



All Theses and Dissertations

---

2018-07-01

# Ecomorph Convergence in Stick Insects (Phasmatodea) with Emphasis on the Lonchodinae of Papua New Guinea

Yelena Marlese Pacheco  
*Brigham Young University*

Follow this and additional works at: <https://scholarsarchive.byu.edu/etd>

 Part of the [Life Sciences Commons](#)

---

## BYU ScholarsArchive Citation

Pacheco, Yelena Marlese, "Ecomorph Convergence in Stick Insects (Phasmatodea) with Emphasis on the Lonchodinae of Papua New Guinea" (2018). *All Theses and Dissertations*. 7444.  
<https://scholarsarchive.byu.edu/etd/7444>

This Thesis is brought to you for free and open access by BYU ScholarsArchive. It has been accepted for inclusion in All Theses and Dissertations by an authorized administrator of BYU ScholarsArchive. For more information, please contact [scholarsarchive@byu.edu](mailto:scholarsarchive@byu.edu), [ellen\\_amatangelo@byu.edu](mailto:ellen_amatangelo@byu.edu).

Ecomorph Convergence in Stick Insects (Phasmatodea) with Emphasis on the  
Lonchodinae of Papua New Guinea

Yelena Marlese Pacheco

A thesis submitted to the faculty of  
Brigham Young University  
in partial fulfillment of the requirements for the degree of  
Master of Science

Michael F. Whiting, Chair  
Sven Bradler  
Seth M. Bybee  
Steven D. Leavitt

Department of Biology  
Brigham Young University

Copyright © 2018 Yelena Marlese Pacheco

All Rights Reserved

## ABSTRACT

### Ecomorph Convergence in Stick Insects (Phasmatodea) with Emphasis on the Lonchodinae of Papua New Guinea

Yelena Marlese Pacheco  
Department of Biology, BYU  
Master of Science

Phasmatodea exhibit a variety of cryptic ecomorphs associated with various microhabitats. Multiple ecomorphs are present in the stick insect fauna from Papua New Guinea, including the tree lobster, spiny, and long slender forms. While ecomorphs have long been recognized in phasmids, there has yet to be an attempt to objectively define and study the evolution of these ecomorphs. Using principal component analysis, PERMANOVA, ANOVA, and phylogenetic reconstructions, we examined the evolution of ecomorphs in the Lonchodinae stick insects of Papua New Guinea. Phylogenetic reconstructions were performed via maximum likelihood and Bayesian methods and ecomorphs were mapped onto recovered topologies to assess patterns of ecomorph evolution. Statistical test supported a general tree lobster ecomorph grouping with overlap of the slender and spiny ecomorph groups. Phylogenetic reconstructions recovered predominantly congruent topologies, with indications of ecomorph convergence across Phasmatodea. Three independent origins of the tree lobster ecomorph were recovered within the subfamily Lonchodinae. When ecomorph evolution was examined across Phasmatodea, multiple origins of the slender, spiny, tree lobster, and large winged ecomorphs were also recovered.

Keywords: Phasmatodea, ecomorph, convergence, phylogeny

## ACKNOWLEDGEMENTS

I would like to thank the members of my committee for their mentorship and willingness to serve on my committee. I would specifically like to thank Dr. Bradler for hosting me in his lab; without that opportunity this project would not be possible. I would especially like to thank my advisor Dr. Whiting for his willingness to accept me as a student in his lab, and his mentorship and time put into my education over the last two years. I would also like to thank Dr. James Robertson for his help and guidance on this project. Additionally, I would like to thank members of the Bybee lab group for their support and friendship. Thank you to my family and friends for their support and belief in my ability to achieve my goals. Thank you to all of those who urged me to pursue this education path.

## TABLE OF CONTENTS

TITLE PAGE .....	i
ABSTRACT.....	ii
ACKNOWLEDGEMENTS.....	iii
TABLE OF CONTENTS.....	iv
LIST OF TABLES.....	vi
LIST OF FIGURES .....	vii
INTRODUCTION .....	1
METHODS .....	4
Taxon sampling .....	4
Morphometrics.....	4
Statistical methods.....	7
DNA extraction and PCR amplification.....	8
Multiple sequence alignment.....	8
Phylogenetic reconstruction .....	9
RESULTS .....	9
Morphometrics and Statistical analyses.....	9
Phylogenetic reconstruction .....	12
DISCUSSION .....	18
Morphometrics and statistical analyses .....	18

Phylogenetic reconstruction .....	18
CONCLUSION.....	20
REFERENCES .....	22
APPENDIX.....	26

## LIST OF TABLES

Table 1. Summary of factor loadings for each dimension .....	26
Table 2. Statistical summary of PERMANOVA tests .....	27
Table 3. Statistical summary for ANOVA test for linear measurements .....	27
Table 4. Statistical summary for ANOVA of ratio matrix.....	28
Table 5. Taxon Sampling for molecular analysis .....	28

## LIST OF FIGURES

Figure 1. Examples of four different phasmids ecomorphs .....	2
Figure 2. Morphometric characters that were measured for statisticl analyses .....	6
Figure 3. PCA plots of PC1 v. PC2 .....	10
Figure 4. Maximum likelihood topology with ancestral state reconstruction indicated at nodes of interest.....	14
Figure 5. Bayesian topology with ancestral state reconstruction indicated at nodes of interest .....	17



## INTRODUCTION

Phasmatodea, an insect order well known for its camouflage and crypsis, is considered a mesodiverse (~3200 spp.) insect order that exhibits a variety of ecomorphs. Phasmid ecomorphs include long slender, large winged, short wingless, leaf imitating, small spiny, and stout-ground dwelling forms (Buckley et al., 2009) (Figure 1). An ecomorph is a morphological form associated with similar ecological occupancy (Garland and Losos, 1994; Losos, 1994; Losos, 2010; Williams, 1972). Ecomorphs are observed in other animal groups, including mantids, katydids, lice, spiders, and *Anolis* lizards, with several instances of convergence of different forms (Blackledge and Gillespie, 2004; Langerhans et al. 2006; Velasco and Herrel; 2007, Svenson and Whiting, 2009; Yamagishi et al., 2014; Muggleston et al., 2016; Rodríguez et al., 2016; Grisales-Martínex et al. 2017). Many phasmid ecomorphs can be easily observed and identified. However; there are also species whose body forms would be considered an intermediate between two given ecomorphs. The inability to distinguish the ecomorphs of these intermediate forms partially results from the lack of formal description of each phasmid ecomorph. Finding a way to objectively define and determine phasmids ecomorphs would prove helpful in dealing with newly described species and intermediate forms, as well as understanding the evolution of these ecomorphs. Before phasmid ecomorphs can be described we must determine if the ecomorphs can be distinguished from one another using an objective framework. In this study we will use various morphometric methods to test the possibility of objective delimitation of ecomorphs.

In addition to testing for distinct ecomorph groupings, this study aims to determine the evolutionary history of various phasmids ecomorphs. The stout-ground dwelling ecomorph, commonly known as the tree lobster, is well known for the Lorde Howe Island stick insect,

which was once thought to be extinct (Priddel et al., 2003). Tree lobsters are typically found at the base of trees and are characterized by their robust body size and enlarged hind femora (Buckley et al., 2009; Buckley, 2010). Ecomorphs appear to have evolved multiple times across Phasmatodea; and the tree lobster form is hypothesized to have evolved at least three times across the order. These three origins include 1) close phylogenetic relationship of 1. *T. guentheri* and *Eurycantha*, 2) the species *Dryococelus australis*, and 3) the genus *Canachus*. (Buckley et al., 2009).

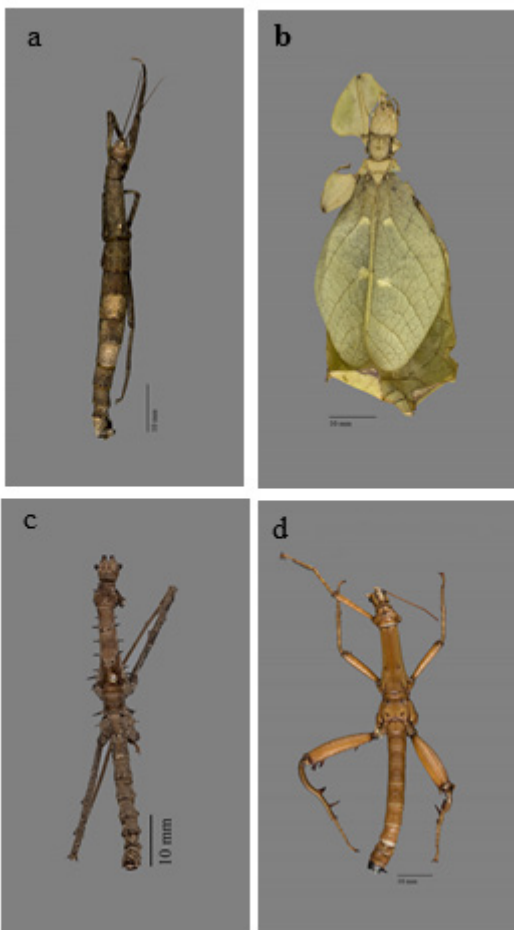


Figure 1  
Examples of four different phasmid ecomorphs a. long slender ecomorph (*Oxyartes sp.*), b. leaf mimic ecomorph (*Phyllium sp.*), c. small spiny ecomorph (*Erinaceophasma vepres vepres*), and d. tree lobster ecomorph (*Thaumatolectron guentheri*)

Recent studies have helped further elaborate the evolution of species within Phasmatodea (Bradler et al. 2014; Robertson et al, in press). The present study focuses on specific lineages of Phasmatodea within the subfamily Lonchodinae to investigate evolution of the tree lobster and other ecomorphs more extensively. Lonchodinae is a subfamily of stick insects that exhibits a variety of ecomorphs, including tree lobsters, the spiny ecomorph, and long slender ecomorph. The subfamily consists of 52 genera and 390 described species. The tree lobsters of Lonchodinae are traditionally proposed to have one origin within the subfamily (Bradler, 2009; Buckley et al., 2009). However, previous studies were based on a limited taxon sampling. Buckley et al. (2009) incorporated only four species from the subfamily, while Bradler (2009) included just eight of the Papua New Guinea Lonchodinae. To more extensively examine the relationships in Lonchodinae, a total of 52 Lonchodinae species were used in this analysis. This increased taxon sampling includes six new undescribed Lonchodinae species. Species descriptions will not be presented in this paper. Species will be described after further systematic clarification within the group.

The Lonchodinae of Papua New Guinea is recovered as a monophyletic group in a previous study (Robertson et al. in press) providing us a system to study the evolution of ecomorphs within this lineage. Using both mitochondrial and nuclear loci, we present a phylogenetic reconstruction of the lineage which consists of the Papua New Guinea phasmids, in order to assess the evolution of the tree lobster ecomorph from Papua New Guinea.

## METHODS

### Taxon sampling

Taxa were sampled to incorporate the range of ecomorphs present in the Papua New Guinea Lonchodinae (see index Table 4). These included the diminutive spiny form represented by the genera *Neopromachus* (Giglio & Tso 1912) and *Erinaceophasma* (Zompro 2001), the long slender forms represented by the genera *Hyrtacus* (Stål 1915) and *Eupromachus* (Brunner Von Wattenwyl 1902), and the tree lobsters represented by *Eurycantha* (Boisduval 1835) and *Thaumatolectron* (Hennemann and Conle 1997). Ingroup sampling consisted of 15 assumed *Neopromachus* spp., two *Erinaceophasma* subspecies, seven *Hyrtacus* spp., two *Eupromachus* spp., seven *Eurycantha* species, and one *Thaumatolectron* species (*Thaumatolectron guentheri*). An additional eleven Lonchodinae species were included, as well. Additional ingroup taxa were selected from Diapheromerinae, Clitumninae, Gratidiini, Agathemeridae, Pseudophasmatinae, Heteropteryginae, Pharnaciini, Cladomorphinae, Stephanacridini, Lanceocercata, Phylliinae, and Necrosiinae. The sister group to Euphasmatodea, *Timema*, was used as an outgroup (Kristensen, 1975; Tilgner, 2002; Whiting et al., 2003; Terry & Whiting, 2005; Bradler, 2009; Klug & Bradler, 2006; Tomita et al., 2011; Friedemann et al., 2012; Gottardo et al., 2012; Wan et al., 2012).

### Morphometrics

Body measurements were taken for eight morphological structures (Figure 2) from 135 specimens. Only adult specimens were measured and multiple representatives of each species including both male and female, up to seven specimens per sex, were measured. Both ethanol preserved and pinned specimens were measured. Males and females were analyzed separately in

each morphometric analysis. Measurements included: head width (HW), head length (HL), mean mesonotal width (MnW), mean mesonotal length (MnL), mean mesotibial length (MtL), mean abdominal width (AW), mean abdominal length (AL), and total body length (BL) (Fig. 1). Mean mesonotal width and mean abdominal width were calculated by averaging the width of the anterior margin and the posterior margin of each structure. Mean mesonotal length and mean abdominal length were calculated by averaging three length measurements: the length of the right side of the specimen, the left side of the specimen, and the length down the midline of the specimen. Abdominal measurements were measured from the second abdominal segment to the ninth segment because the first abdominal segment in Phasmatodea is fused to the thorax and genitalia vary across separate species. A total body length measurement was taken from the most distal point of the head to the end of the genitalia. Measurements were then converted into three ratios, including head width to head length (H), mesonotal width to mesonotal length (Mn), and abdominal width to abdominal length (A).

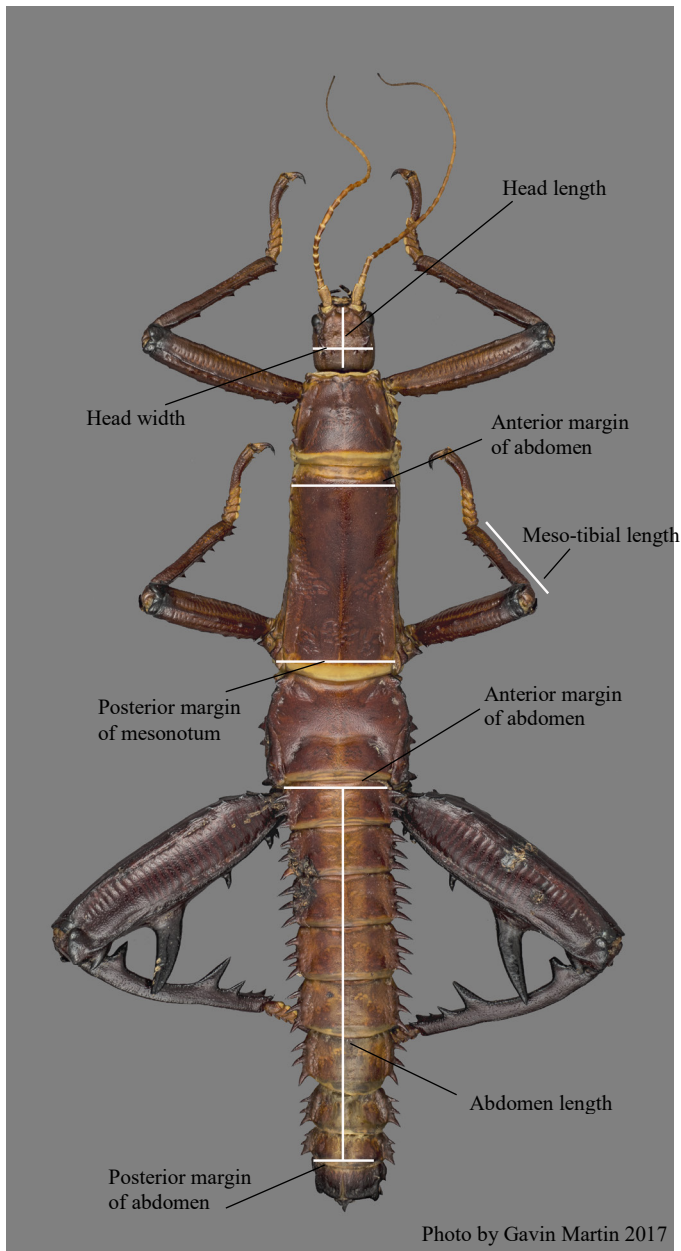


Figure 2  
Morphometric characters that were measured for statistical analyses

## Statistical methods

Two separate principal components analyses (PCA) were performed. The first analysis included only the average linear measurements along with total body length and the second analysis included the three ratios (H, Mn, and A), mean tibial length, and total body length. PCAs were performed in R (R Core Team, 2013). Principal components one (PC1) and principal components two (PC2) were plotted against each other, for each analysis and each sex, to assess for the presence of ecomorph groupings. The factor loadings of each measured and calculated character were estimated to determine which, if any, element had a significant influence on either PC variable.

PERMANOVA analyses were performed in order to determine if measured characters differed significantly across ecomorphs. Analyses were performed in RStudio (RStudio Team, 2016) using the package *vegan* (Oksanen et al., 2017) with 1000 permutations. The multivariate analysis uses distance methods to compare the presented elements across the three ecomorphs. The results will be used to determine if the measured elements, as a whole, differ significantly between ecomorphs.

ANOVA analyses were performed to determine if each measured character differed significantly between ecomorphs. Analyses were executed in RStudio (RStudio Team, 2016) with the package *vegan* (Oksanen et al., 2017). This was done by comparing the means in each ecomorph grouping of individual characters, to determine if the means from each ecomorph grouping differ significantly.

## DNA extraction and PCR amplification

Specimens vouchers are preserved in 99% ethanol, stored at -80°C, and deposited in the Insect Genomics Collection at Brigham Young University. Tissue samples were extracted by removing muscle from the hind leg and coxa of specimens. DNA was extracted from tissue samples with a Qiagen DNeasy Blood and Tissue kit (Qiagen, Valencia, CA). Seven loci were targeted and amplified via polymerase chain reaction (PCR): nuclear 18S rRNA (18S), 28S rRNA (28S), histone 3 (H3); mitochondrial 12S rRNA (12S), 16S rRNA (16S), cytochrome c oxidase subunit I (COI), and cytochrome c oxidase subunit II (COII). PCR amplification used standard insect primers and previously described protocols (Svenson and Whiting, 2009; Robertson et al., 2013). PCR products were cleaned and sequencing reactions were completed using Big Dye terminator sequencing. Sequences were prepared for gel electrophoresis and complementary strands were sequenced at the Brigham Young University DNA Sequencing Center (Provo, UT).

## Multiple sequence alignment

Sequence fragments were assembled into contigs, ends were trimmed, and sequences were BLAST searched for contamination in Geneious version 10.1.3 (Kearse et al., 2012). Each locus was aligned individually on the MAFFT server using MAFFT version 7 (Kato and Standley, 2013) with default settings. Aligned sequences were then concatenated in Geneious (Kearse et al., 2012).



## Phylogenetic reconstruction

Both maximum likelihood (ML) and Bayesian methods were used to infer the topology of the Papua New Guinea Lonchodinae. Partitions were implemented for the ML reconstructions for each of the 7 loci. Partitions were then analyzed in ModelFinder (Kalyaanamoorthy et al., 2017) in IQ-Tree (Trifinopoulos et al. 2016) to determine the best fit model for each partition and establish if any partitions should be merged, to reduce overparameterization. Tree reconstruction was performed in IQ-Tree (Trifinopoulos et al. 2016) with 1000 bootstrap replicates (Hoang et al., in press).

Bayesian analyses were performed in Mr. Bayes version 3.2.6 (Huelsenbeck and Ronquist, 2001; Ronquist and Huelsenbeck, 2003) using the BYU supercomputer (<https://marylou.byu.edu/>). The same seven partitions used in the ML analysis were implemented to the multiple sequence alignment. Runs were checked every 100,000 generations for a total of 50,000,000 generations with a 25% burn in. Bayesian analysis was run under the GTR+I+G model and resulting posterior probabilities were used to assess nodal support.

Ancestral state reconstructions were performed in a parsimony framework in Mesquite (Maddison and Maddison, 2017), for both likelihood and Bayesian topologies. Each ecomorph was coded as an unordered multi-state character (0: spiny, 1: slender, 2: tree lobster, 3: leaf, 4: large winged, and 5: intermediate leaf/spiny 6: intermediate tree lobster).

## RESULTS

### Morphometrics and Statistical analyses

The first and second axis of the PCA were plotted against each other (Figure 3); general ecomorphs groupings were recovered with some overlap among groups.

In analyses of male specimens, PC1 and PC2 account for 91.08% of the variation. PC1 accounted for 79.87% of the variation and PC2 accounted for 11.2% of the variation. There was no one specific dimension that influenced PC1 significantly. Mean tibia length had the greatest influence on PC2 with a factor loading of 0.78 (Table 1).

For females, PC1 and PC2 account for 84.65% of the variation. PC1 accounted for 71.49% of the variation and PC2 accounted for 13.16% of the variation. There was no one specific dimension that influenced PC1 significantly. Mean tibia length had the greatest influence on mean tibia length in PC2, with a factor loading of 0.60.

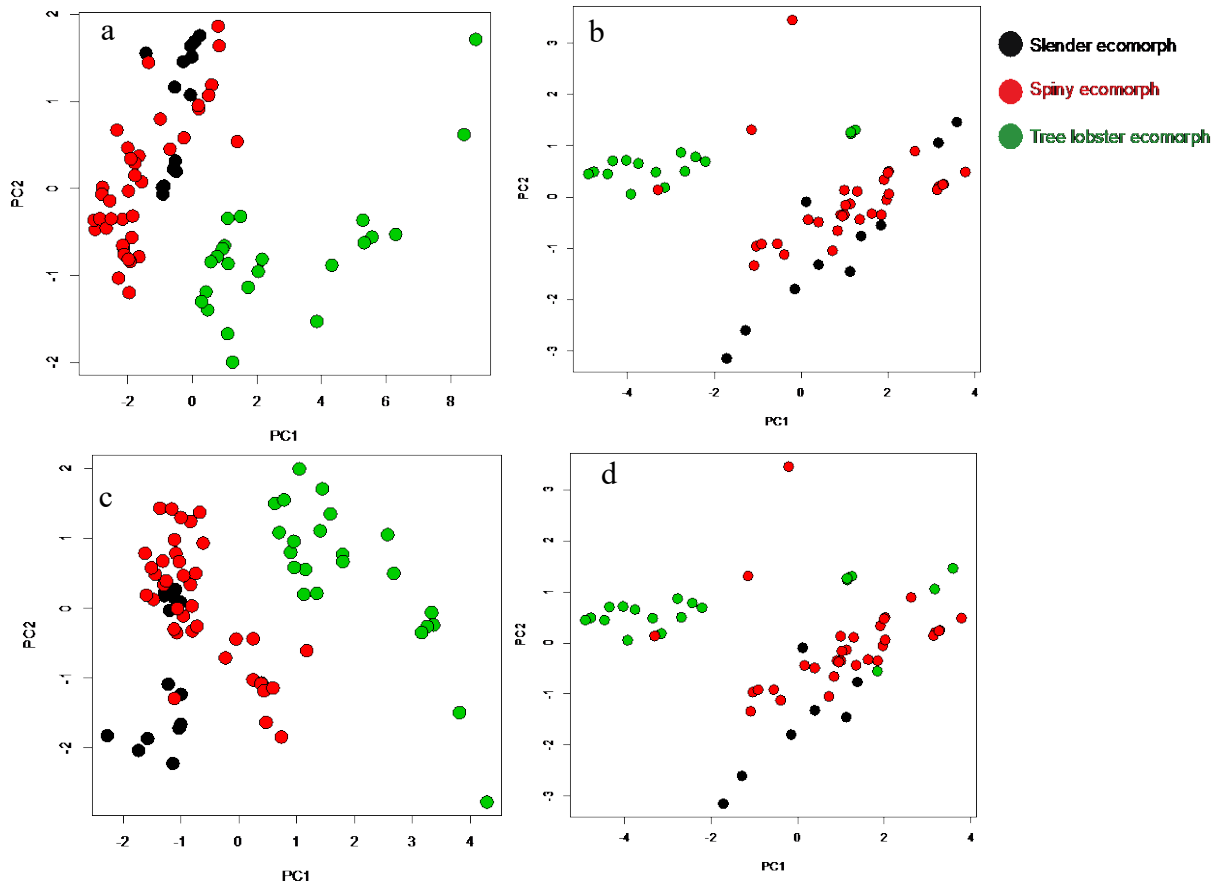


Figure 3  
PCA plots of PC1 v. PC2 for a. male linear measurements, b. female linear measurements, c. male ratios, and d. female ratios.

Principal components analyses were also performed on ratios in order to adjust for differences in diet. PC1 was plotted against PC2 (Fig. 3a-b) in both males and females and similar results to the linear measurement analyses were recovered, with no distinct ecomorph groupings.

In males, PC1 and PC2 accounted for 69.58% of the variation. PC1 accounted for 46.83% of the variation, and Mn had the greatest influence on PC1, with a factor loading of 0.61. PC2 accounted for 22.75% of the variation and mean tibial length had the highest influence on PC2, with a factor loading of -0.79.

In females, PC1 and PC2 accounted for 76.28% of the variation. PC1 accounted for 46.38% of the variation, while no one dimension influences had a significant influence on the on PC1. PC2 accounted for 29.9% of the variation, while no one dimension influences had a significant influence on the on PC2.

The multivariate analysis (PERMANOVA) of male linear measurements suggests a significant difference between the three ecomorphs ( $F_{2,132}=45.82$ ,  $p < 0.001^*$ ). Additionally, the multivariate analysis of female linear measurements suggests a significant difference between the three ecomorphs ( $F_{2,132}=17.06$ ,  $p < 0.001^*$ ).

When ratios were examined via PERMANOVA the analysis of ratios for male only specimens ( $F_{2,132}=41.74$ ,  $p < 0.001^*$ ) and female only specimens ( $F_{2,132}=19.90$ ,  $p < 0.001^*$ ) also suggests a significant difference between ecomorphs.

Analysis of variance test were performed on each individual linear measurement character. Across males, the means of all linear characters differing significantly between ecomorphs, except for tibial length ( $F_{2,132}=0.036$ ,  $p = 0.96$ ). The analysis of female specimens

recovered a significant difference in the means of all linear characters, except tibial length ( $F_{2,132}=0.41, p = 0.67$ ). (See Table 2 for a full summary of ANOVA results).

The result of the ANOVA test for the three ratios examined, mean tibial length, and total body length across males recovered a non-significant difference in H across ecomorphs ( $F_{2,73} = 0.50, p= 0.61$ ). Additionally, the mean tibial length, in male specimens, was found to not differ significantly between ecomorphs ( $F_{2,73} = 2.73, p = 0.96$ ), while all other characters' means differed significantly. The analysis of female specimens recovered similar results, with all characters' means differing significantly between ecomorphs, except tibial length ( $F_{2,73}=32.48, p = 0.67$ ). (See table 3 for a full summary of ANOVA results).

Overall, PCA results recovered broad ecomorph groupings while PERMANOVA and ANOVA analyses do indicate significant differences among ecomorphs, with some overlap of ecomorph groups.

#### Phylogenetic reconstruction

The best fitting models for each locus were: TVM+I+G4 for 12S and H3, GTR+I+G4 for COII and 28S, K3Pu+I+G4 for 16S, TVM+G4 for COI, and SYM+I+G4 for 18S. ML reconstruction recovered *Neopromachus* (spiny morph) as non-monophyletic, consistent with previous morphological and molecular studies (Figure 4) (Bradler 2009, Robertson et al. in press). *Hyrtacus*, *Eupromachus*, and *Eurycantha* were also recovered as non-monophyletic. *Eurycantha* and *T. guentheri* were recovered as polyphyletic, contrary to previous studies (Bradler, 2009; Buckley et al., 2009). The non-monophyly of *Eurycantha* is due to the placement of a single taxon, *Eurycantha sp. 1*. Further morphological work and observations should be completed to verify if this taxon is indeed a *Eurycantha* species, or a possible new

genus. An unidentified Eurycanthini sp. (Eurycanthini sp. 1) was recovered as sister to *T. guentheri* (bootstrap value = 100). The Lonchodinae subfamily was recovered as sister to the subfamily Necrosiinae (bootstrap support = 83, posterior probability = 1), congruent with results of Robertson et al. (in prep.).

Mapping of ecomorphs indicated three separate origins of the tree lobster ecomorph within Lonchodinae and a total of five independent origins of the tree lobster ecomorph across all Phasmatodea. Ancestral state reconstruction recovered the spiny form as the ancestral state of the majority *Eurycantha* assemblage and the single *Eurycantha* sp. 1 taxon. The slender, tree lobster, and intermediate tree lobster forms were recovered as equally parsimonious ancestral states of the *T. guentheri* lineage. The ancestral states of the two other tree lobster lineages, *Dyococelus australis* and *Canachus* were recovered as the large winged ecomorph and the tree lobster, slender, or large winged ecomorph respectively. Within Lonchodinae, one independent origin of the spiny ecomorph was recovered, with a total of five independent origins of this ecomorph across Phasmatodea. The slender ecomorph was recovered as the ancestral state of the Lonchodinae lineage, with at four separate origins of the slender ecomorph within the subfamily. Across Euphasmatodea five origins of the spiny ecomorph were recovered, six origins of the slender ecomorph, two origins of the large winged ecomorph, and one origin of the leaf ecomorph. The intermediate short stalky form and slender ecomorph were recovered as equally parsimonious ancestral states of Euphasmatodea.

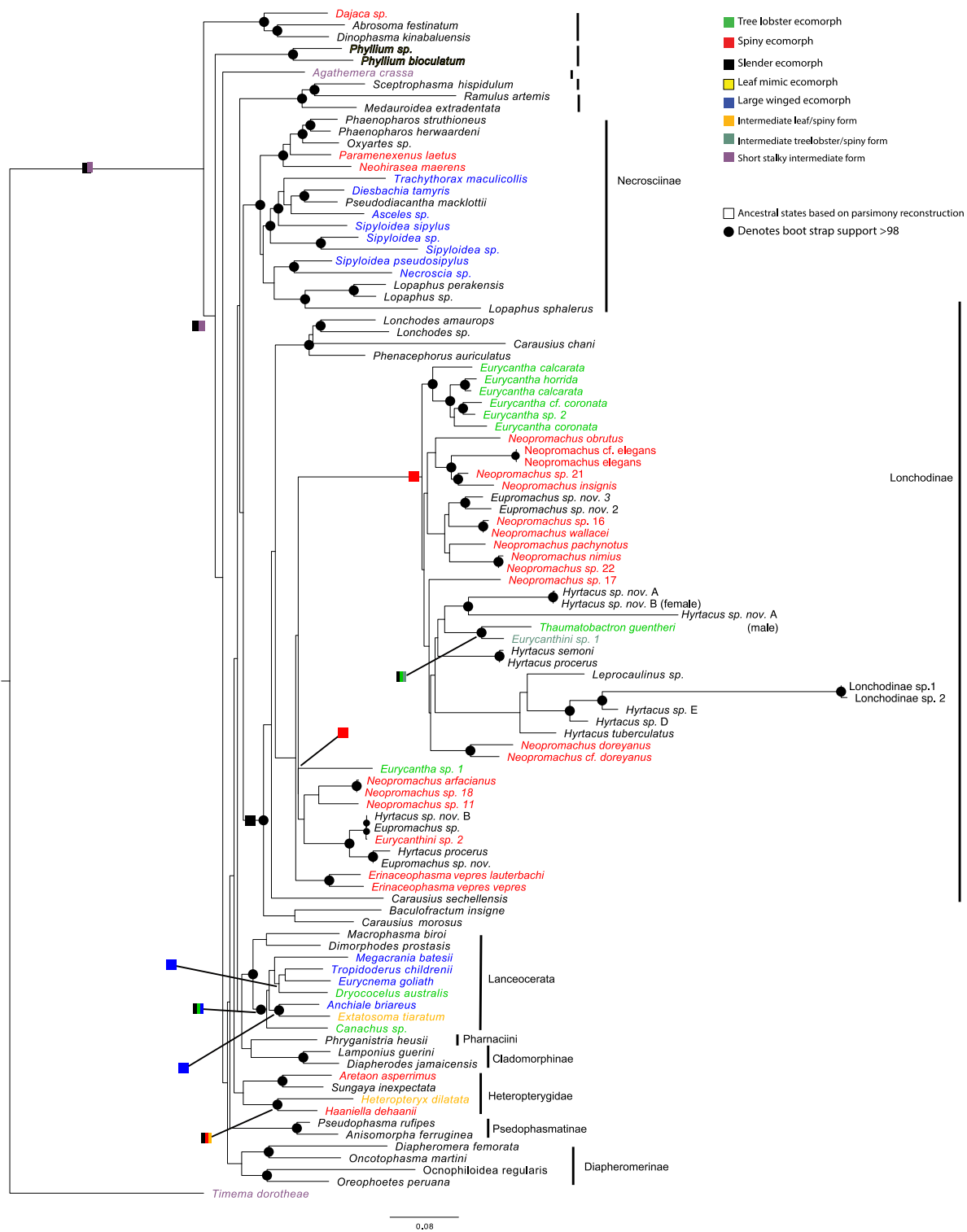


Figure 4  
Maximum likelihood topology with ancestral state reconstruction indicated at nodes of interest.

Bayesian and ML topologies shared many similarities, particularly in the sister species relationships of the Lonchodinae. Both topologies recovered a monophyletic Lonchodinae and Necrosiinae as the sister group to Lonchodinae, consistent with previous studies (Robertson et al, in prep.). Within the subfamily, three origins of the tree lobster form were recovered, consistent with the ML results. The ancestral state of the *T. guentheri*, was recovered as slender, tree lobster, or intermediate tree lobster form as equally parsimonious. The tree lobster ecomorph was recovered as the ancestral state for the larger *Eurycantha* group and the spiny ecomorph was recovered as the ancestral state for *Eurycantha sp. 1*. The ancestral states for the remaining tree lobster lineages within Phasmatoidea, *Canachus* and *D. australis*, were both recovered as the slender ecomorph and ambiguous, respectively. Three independent origins of the spiny ecomorph were recovered within the subfamily, along with three origins of the slender ecomorph. The ancestral state to the Lonchodinae was recovered as the slender ecomorph. Across all of Euphasmatodea, five independent origins of the tree lobster ecomorph were recovered, along with seven origins of the spiny ecomorph, two origins of the large winged ecomorph, six origins of the slender ecomorph, and a single origin of the leaf ecomorph were recovered. The slender form was recovered as the ancestral state to Euphasmatodea.

While some conflicts occur between analyses, both topologies indicated five independent origins of the tree lobster ecomorph, two origins of the large winged ecomorph and a single origin of the leaf mimic ecomorph, and multiple origins of the spiny and slender ecomorphs. Significant topology differences include the placement of *Eurycanthini sp. 2* and *N. sp. 17* and *N. sp. 11*, resulting in one origin of the spiny ecomorph within Lonchodinae via the ML reconstruction and three origins of the spiny ecomorph via the Bayesian reconstruction. Additionally, the placement of *Eurycanthini sp. 2* as sister to *H. sp. nov. B + Eupromachus sp.* in

the ML reconstruction versus the polytomy of Eurycanthini sp. 2 + *H. sp. nov. B* + *Eupromachus sp.* in the Bayesian reconstruction accounts for the difference of four origins of the slender ecomorph as opposed to three origins respectively.

Other topology differences include Necrosiinae + Lonchodinae as sister to (*Sceptrophasma hispidulum* + *Ramulus artemis*) + *Medauroidea extradentata* in ML topology compared to Necrosiinae + Lonchodinae as sister to ((*S. hispidulum* + *R. artemis*) + *M. extradentata*) + Heteropyterygidae in the Bayesian topology. Additionally, in the ML topology *Phyllium* and *Agathermera* arise earlier on the topology than Diaphermoderidae. However, the low nodal support for both topologies suggests the topology recovered in Robertson et al. (in prep.) more likely, with high nodal support for *Phyllium* arising earlier than Diaphermoderidae, and Diaphermoderidae as more arising before *Agathermera*. The placement of *Agathermera* in the ML reconstruction also contributes to the differing ancestral states of Euphasmatodea.



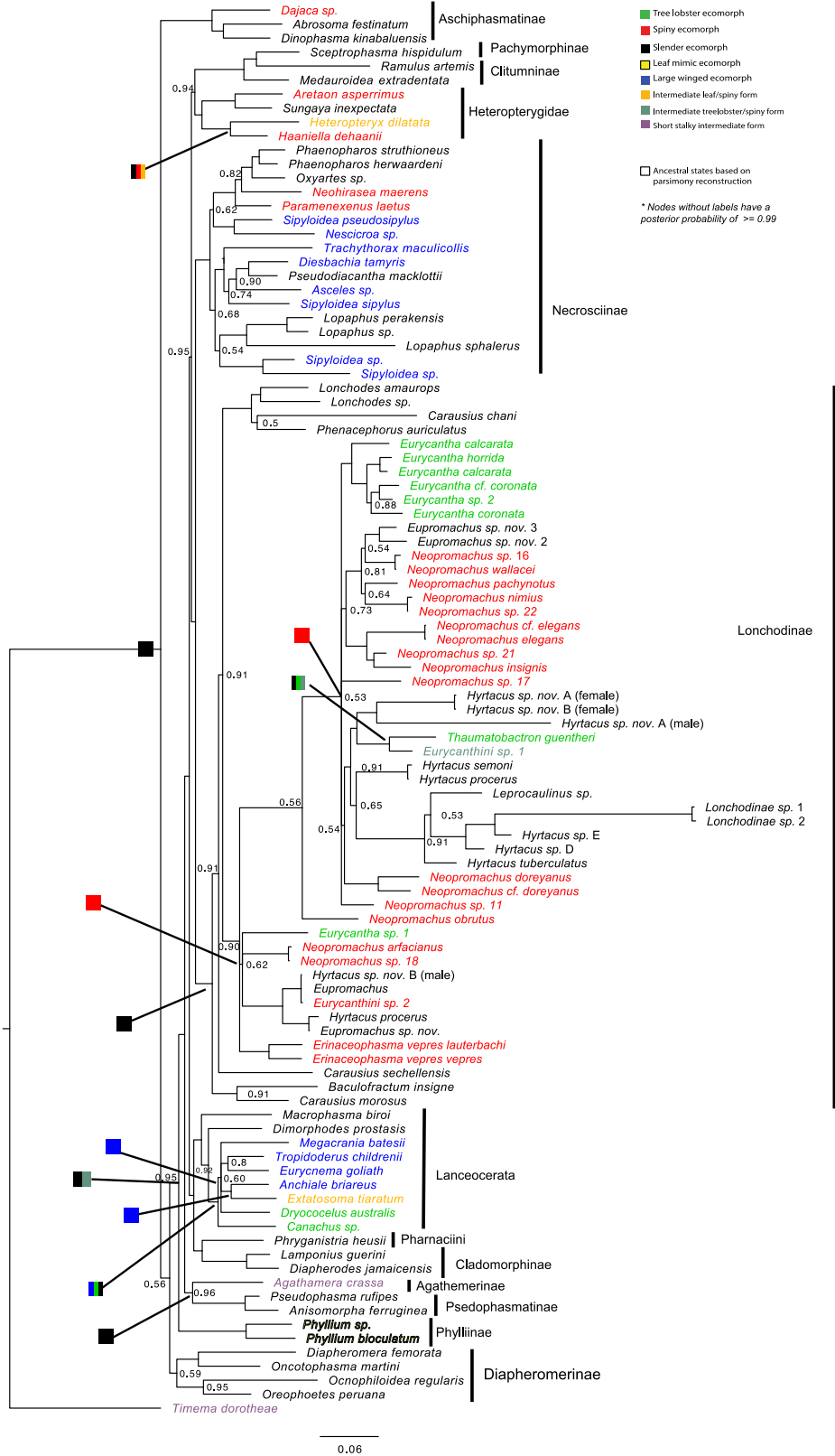


Figure 5  
Bayesian topology with ancestral state reconstruction indicated at nodes of interest.

## DISCUSSION

### Morphometrics and statistical analyses

Morphometrics and principal components analysis were performed in an attempt to objectively categorize phasmid ecomorphs. Ecomorph groupings from both PCAs recovered broad ecomorph groupings with overlap of groups. While discrete groupings were not recovered in PCA analyses, PERMANOVA and ANOVA results further support the presence of statistically different ecomorphs based on measured characters. Similar instances of ecomorph overlap occurs in a variety of organisms including crabs and *Anolis* lizards (Marochi and Masunari, 2016; Irschick et al., 1997; Losos, 1997).

### Phylogenetic reconstruction

The recovery of *Eurycantha* as non-monophyletic suggests a possibility of an additional tree lobster genus. Past studies have recovered a monophyletic *Eurycantha*. However, the increased taxon sampling in this study reveals that *Eurycantha* is likely paraphyletic (Bradler, 2009; Buckley et al., 2009; Robertson et al. in prep.). While different topologies were recovered in ML and Bayesian analyses it is apparent that multiple origins of various ecomorphs are present across Phasmatodea. Phylogenetic analysis, from both ML and Bayesian methods, indicate five independent origins of the tree lobster form. Within the Papua New Guinea Lonchodinae, the tree lobster form was originally hypothesized to evolve once (Bradler, 2009; Buckley et al., 2009). However, our analysis indicates three independent origins of the tree lobster ecomorph within the subfamily. Convergence of the tree lobster form is hypothesized across Phasmatodea (Buckley et al., 2009) and demonstrated within the Lonchodinae of Papua

New Guinea. Convergence of the spiny, slender, and large winged ecomorphs are also present in the recovered phylogenies.

The ancestral state of both *Eurycantha* lineages was recovered as the spiny ecomorph and the ancestral state of *D. australis* was recovered as the full winged ecomorph in both topologies. However, the ancestral state of *T. guentheri* is undetermined based on the equally parsimonious ancestral states of slender, tree lobster, and the intermediate stout form. Additionally, the ancestral state of *Canachus* is undetermined. The ancestral state of Lonchodinae was recovered as the slender ecomorph in both analyses, while the ancestral state of Euphasmatodea was recovered as the slender ecomorph in the Bayesian analysis (ancestral state reconstruction was ambiguous in the ML analysis). Multiple origins of the spiny and large winged ecomorph also occur, however; they all evolved from the slender ecomorph.

While multiple shifts to the tree lobster form occur, they evolved from different ancestral states. One explanation for this occurrence may correlate with egg oviposition methods. The majority of tree lobster species deposit their eggs into the ground (records are unknown for *Thaumatobactron*); this method is also utilized by other ecomorphs. As various lineages explored new habitats and shifted to the egg burying method an increased size and coloration similar to the forest floor would be beneficial for defense against predations. The occupancy of similar habitats isolated from each other support the hypothesis of ecomorph convergence in Phasmatodea.

Multiple ecomorph shifts are present in Phasmatodea for all forms except the leaf mimic ecomorph. While studies have not been conducted on the effectiveness of each ecomorph in cryptic predator defense, the tree lobster and spiny ecomorphs possess additional morphological features that help them evade predation. Many tree lobster species possess large spines on their

hind femora that can be used to defend against predators. Additionally, the sharp spines of the spiny ecomorph serve as a physical defense from predation. Alternatively, the complex morphological structure of the leaf mimic may also be the cause behind the single origin of this ecomorph. Perhaps it is more biologically difficult to shift from a long slender form to a laterally broad yet flat form, rather than increasing in general robustness.

## CONCLUSION

The observation of ecomorph groupings and grouping overlap is supported by statistical methods (PERMANOVA and ANOVA). The overlap of ecomorphs in PCA also supports the hypothesis of intermediate ecomorphs. While separate analyses were performed based on gender, similar groupings were recovered despite sexual dimorphism. While phasmid ecomorph groupings may be broad, they were found to be statistically significant based on PERMANOVA and ANOVA results of morphometric data. Future studies should investigate additional morphological characters that may contribute to formal descriptions of phasmids ecomorphs. Additionally, it may be relevant to investigate, possible lineage groupings within each ecomorph. This could be beneficial, especially when studying intermediate forms.

The phylogenetic analyses support the need for taxonomic revision within the Lonchodinae of Papua New Guinea, particularly within in the genera *Neopromachus*, *Hyrtacus*, and *Eupromachus*. Furthermore, recovered topologies suggest the possibility of an additional tree lobster genus within the subfamily. While ML and Bayesian analyses resulted in differing topologies both highly supported three independent origins of the tree lobster form, a single origin of the leaf mimic ecomorph, and two origins of the large winged ecomorph. Multiple origins were also recovered for the spiny and slender ecomorphs. However, the ancestral state of

Euphasmatodea was unclear based on conflicting topologies. Additional work should be done to formally describe phasmids ecomorphs and investigate their evolution and statistical significance on a larger scale.

## REFERENCES

- Blackledge, T.A. and R.G. Gillespie. (2004). Convergent evolution of behavior in an adaptive radiation of Hawaiian web-building spiders. *Proceedings of the National Academy of Sciences of the United States of America*, 101(46): 16228 – 16233.
- Bradler, S. (2009). Die Phylogenie der Stab-und Gespentschrecken (Insecta: Phasmatodea).
- Buckley, T.R., D. Attanayake, and S. Bradler. (2009). Extreme convergence in stick insect evolution: phylogenetic placement of the Lord Howe Island tree lobster. *Proceedings of the Royal Society of London B: Biological Sciences*, 276(1659): 1055 – 1062.
- Buckley, T.R.D. Attanayake, J.A.A. Nylander, and S. Bradler. (2010). The phylogenetic placement of biogeographical origins of the New Zealand Stick insects (Phasmatodea). *Systematic Entomology*. 35: 207 – 225.
- Garland T. Jr, and J.B. Losos. (1994). Ecological morphology of locomotor performance in Squamate reptiles. In: Wainwright PC, Reilly S, eds. Ecological morphology: integrative organismal biology. Chicago, IL: University of Chicago Press. 240 – 302.
- Grisales-Martinez, F.A., J.A. Velasco, W. Bolivar, E.E. Williams, and J.M. Daza. (2017). The taxonomic and phylogenetic status of some poorly known Anolis species from the Andes of Colombia with the description of nomen nudum taxon. *Zootaxa*. 4303(2): 213 – 230.
- Hoang, D.T., O. Chernomor, A. von Haeseler, B.Q. Minh, and L.S. (2017). UFBoot2. Improving the the ultrafast bootstrap approximation. *Molecular biology and evolution*, msx281.
- Huelsenbeck, J.P. and F. Ronquist. (2001). MRBAYES: Bayesian inference of phylogeny. *Bioinformatics* 17:754 – 755.
- Kalyaanamoorthy, S., B.Q. Minh, T.K.F. Wong, A.von Haeseler, and L.S. Jermin. (2017). ModelFinder: Fast model selection for accurate phylogenetic estimates. *Nature*

- methods*, 14(6): 587.
- Katoh, K. and D.M. Standley. 2013. MAFFT multiple sequence alignment software version 7: improvements in performance and usability. *Molecular biology and evolution*, 30(4): 772 – 780.
- Kearse, M., R. Moir, A. Wilson, S. Stones-Havas, M. Cheung, S. Sturrock, S. Buxton, A. Cooper, S. Markowitz, C. Duran, T. Thierer, B. Ashton, P. Mentjies, and A. Drummond. (2012). Geneious Basic: an integrated and extendable desktop software platform for the organization and analysis of sequence data. *Bioinformatics*, 28(12):1647 – 1649.
- Losos, J.B. (2010). Adaptive Radiation, Ecological Opportunity, and Evolutionary Determinism. *The American Naturalist*. 175(6): 623 – 639.
- Losos J.B. (1994). Historical contingency and lizard community ecology. In: Vitt LJ, Pianka ER, eds. *Lizard ecology: historical and experimental perspectives*. Princeton, NJ: Princeton University, 319 – 333.
- Maddison, W.P. and D.R. Maddison. (2017). Mesquite: a modular system for evolutionary analysis. Version 3.31. <http://mewquiteproject.org>
- Marochi, M.Z., & Masunari, S. (2016). Ecomorphology of crabs and swimming crabs (Crustacea Decapoda Brachyura) from coastal ecosystems. *Brazilian Journal of Oceanography*, 64(2): 137 – 148.
- Mugleston, J., M. Naegle, H. Song, S.M. Bybee, S. Ingley, A. Suvorov, and M.F. Whiting. (2016). Reinventing the leaf: multiple origins of leaf-like wings in katydids (Orthoptera: Tettigoniidae). *Invertebrate Systematics*. 30:335 – 352.
- Oksanen, J.F., G. Blanchet, M. Friendly, R. Kindt, P. Legendre, D. McGlinn, P.R. Minchin,

- R.B. O'Hara, G. L. Simpson, P. Solymos, M. H. H. Stevens, E. Szoecs, and H. Wagner (2017). *vegan: Community Ecology Package*. R package version 2.4 – 5.
- R Core Team. (2013). *R: A language and environment for statistical computing*. R. Foundation For Statistical Computing, Vienna, Austria.
- Robertson, J.A., A. ŚLIPIŃSKI, K. Hiatt, K.B. Miller, M.V. Whiting, and J.V. Mchugh. (2013). Molecules, morphology and minute hooded beetles: a phylogenetic study with implications for the evolution and classification of Corylophidae (Coleoptera: Cucujoidea). *Systematic Entomology*, 38(1): 209 – 232.
- Robertson, J.A., S. Bradler, T. Renner, C. Gomez, R. Dunn, Y.M. Pacheco, J.C. Oliver, and M.F. Whiting. A global cross-kingdom convergence: Myrmecochory in angiosperms and stick insects. (*In preparation*).
- Rodríguez, A., T. Rusciano, R. Hamilton, L. Holmes, D. Jordan, and K.C. Wollenberg Valero. (2017). Genomic and phenotypic signatures of climate adaptation in an Anolis lizard. *Ecology and evolution*, 7(16): 6390 – 6403.
- Ronquist, F. and J.P. Huelsenbeck. 2003. MRBAYES 3: Bayesian phylogenetic inference under mixed models. *Bioinformatics* 19:1572 – 1574.
- RStudio Team. (2016). *RStudio: Integrated Development for R*. RStudio, Inc., Boston, MA URL <http://www.rstudio.com/>.
- Svenson, G.J. and M.F. Whiting. (2009). Reconstruction the origins of praying mantises (Dictyoptera, Mantodea): the roles of Gondwanan vicariance and morphological convergence. *Cladistics*. 25: 468 – 514.
- Trifinopoulos, J., L.T. Nguyen, A. von Haeseler, and B.Q. Minh. 2016. W-IQ-Tree: a fast online



phylogenetic tool for maximum likelihood analysis. *Nucleic Acids Res.*, 44:W232 – W235.

Velasco, J.A., and A. Herrel. (2007). Ecomorphology of Anolis lizards of the Choco' region in Colombia and comparisons with Greater Antillean ecomorphs. *Biological Journal of the Linnean Society*, 92(1): 29 – 39.

Williams, E.E. (1972). The origin of Faunas. Evolution of Lizard congeners in a complex island fauna: a trial analysis. *Evolutionary biology*. (47 – 89).

Yamagishi, A.I. Yao, K.P. Johnson, K. Yoshizawa. (2014). Comparisons of host specificity in feather louse genera (Insecta: Phthiraptera: Philoptera) parasitizing gulls (Aves:Laridae:Larus) *Zoological science*. 31(6): 383 – 389.

## APPENDIX

Table 1 Summary of factor loadings for each dimension

Element	PC1	PC2
Head width (male)	0.37	-0.20
Head length (male)	0.38	-0.21
mean mesonotum width (male)	0.37	-0.30
Mean mesonotum length (male)	0.34	0.33
Mean tibia (male)	0.20	0.78
Mean abdomen length (male)	0.37	0.14
Mean abdomen width (male)	0.37	-0.27
Total body length (male)	0.38	0.10
Head width (female)	-0.38	0.24
Head length (female)	-0.39	0.21
mean mesonotum width (female)	-0.37	0.33
Mean mesonotum length (female)	-0.38	-0.25
Mean tibia (female)	-0.27	-0.60
Mean abdomen length (female)	-0.39	-0.25
Mean abdomen width (female)	-0.16	0.55
Total body length (female)	-0.41	-0.08
Head (male)	0.07	-0.12
Mesonotum (male)	0.61	0.27
Mean tibia (male)	0.27	-0.79
Abdomen (male)	-0.52	-0.44
Total body Length (male)	0.53	-0.32
Head (female)	-0.16	0.52
Mesonotum (female)	-0.59	0.10
Mean tibia (female)	-0.30	-0.56
Abdomen (female)	0.49	-0.49
Total body length (female)	-0.54	-0.40

Table 2 Statistical summary of PERMANOVA tests.

Data set	F-statistic	DF	P-value
Linear measurements (Male)	45.824	2, 132	0.001***
Linear Measurements (Female)	17.061	2, 132	0.001***
Ratios (Males)	46.066	2, 132	0.001***
Ratios (Female)	19.897	2, 132	0.001***

Table 3 Statistical summary of ANOVA test for linear measurements.

Character	F-Statistic	Df	P-value
Head width (Male)	74.05	2, 132	0.001***
Head length (Male)	60.69	2, 132	0.001***
Mean mesonotum width (Male)	91.89	2, 132	0.001***
Mean mesonotum length (Male)	32.64	2, 132	0.001***
Mean tibial length (Male)	0.036	2, 132	0.96
Mean abdomen length (Male)	46.7	2, 132	0.001***
Mean abdomen width (Male)	58.63	2, 132	0.001***
Total body length (Male)	47.5	2, 132	0.001***
Head width (Female)	46.58	2, 132	0.001***
Head length (Female)	57.55	2, 132	0.001***
Mean mesonotum width (Female)	74.34	2, 132	0.001***
Mean mesonotum length (Female)	11.8	2, 132	0.001***
Mean tibial length (Female)	0.41	2, 132	0.67
Mean abdomen length (Female)	14.82	2, 132	0.001***
Mean abdomen width (Female)	2.93	2, 132	0.001***
Total body length (Female)	20.46	2, 132	0.001***

Table 4 Statistical summary for ANOVA of ratio matrix.

Character	F-Statistic	Df	P-Value
Head width:Head length (Male)	0.5	2, 73	0.61
Mesonotum width:Mesonotum length (Male)	241.65	2, 73	0.001***
Mean tibial length (Male)	0.036	2, 73	0.96
Abdomen width:Abdomen length (Male)	95.51	2, 73	0.001***
Total body length (Male)	47.5	2, 73	0.001***
Head width:Head length (Female)	8.43	2, 73	0.001***
Mesonotum width:Mesonotum length (Female)	76.76	2, 73	0.001***
Mean tibial length (Female)	0.41	2, 73	0.67
Abdomen width:Abdomen length (Female)	32.48	2, 73	0.001***
Total body length (Female)	20.46	2, 73	0.001***

Table 5 Taxon sampling for molecular analysis.

Taxon	Subfamily	Location	Voucher
<i>Dajaca sp.</i>	Aschiphasmatinae	West Malaysia	WS316
<i>Abrosoma festinatum</i>	Aschiphasmatinae	West Malaysia	WS140
<i>Dinophasma kinabaluensis</i>	Aschiphasmatinae	Vietnam	WS141
<i>Phyllium sp.</i>	Phylliinae	PNG	WS099
<i>Phyllium bioculatum</i>	Phylliinae	Java	WS012
<i>Agathemera crassa</i>	Agathemerinae	unknown	WS098
<i>Sceptrophasma hispidulum</i>	Pachymorphinae	Thailand	WS027
<i>Ramulus artemis</i>	Clitumninae	Vietnam	WS046
<i>Medauroidea extradentata</i>	Clitumninae	Vietnam	WS033
<i>Phaenopharos struthioneus</i>	Necrosiinae	Malaysia	WS053
<i>Phaenopharos herwaardeni</i>	Necrosiinae	Thailand	WS159
<i>Oxyartes sp.</i>	Necrosiinae	Vietnam	WS077
<i>Paramenexenus laetus</i>	Necrosiinae	Vietnam	WS079
<i>Neohirasea maerens</i>	Necrosiinae	Vietnam	WS028
<i>Trachythorax maculicollis</i>	Necrosiinae	Borneo	WS133
<i>Diesbachia tamyris</i>	Necrosiinae	Sumatra	WS119
<i>Pseudodiacantha macklottii</i>	Necrosiinae	Java	WS004
<i>Asceles sp.</i>	Necrosiinae	Thailand	WS112
<i>Sipyloidea sipylus</i>	Necrosiinae	Madagascar	WS042

<i>Sipyloidea sp.</i>	Necrosciinae	Philippine Islands	WS085
<i>Sipyloidea sp.</i>	Necrosciinae	Australia	WS160
<i>Sipyloidea pseudosipylus</i>	Necrosciinae	PNG	WS084
<i>Paranecroscia sp.</i>	Necrosciinae	PNG	WS074
<i>Lopaphus perakensis</i>	Necrosciinae	Vietnam	WS031
<i>Lopaphus sp.</i>	Necrosciinae	unknown	WS158
<i>Lopaphus sphalerus</i>	Necrosciinae	Vietnam	WS043
<i>Lonchodes amaurops</i>	Lonchodinae	Borneo	WS152
<i>Lonchodes sp.</i>	Lonchodinae	unknown	WS153
<i>Lonchodes chani</i>	Lonchodinae	Borneo	WS150
<i>Lonchodes auriculatus</i>	Lonchodinae	Borneo	WS127
<i>Eurycantha calcarata</i>	Lonchodinae	PNG	WS453
<i>Eurycantha horrida</i>	Lonchodinae	PNG	WS454
<i>Eurycantha calcarata</i>	Lonchodinae	PNG	WS097
<i>Eurycantha cf. coronata</i>	Lonchodinae	PNG	WS460
<i>Eurycantha sp. 2</i>	Lonchodinae	PNG	WS095
<i>Eurycantha coronata</i>	Lonchodinae	PNG	WS063
<i>Neopromachus obrutus</i>	Lonchodinae	PNG	WS072
<i>Neopromachus cf. elegans</i>	Lonchodinae	PNG	WS488
<i>Neopromachus elegans</i>	Lonchodinae	PNG	WS088
<i>Neopromachus sp. 21</i>	Lonchodinae	PNG	WS093
<i>Neopromachus insignis</i>	Lonchodinae	PNG	WS490
<i>Eupromachus sp. nov. 3</i>	Lonchodinae	PNG	WS498
<i>Eupromachus sp. nov. 2</i>	Lonchodinae	PNG	WS497
<i>Neopromachus sp. 16</i>	Lonchodinae	PNG	WS489
<i>Neopromachus wallacei</i>	Lonchodinae	PNG	WS089
<i>Neopromachus pachynotus</i>	Lonchodinae	PNG	WS073
<i>Neopromachus nimius</i>	Lonchodinae	PNG	WS071
<i>Neopromachus sp. 22</i>	Lonchodinae	PNG	WS094
<i>Neopromachus sp. 17</i>	Lonchodinae	PNG	WS090
<i>Hyrtacus sp. nov. A</i>	Lonchodinae	PNG	WS499
<i>Hyrtacus sp. nov. B (female)</i>	Lonchodinae	PNG	WS069
<i>Hyrtacus sp. nov. A (male)</i>	Lonchodinae	PNG	WS096
<i>Thaumatolectron guentheri</i>	Lonchodinae	PNG	WS086
<i>Eurycanthini sp.</i>	Lonchodinae	PNG	WS459
<i>Hyrtacus semoni</i>	Lonchodinae	PNG	WS494
<i>Hyrtacus procerus?</i>	Lonchodinae	PNG	WS068
<i>Leprocaulinus sp.</i>	Lonchodinae	PNG	WS070
<i>Lonchodinae sp.1</i>	Lonchodinae	PNG	WS502

<i>Lonchodinae sp. 2</i>	Lonchodinae	PNG	WS503
<i>Hyrtacus sp. E</i>	Lonchodinae	PNG	WS505
<i>Hyrtacus sp. D</i>	Lonchodinae	PNG	WS504
<i>Hyrtacus tuberculatus</i>	Lonchodinae	Australia	WS156
<i>Neopromachus doreyanus</i>	Lonchodinae	PNG	WS492
<i>Neopromachus cf. doreyanus</i>	Lonchodinae	PNG	WS493
<i>Eurycantha sp. 1</i>	Lonchodinae	PNG	WS064
<i>Neopromachus arfacianus</i>	Lonchodinae	PNG	WS07
<i>Neopromachus sp. 18</i>	Lonchodinae	PNG	WS091
<i>Neopromachus sp. 11</i>	Lonchodinae	PNG	WS487
<i>Hyrtacus sp. nov. B</i>	Lonchodinae	PNG	WS500
<i>Eupromachus sp.</i>	Lonchodinae	PNG	WS508
<i>Eurycanthini sp.</i>	Lonchodinae	PNG	WS501
<i>Hyrtacus procerus</i>	Lonchodinae	PNG	WS496
<i>Eupromachus sp. nov.</i>	Lonchodinae	PNG	WS495
<i>Erinaceophasma vepres lauterbachi</i>	Lonchodinae	PNG	WS087
<i>Erinaceophasma vepres vepres</i>	Lonchodinae	PNG	WS092
<i>Carausius sechellensis</i>	Lonchodinae	Seychelles	WS115
<i>Baculofractum insignis</i>	Lonchodinae	Sumatra	WS157
<i>Carausius morosus</i>	Lonchodinae	India	WS030
<i>Macrophasma biroi</i>	Phasmatinae	PNG	WS067
<i>Dimorphodes prostasis</i>	Xeroderinae	PNG	WS062
<i>Megacrania batesii</i>	Platycraninae	Australia	WS125
<i>Tropidoderus childrenii</i>	Tropidoderinae	Australia	WS035
<i>Eurycnema goliath</i>	Phasmatinae	Australia	WS040
<i>Dryococelus australis</i>	Lanceocercata	Australia	DRA1
<i>Anchiale briareus</i>	Phasmatinae	Australia	WS007
<i>Extatosoma tiaratum</i>	Tropidoderinae	Australia	WS006
<i>Canachus sp.</i>	Lanceocercata	New Caledonia	CAN5
<i>Phobaeticus heusii</i>	Phasmatinae	Philippine Islands	WS057
<i>Lamponius guerini</i>	Bacteriinae	Guadeloupe	WS039
<i>Diapherodes jamaicensis</i>	Bacteriinae	Jamaica	WS165
<i>Aretaon asperrimus</i>	Heteropteryginae	Borneo	WS009
<i>Sungaya inexpectata</i>	Heteropteryginae	Philippine Islands	WS038
<i>Heteropteryx dilatata</i>	Heteropteryginae	West Malaysia	WS008
<i>Haaniella dehaanii</i>	Heteropteryginae	Borneo	WS037
<i>Pseudophasma rufipes</i>	Pseudophasmatinae	Peru	WS011

<i>Anisomorpha ferruginea</i>	Pseudophasmatinae	USA	WS010
<i>Diapheromera femorata</i>	Heteromiinae	USA	WS001
<i>Oncotophasma martini</i>	Heteromiinae	Panama	WS052
<i>Ocnophiloidea regularis</i>	Heteromiinae	Trinidad	WS002
<i>Oreophoetes peruana</i>	Heteromiinae	Peru	WS003
<i>Timema dorotheae</i>	Timematinae	USA	WS105

---