamma^{(2)}$ with an appropriate integer $\gamma \geq 3$. Note that the case of $J_1 = \mathfrak{R}$ is ruled out from the assumption (i). Moreover, the assumption (iii) indicates that L'_d can contain only 0, and thus the left arrow in (B.2) is shown.

Finally, we give a simple proof for the left arrow in (B.3). Similarly to the above case, we pick a density matrix $\rho_E \propto Id_E + h$ where h is an element in the set $\bigoplus_j \bar{J}_j$ so that ρ_E is not proportional to Id_E . From the right relation in (B.3) and Lemma 12, the relation

$$u(\dim \mathcal{H}_E) = \{\text{Tr}_S g\}_{g \in Ad_L^\infty((Id_{E_1} + h) \otimes |\phi_S\rangle\langle\phi_S|)} \tag{B.18}$$

must hold. Here, we recycle the definitions of L and L'_d in Eqs. (B.14) and (B.15). Since any element in L and $(Id_{E_1} + h) \otimes |\phi_S\rangle\langle\phi_S|$ is block diagonalized into the subspaces $\mathcal{H}_{E_L} \otimes \mathcal{H}_S$, in order to satisfy the above relation, the index j can take only a single value 1. Since h is in J_1 , its form is one of those in Eqs. (31)–(36). Together with other forms of operators, i.e., Eqs. (37)–(42) and (25)–(30), it can be shown that the components of $Ad_L^\infty((Id_{E_1} + h) \otimes |\phi_S\rangle\langle\phi_S|)$ in the space \mathcal{H}_{A_1} should be either Id or Z^* . Since both Id and Z^* are obviously diagonalized in \mathcal{H}_{A_1} , Eq. (B.18) means that $\dim \mathcal{H}_{A_1}$ must be 1 so that $\{\text{Tr}_S g\}$ can span $u(\dim \mathcal{H}_E)$, which then implies $L'_d \subseteq i\{Id_E \otimes Id_S\}$. Taking the assumption (iii) into account, we can conclude $L'_d = \{0\}$.

With the help of forms of J and \hat{J} in Eqs. (25)–(30) and (37)–(42), we can now verify whether each type of J in Eqs. (25)–(30) satisfies the requirement Eq. (B.18). First, let us have a look at $J_1 = \mathcal{S}_{2n'-1}$.

The set $iAd_L^\infty((Id_{E_1} + h) \otimes |\phi_S\rangle\langle\phi_S|)$ of operators on $\mathcal{H}_{Q_1^{(n'-1)}} \otimes \mathcal{H}_{Q_1^{(n'-2)}} \otimes \dots \otimes \mathcal{H}_{Q_1^{(1)}} \otimes \mathcal{H}_S = \mathcal{H}_{E_1} \otimes \mathcal{H}_S = \mathcal{H}_E \otimes \mathcal{H}_S$ can be written as

$$\begin{aligned} & \mathcal{L}(\{Id^{\otimes\Delta_1} \otimes W_1 \otimes Y^{\otimes\Delta_2} \otimes W_2 \otimes Id^{\otimes\Delta_3} \otimes W_3 \\ & \quad \otimes Y^{\otimes\Delta_4} \otimes W_4 \otimes Id^{\otimes\Delta_5}\}_{W_k \in \{X, Z\}, \Delta_k \in \mathbb{Z}_{\geq 0} \text{ s.t. } \sum_{k=1}^5 \Delta_k = n' - 4}, \\ & \cup \{Id^{\otimes\Delta_1} \otimes W_1 \otimes Y^{\otimes\Delta_2} \otimes Id \otimes Y^{\otimes\Delta_3} \otimes W_2 \otimes Id^{\otimes\Delta_4}, \\ & Id^{\otimes\Delta_1} \otimes Y \otimes Id^{\otimes\Delta_2} \otimes W_1 \otimes Y^{\otimes\Delta_3} \otimes W_2 \otimes Id^{\otimes\Delta_4}, \\ & Id^{\otimes\Delta_1} \otimes W_1 \otimes Y^{\otimes\Delta_2} \otimes W_2 \otimes Id^{\otimes\Delta_3} \otimes Y \otimes Id^{\otimes\Delta_4}, \\ & Id^{\otimes\Delta_1} \otimes W_1 \otimes Y^{\otimes\Delta_2} \otimes W_2 \otimes Id^{\otimes\Delta_3} \otimes W_3 \otimes Y^{\otimes\Delta_4}\}_{W_k \in \{X, Z\}, \Delta_k \in \mathbb{Z}_{\geq 0} \text{ s.t. } \sum_{k=1}^4 \Delta_k = n' - 3}, \\ & \cup \{Id^{\otimes\Delta_1} \otimes Y \otimes Id^{\otimes\Delta_2} \otimes Y \otimes Id^{\otimes\Delta_3}, Id^{\otimes\Delta_1} \otimes Y \otimes Id^{\otimes\Delta_2} \otimes W_1 \otimes Y^{\otimes\Delta_3}, \\ & Id^{\otimes\Delta_1} \otimes W_1 \otimes Y^{\otimes\Delta_2} \otimes Id \otimes Y^{\otimes\Delta_3}, \\ & Id^{\otimes\Delta_1} \otimes W_1 \otimes Y^{\otimes\Delta_2} \otimes W_2 \otimes Id^{\otimes\Delta_3}\}_{W_k \in \{X, Z\}, \Delta_k \in \mathbb{Z}_{\geq 0} \text{ s.t. } \sum_{k=1}^3 \Delta_k = n' - 2}, \\ & \cup \{Id^{\otimes\Delta_1} \otimes Y \otimes Id^{\otimes\Delta_2}, Id^{\otimes\Delta_1} \otimes W \otimes Y^{\otimes\Delta_2}\}_{W \in \{X, Z\}, \Delta_k \in \mathbb{Z}_{\geq 0} \text{ s.t. } \Delta_1 + \Delta_2 = n' - 1} \\ & \cup \{Id^{\otimes n'}\} =: \Sigma. \end{aligned} \tag{B.19}$$

Here, we have omitted the space \mathcal{H}_{A_1} since its dimension is 1. We can see from Eq. (B.19) that Eq. (B.18) cannot be satisfied when $n' \geq 3$. Thus, $J_1 = \mathfrak{S}_{2n'-1}$ is not allowed when $n' \geq 3$.

Second, we repeat a similar check for $J_1 = \mathfrak{S}_{2n'}$. The set $iAd_L^\infty((Id_{E_1} + h) \otimes |\phi_S\rangle\langle\phi_S|)$ can now be written as

$$\begin{aligned} & \mathcal{L}(\{Y^{\otimes\Delta_1} \otimes W_1 \otimes Id^{\otimes\Delta_2} \otimes W_2 \otimes Y^{\otimes\Delta_3}, \\ & Y^{\otimes\Delta_1} \otimes W_1 \otimes Id^{\otimes\Delta_2} \otimes Y \otimes Id^{\otimes\Delta_3}\}_{W_k \in \{X, Z\}, \Delta_k \in \mathbb{Z}_{\geq 0} \text{ s.t. } \sum_{k=1}^3 \Delta_k = n' - 2}, \\ & \cup \{Y^{\otimes\Delta_1} \otimes Id \otimes Y^{\otimes\Delta_2}, Y^{\otimes\Delta_1} \otimes W \otimes Id^{\otimes\Delta_2}\}_{W \in \{X, Z\}, \Delta_k \in \mathbb{Z}_{\geq 0} \text{ s.t. } \Delta_1 + \Delta_2 = n' - 1} \\ & \cup \{Y^{\otimes n'}\} \cup \Sigma). \end{aligned} \tag{B.20}$$

From this, we again see that the requirement (B.18) cannot be fulfilled when $n' \geq 4$. Therefore, $J_1 = \mathfrak{S}_{2n'}$ is ruled out for $n' \geq 4$.

Combining all these results, we can conclude that L should have the form $L = \mathcal{L}(\bar{j}_1 \otimes \{Id_S\} \cup J_1 \otimes \text{su}(\dim \mathcal{H}_S))$, where $\dim(\mathcal{H}_{A_1}) = 1$ and (\bar{J}_1, J_1) is equal to either $(\hat{\mathfrak{S}}_n, \mathfrak{S}_n)$ or $(\bar{\mathfrak{M}}_\gamma^{(k)}, \mathfrak{M}_\gamma^{(k)})$ with $n \in \{3, 4, 6\}$, $k \in \{1, 2, 4\}$ and $\gamma \in \mathbb{Z}_{\geq 3}$. Also, it is straightforward to check $\mathcal{L}(\bar{J}_1 \cup J_1) = \mathfrak{u}(\dim \mathcal{H}_E)$ for any choice of (\bar{J}_1, J_1) . Note, however, that the choice $(\bar{J}_1, J_1) = (\bar{\mathfrak{A}}, \mathfrak{A})$ is ruled out because of the assumption (ii). Hence, the left arrow in (B.3) is proved.

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